



# city commission agenda

Work Session  
January 22, 2020  
2:00 PM  
Commission  
Chambers

## mayor & commissioners

seat 1  
Gregory Seidel

seat 2  
Sarah Sprinkel

Mayor  
Steve Leary

seat 3  
Carolyn Cooper

seat 4  
Todd Weaver

## 1. Winter Park Library and Events Center

### a. Discussion on Library and Events Center

3 hours

#### Appeals and Assistance

"If a person decides to appeal any decision made by the Commission with respect to any matter considered at such meeting or hearing, he/she will need a record of the proceedings, and that, for such purpose, he/she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based." (F.S. 286.0105)

"Persons with disabilities needing assistance to participate in any of these proceedings should contact the City Clerk's Office (407-599-3277) at least 48 hours in advance of the meeting."



# city commission **agenda item**

|                                                 |                        |
|-------------------------------------------------|------------------------|
| item type Winter Park Library and Events Center | meeting date 1/22/2020 |
| prepared by City Manager                        | approved by            |
| board approval                                  | final vote             |
| strategic objective                             |                        |

## **subject**

Discussion on Library and Events Center

## **motion / recommendation**

## **background**

## **alternatives / other considerations**

## **fiscal impact**

### ATTACHMENTS:

| Description                                           | Upload Date | Type            |
|-------------------------------------------------------|-------------|-----------------|
| Revised Financial Summary with Commission revisions   | 1/21/2020   | Backup Material |
| GMP Public Project History Summary                    | 1/21/2020   | Backup Material |
| Revised Cash Management Log with Commission revisions | 1/21/2020   | Backup Material |
| Fully Executed Contract                               | 1/21/2020   | Backup Material |
| GMP Update                                            | 1/21/2020   | Backup Material |
| Supplemental Conditions Redline 1-16-20               | 1/21/2020   | Backup Material |
| Ve Items Added back                                   | 1/21/2020   | Backup Material |
| Area Parking Analysis                                 | 1/22/2020   | Backup Material |
| Exhibit A                                             | 1/21/2020   | Backup Material |

**Winter Park Canopy Project  
Financial Summary Sheet  
21-Jan-20**

Uses:

|                                                 |                     |
|-------------------------------------------------|---------------------|
| Target Construction Budget at previous approval | \$ 32,925,321       |
| Cost of pervious pavers added with CRA funding  | \$ 682,948          |
| Soft Costs                                      | <u>\$ 7,559,596</u> |

|                     |               |
|---------------------|---------------|
| Total Target Budget | \$ 41,167,865 |
|---------------------|---------------|

|                                             |                   |
|---------------------------------------------|-------------------|
| Variance to Target from Cost Management Log | <u>\$ 548,209</u> |
|---------------------------------------------|-------------------|

|                       |               |
|-----------------------|---------------|
| Revised Target Budget | \$ 41,716,074 |
|-----------------------|---------------|

Sources:

|                               |                     |
|-------------------------------|---------------------|
| Proceeds from bonds           | \$ 27,904,666       |
| Issue remaining bonds         | \$ 2,000,000        |
| Interest earnings on proceeds | \$ 1,500,000        |
| Tourist Development Tax Grant | \$ 6,000,000        |
| Fundraising                   | \$ 2,187,841        |
| CRA                           | <u>\$ 2,132,775</u> |

|                |                      |
|----------------|----------------------|
| Total Proceeds | <u>\$ 41,725,282</u> |
|----------------|----------------------|

|                                   |                          |
|-----------------------------------|--------------------------|
| Amount to be added to contingency | <u><u>\$ (9,208)</u></u> |
|-----------------------------------|--------------------------|

## PUBLIC PROJECT GMP HISTORY



1/16/2020

### Project: University of Florida Indoor Practice Field

|                                            |                     |
|--------------------------------------------|---------------------|
| INITIAL GMP, FEBRUARY 2015                 | \$15,568,862        |
| SAVINGS RETURNED TO OWNER                  | (\$637,225)         |
| <b>FINAL CONTRACT VALUE, OCTOBER, 2015</b> | <b>\$14,931,637</b> |

**Contact for Reference:** Chip Howard, Executive Associate Athletics Director for Internal Affairs, University of Florida, [chiph@gators.ufl.edu](mailto:chiph@gators.ufl.edu), 352-339-5986

### Project: University of Florida Parking Garage XIV

|                                           |                     |
|-------------------------------------------|---------------------|
| INITIAL GMP, OCTOBER 26, 2018             | \$29,645,754        |
| SAVINGS RETURNED TO OWNER                 | (\$609,040)         |
| <b>FINAL CONTRACT VALUE, JANUARY 2020</b> | <b>\$29,036,714</b> |

**COMMENTS:** The project carried \$500,000 for owner construction contingency in the initial GMP (approximately 1.7% of construction cost).

**Contact for Reference:** Frank Javeheri, Director of Construction, University of Florida, [fjavahe@ufl.edu](mailto:fjavahe@ufl.edu), 352-273-4027

### Project: University of Florida Wildlight

|                                           |                     |
|-------------------------------------------|---------------------|
| INITIAL GMP, OCTOBER 26, 2018             | \$19,819,704        |
| SAVINGS RETURNED TO OWNER                 | (\$1,068,617)       |
| <b>FINAL CONTRACT VALUE, JANUARY 2020</b> | <b>\$18,751,087</b> |

**Contact for Reference:** David W. Wood, Preconstruction & Project Manager, University of Florida, [davidwood@ufl.edu](mailto:davidwood@ufl.edu), 352-273-4440

### Project: Tallahassee Memorial Hospital

|                                           |                      |
|-------------------------------------------|----------------------|
| INITIAL GMP, DECEMBER 2016                | \$160,383,705        |
| OWNER DIRECTED CHANGES                    | \$6,795,655          |
| SAVINGS RETURNED TO OWNER                 | (\$928,311)          |
| <b>FINAL CONTRACT VALUE, OCTOBER 2019</b> | <b>\$166,251,049</b> |

**COMMENTS:** Owner directed changes were a result of the owner opting to build spaces originally planned for shell construction. The project carried \$3,000,000 in construction contingency in the initial GMP (approximately 1.9% of construction cost).

**Contact for Reference:** Katie Hill, Director of Planning, Design & Construction, [katie.hill@tmh.org](mailto:katie.hill@tmh.org) 850-431-5284



**Winter Park Canopy Project**  
**Cost Management Log Based Upon 1-13-20 Commission Meeting**  
**21-Jan-20**

|          | DESCRIPTION                                                                     | BID COST      | ACCEPTED     | REJECTED     | STAFF COMMENTS                                                                                                                       |
|----------|---------------------------------------------------------------------------------|---------------|--------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------|
|          | BASE CONSTRUCTION DOCUMENTS VALUE PER B&G 12/10/19                              | \$ 35,463,760 |              |              | See Note below.                                                                                                                      |
|          | SOFT COSTS AND NON-CONSTRUCTION COSTS PER PIZZUTI                               | \$ 7,609,596  |              |              |                                                                                                                                      |
|          | Total                                                                           | \$ 43,073,356 |              |              |                                                                                                                                      |
|          |                                                                                 |               |              |              |                                                                                                                                      |
|          |                                                                                 |               |              |              |                                                                                                                                      |
|          | BID ALTERNATES ASKED FOR BY COMMISSION/STAFF:                                   |               |              |              |                                                                                                                                      |
| BB-1.00  | PARALLEL PARKING ALONG HARPER                                                   | \$ 129,697    | \$ 129,697   |              | Staff believes these spaces are important to have.                                                                                   |
| BB-2.00  | ADDITIONAL 28 SPACES ON SITE BY POND                                            | \$ 183,750    |              | \$ 183,750   | Would require filling in pond on west side and digging out more in other locations. This can always be added later if needed.        |
|          |                                                                                 |               |              |              |                                                                                                                                      |
|          | COST SAVING ALTERNATES                                                          |               |              |              |                                                                                                                                      |
| A-7.00   | REVERSE GLAZING SYSTEM TO STANDARD INSTALLATION BY WTG                          | \$ (46,721)   |              | \$ (46,721)  | This would have a big impact on the way the light reacts to the glass. Important to the design architect.                            |
| A-9.00   | PROVIDE STANDARD FINISH ON ALL VERTICAL CONCRETE                                | \$ (331,043)  |              | \$ (331,043) | Moved from accepted to rejected by the city commission                                                                               |
| A-10.00  | OWNER TO PERFORM DEMUCKING SCOPE OF WORK IN LIEU OF B&G                         | \$ (311,838)  | \$ (311,838) |              | \$199,957 moved out of GMP to city side of budget for self performance                                                               |
|          | DELETE RIGID INCLUSIONS                                                         |               |              |              | Part of demucking above                                                                                                              |
|          | DEMUCKING ADD TO CITY BUDGET                                                    | \$ (238,119)  | \$ (238,119) |              | City Budget for demucking                                                                                                            |
| A-12.00  | ELIMINATE PRECAST BENCH AROUND PLINTH AND INSTALL MORE TRADITIONAL TYPE BENCHES | \$ (155,235)  |              | \$ (155,235) | Moved from accepted to rejected by the city commission                                                                               |
| A-13.00  | REPLACE SLOT DRAIN AT PERIMETER OF LIBRARY & EVENT CENTER WITH AN INLET SYSTEM  | \$ (26,219)   | \$ (26,219)  |              | Functions the same and is out of sight either way.                                                                                   |
| A-16.00  | REMOVE SITE FURNISHINGS FROM B&G BUDGET AND HAVE OWNER PROVIDE DIRECTLY         | \$ (60,000)   | \$ (60,000)  |              | The entire \$60k will come out of the B&G budget and \$30k will be moved to the city side of the budget to acquire site furnishings. |
|          | SITE FURNISHINGS ADD TO CITY BUDGET                                             |               | \$ 30,000    |              | See above                                                                                                                            |
| A-18.00A | DELETE PERVIOUS PAVERS AND PROVIDE ASPHALT                                      | \$ (682,948)  |              | \$ (682,948) | CRA funding was provided for this item.                                                                                              |
| A-22.00  | PROVIDE AWI CERTIFICATION AND LABELS FOR ALL MILLWORK PRODUCTS                  | \$ 54,709     |              | \$ 54,709    | Only needed if going for Leed Certification                                                                                          |
| A-24.00  | REPLACE OCULUS WITH ROOFING AND EIFS                                            | \$ (60,589)   |              | \$ (60,589)  | Moved from accepted to rejected by the city commission                                                                               |
| A-27.00  | REDUCE POND RESHAPING SCOPE OF WORK                                             | \$ (92,779)   | \$ (92,779)  |              |                                                                                                                                      |
| A-29.00  | PROVIDE ALTERNATE PAVER MATERIAL                                                | \$ (7,331)    |              | \$ (7,331)   | Savings not enough to change what was specified.                                                                                     |

|         |                                                                                                           |               |                |                |                                                                                                                     |
|---------|-----------------------------------------------------------------------------------------------------------|---------------|----------------|----------------|---------------------------------------------------------------------------------------------------------------------|
| A-30.00 | DELETE THE SKYLIGHT AND FILL IN STRUCTURE                                                                 | \$ (26,698)   |                | \$ (26,698)    | Deleting the skylight would also reduce the natural light at the stairwell.                                         |
| A-32.00 | PROVIDE ALTERNATE LIGHT FIXTURE PACKAGE                                                                   | \$ (76,592)   |                | \$ (76,592)    | Moved from accepted to rejected by the city commission                                                              |
| A-33.00 | ELIMINATE THE EXTRUDED ALUMINUM SPECIAL PROFILE AT THE PORTALS                                            | \$ (43,767)   |                | \$ (43,767)    | Moved from accepted to rejected by the city commission                                                              |
| A-35.00 | DELETE THE DYE FROM THE FLOOR POLISHING SCOPE                                                             | \$ (3,873)    |                | \$ (3,873)     | Savings not worth the sacrifice in look.                                                                            |
| A-36.00 | DELETE THE ALUMINUM AND GLASS FOLDING PANEL SYSTEM AT THE COMPUTER LAB AND MAKER SPACE                    | \$ (50,879)   |                | \$ (50,879)    | This would have an operational impact on the use of those spaces.                                                   |
| A-37.00 | REVISED ALL GLASS STOREFRONT SYSTEM AND PROVIDE ALUMINUM FRAME STOREFRONTS SIMILAR TO KAWNEER TRI-FAB 500 | \$ (72,161)   |                | \$ (72,161)    | The team believes this would have a significant impact on the look of these walls so staff rejected this reduction. |
| A-38.00 | PROVIDE CARPET TILE AT THE SECOND LEVEL OF THE LIBRARY IN LIEU OF POLISHED CONCRETE                       | \$ (25,166)   |                | \$ (25,166)    | This would not only have an impact on the design intent, it would be an ongoing maintenance issue.                  |
| A-39.00 | DELETE MOTORIZED RETRACTABLE ACOUSTIC BANNERS IN MEETING ROOM AND TEEN/TWEEN ROOM                         | \$ (82,993)   | \$ (42,993)    | \$ (40,000)    | We left \$40K in to install a non-motorized visual separation between teen/tweens                                   |
| A-40.00 | DELETE RULON AND PROVIDE PAINTED GYP BOARD ABOVE BOOK SHELVING NICHES AT THE 2ND LEVEL OF THE LIBRARY     | \$ (15,428)   |                | \$ (15,428)    | Would have a significant impact on the quality of the space. Also, Rulon adds an acoustic benefit.                  |
| A-41.00 | DELETE RULON AND PROVIDED TECTUM AT THE MEETING ROOM 1.133 IN THE LIBRARY                                 | \$ (50,879)   |                | \$ (50,879)    | Would have a significant impact on the quality of the space. Also, Rulon adds an acoustic benefit.                  |
| A-43.00 | DELETE THE STEEL PLATE GUARDRAIL AND PROVIDE PAINTED GYP BOARD WITH A WOOD CAP AT THE 2ND LEVEL OPENING   | \$ (16,276)   |                | \$ (16,276)    | Rejected due to durability reasons.                                                                                 |
| A-47.00 | REDUCE QUANTITY OF FIXTURE TYPE TS (IN-GRADE UPLIGHTS) ALONG THE PERIMETER OF THE LIBRARY BY HALF         | \$ (21,883)   |                | \$ (21,883)    | This would impact the lighting of the building which is a signature of the design architect.                        |
| A-48.00 | REDUCE QUANTITY OF FIXTURE TYPE TV (IN-BENCH UPLIGHTS) ALONG THE PERIMETER OF THE PLINTH BY HALF          | \$ (5,471)    |                | \$ (5,471)     | Savings not enough to offset loss of function.                                                                      |
| A-50.00 | REMOVE EITHER SF OR TG FIXTURES FROM MONUMENT SIGN                                                        | \$ (3,283)    |                | \$ (3,283)     | Savings not enough to offset loss of function.                                                                      |
| A-52.00 | REDUCE FOOD SERVICE ALLOWANCE BASED UPON QUOTES                                                           | \$ (45,874)   | \$ (45,874)    |                | This is on the non B&G side of the budget. Based upon our quotes we can reduce the kitchen budget by this amount.   |
| A-55.00 | WAIVE OR HAVE WATER/SEWER FUND PAY CAPACITY FEES                                                          | \$ (150,000)  | \$ (150,000)   |                | Per the City Attorney, the Commission can waive this fee.                                                           |
| Various | See Note below                                                                                            | \$ (749,114)  | \$ (749,114)   |                | See Note below                                                                                                      |
|         | TOTAL ACCEPTED                                                                                            |               | \$ (1,357,282) |                |                                                                                                                     |
|         | TOTAL PENDING                                                                                             |               |                |                |                                                                                                                     |
|         | TOTAL REJECTED                                                                                            |               |                | \$ (1,497,764) |                                                                                                                     |
|         |                                                                                                           |               |                |                |                                                                                                                     |
|         | BASE CONSTRUCTION AND SOFT COSTS LESS ACCEPTED ALTERNATES                                                 | \$ 43,073,356 | \$ 41,716,074  |                |                                                                                                                     |
|         | TOTAL BUDGET - INCLUDING PERVIOUS PAVERS                                                                  | \$ 41,167,865 | \$ 41,167,865  |                |                                                                                                                     |
|         | VARIANCE TO TARGET                                                                                        | \$ 1,905,491  | \$ 548,209     |                |                                                                                                                     |

|                                                                 |                   |               |
|-----------------------------------------------------------------|-------------------|---------------|
| Guaranteed Maximum Price to Brasfield & Gorrie for construction | \$ 34,072,395     | \$ 34,639,621 |
| Soft Cost and other non-construction costs                      | \$ 7,413,722      |               |
| City Budget for Self-perform items                              | <u>\$ 229,957</u> |               |
|                                                                 | \$41,716,074      |               |

Note: After the bids came in the entire project team met to discuss items that were in the bid documents that could be altered without significantly impacting quality, design, durability on ongoing operations. This document lists all of the items the team came up with for consideration. This line item was the easier items to accept from that list. The details that make up this list can be seen on the Brasfield & Gorrie Cost Management Log in their GMP document. The following items make up this line item: A-2.00, A-3.00, A-4.00, A-5.00, A-6.00, A-8.00, A-11.00, A-14.50, A-15.00, A-17.00, A-20.00, A-23.00, A-25.00, A-28.00, A-31.00, A-42.00 and A-51.00.



# AIA<sup>®</sup> Document A133<sup>™</sup> – 2009

## **Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price**

AGREEMENT made as of the 4th day of January, 2018 in the year  
2017

*In words, indicate day, month and year.)*

**BETWEEN** the Owner:

*(Name, legal status and address)*

City of Winter Park  
401 South Park Avenue  
Winter Park, Florida 32789

and the Construction Manager:

*(Name, legal status and address)*

Brasfield & Gorrie, L.L.C.  
941 West Morse Blvd., Suite 200  
Winter Park, Florida 32789

for the following Project:

*(Name and address or location)*

A new Winter Park Public Library, Event Center and Parking Facility to be located at  
approximately the location of the existing Civic Center located at 1050 West Morse  
Boulevard, Winter Park, Florida 32789

The Architect:

*(Name, legal status and address)*

HuntonBrady Architects  
800 North Magnolia Avenue, Suite 600  
Orlando, Florida 32803  
Telephone No.: 407-839-0886  
Facsimile No.: 407-839-1709

The Owner's Designated Representative:

*(Name, address and other information)*

The Owner has retained the services of an Owner Representative ("OR") for the Project  
to act on the Owner's behalf as described in the Agreement. OR for the Project is Pizzuti  
Solutions, LLC.

629 North High Street, Suite 500  
Columbus, Ohio 43215

### **ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201<sup>™</sup>-2007, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

Init.

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The Construction Manager's Designated Representative:  
(Name, address and other information)

Jim Ellspermann  
Sean Sweeney  
Brasfield & Gorrie, LLC  
941 West Morse Blvd., Suite 200  
Winter Park, Florida 32789  
Telephone No.: (407) 562-4500  
Facsimile No.: (407) 562-4501  
jellspermann@brasfieldgorrie.com

The Architect's Designated Representative:  
(Name, address and other information)

Maurizio Mazo, PIC  
Susan Pendergraft, PM  
Hunton Brady Architects  
800 North Magnolia Avenue  
Orlando, Florida 32803  
Telephone No.: 407-839-0886  
Facsimile No.: 407-839-1709  
Email Address: mmaso@huntonbrady.com

The Owner and Construction Manager agree as follows.

init.

**TABLE OF ARTICLES**

- 1 GENERAL PROVISIONS**
- 2 CONSTRUCTION MANAGER'S RESPONSIBILITIES**
- 3 OWNER'S RESPONSIBILITIES**
- 4 COMPENSATION AND PAYMENTS FOR PRECONSTRUCTION PHASE SERVICES**
- 5 COMPENSATION FOR CONSTRUCTION PHASE SERVICES**
- 6 COST OF THE WORK FOR CONSTRUCTION PHASE**
- 7 PAYMENTS FOR CONSTRUCTION PHASE SERVICES**
- 8 INSURANCE AND BONDS**
- 9 DISPUTE RESOLUTION**
- 10 TERMINATION OR SUSPENSION**
- 11 MISCELLANEOUS PROVISIONS**
- 12 SCOPE OF THE AGREEMENT**

**EXHIBIT A GUARANTEED MAXIMUM PRICE AMENDMENT****ARTICLE 1 GENERAL PROVISIONS****§ 1.1 The Contract Documents**

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary and other Conditions), the Request for Qualifications to the extent not inconsistent with this Agreement, Drawings, Specifications, Addenda issued prior to the execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract and are as fully a part of the Contract as if attached to this Agreement or repeated herein. Upon the Owner's acceptance of the Construction Manager's Guaranteed Maximum Price proposal, the Contract Documents will also include the documents described in Section 2.2.3 and identified in the Guaranteed Maximum Price Amendment and revisions prepared by the Architect and furnished by the Owner as described in Section 2.2.8. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. If anything in the other Contract Documents, other than a Modification, is inconsistent with this Agreement, this Agreement shall govern.

**§ 1.2 Relationship of the Parties**

The Construction Manager accepts the relationship of trust and confidence established by this Agreement and covenants with the Owner to cooperate with the Architect and exercise the Construction Manager's skill and judgment in furthering the interests of the Owner; to furnish efficient construction administration, management services and supervision; to furnish at all times an adequate supply of workers and materials; and to perform the Work in an expeditious and economical manner consistent with the Owner's interests. The Owner agrees to furnish or approve, in a timely manner, information required by the Construction Manager and to make payments to the Construction Manager in accordance with the requirements of the Contract Documents.

**§ 1.3 General Conditions**

For the Preconstruction Phase, AIA Document A201™- 2007 as modified, General Conditions of the Contract for Construction, shall apply as only as specifically provided in this Agreement. References to AIA Document A201- 2007 shall be that document as modified for the Project as agreed by the Owner and Contractor. For the Construction Phase, the general conditions of the contract shall be as set forth in A201-2007 as modified, which

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document is incorporated herein by reference. The term "Contractor" as used in A201-2007 as modified shall mean the Construction Manager.

## **ARTICLE 2 CONSTRUCTION MANAGER'S RESPONSIBILITIES**

The Construction Manager's Preconstruction Phase responsibilities are set forth in Sections 2.1 and 2.2. The Construction Manager's Construction Phase responsibilities are set forth in Section 2.3. The Owner and Construction Manager may agree, in consultation with the Architect, for the Construction Phase to commence prior to completion of the Preconstruction Phase, in which case, both phases will proceed concurrently. The Construction Manager shall identify a representative authorized to act on behalf of the Construction Manager with respect to the Project.

### **§ 2.1 Preconstruction Phase**

**§ 2.1.1** The Construction Manager shall provide a preliminary evaluation of the Owner's program, schedule and construction budget requirements, each in terms of the other.

### **§ 2.1.2 Consultation**

The Construction Manager shall schedule and conduct meetings with the Architect and Owner to discuss such matters as procedures, progress, coordination, and scheduling of the Work. The Construction Manager shall advise the Owner and the Architect on proposed site use and improvements, selection of materials, and building systems and equipment. The Construction Manager shall also provide recommendations consistent with the Project requirements to the Owner and Architect on constructability; availability of materials and labor; time requirements for procurement, installation and construction; and factors related to construction cost including, but not limited to, costs of alternative designs or materials, preliminary budgets, life-cycle data, and possible cost reductions.

**§ 2.1.3** When Project requirements in Section 3.1.1 have been sufficiently identified, the Construction Manager shall prepare and periodically update a Project schedule for the Architect's review and the Owner's acceptance. The Construction Manager shall obtain the Architect's approval for the portion of the Project schedule relating to the performance of the Architect's services. The Project schedule shall coordinate and integrate the Construction Manager's services, the Architect's services, other Owner consultants' services, and the Owner's responsibilities and identify items that could affect the Project's timely completion. The updated Project schedule shall include the following: submission of the Guaranteed Maximum Price proposal; components of the Work; times of commencement and completion required of each Subcontractor; ordering and delivery of products, including those that must be ordered well in advance of construction; and the occupancy requirements of the Owner.

### **§ 2.1.4 Phased Construction**

The Construction Manager shall provide recommendations with regard to accelerated or fast-track scheduling, procurement, or phased construction. The Construction Manager shall take into consideration cost reductions, cost information, constructability, provisions for temporary facilities and procurement and construction scheduling issues.

### **§ 2.1.5 Preliminary Cost Estimates**

**§ 2.1.5.1** Based on the preliminary design and other design criteria prepared by the Architect, the Construction Manager shall prepare preliminary estimates of the Cost of the Work or the cost of program requirements using area, volume or similar conceptual estimating techniques for the Architect's review and Owner's approval. If the Architect or Construction Manager suggests alternative materials and systems, the Construction Manager shall provide cost evaluations of those alternative materials and systems.

**§ 2.1.5.2** As the Architect progresses with the preparation of the Schematic Design, Design Development and Construction Documents, the Construction Manager shall prepare and update, at appropriate intervals agreed to by the Owner, Construction Manager and Architect, estimates of the Cost of the Work of increasing detail and refinement and allowing for the further development of the design until such time as the Owner and Construction Manager agree on a Guaranteed Maximum Price for the Work. Such estimates shall be provided for the Architect's review and the Owner's approval. The Construction Manager shall inform the Owner and Architect when estimates of the Cost of the Work exceed the latest approved Project budget and make recommendations for corrective action.

### **§ 2.1.6 Subcontractors and Suppliers**

The Construction Manager shall develop bidders' interest in the Project.

**§ 2.1.7** The Construction Manager shall prepare, for the Architect's review and the Owner's acceptance, a procurement schedule for items that must be ordered well in advance of construction. The Construction Manager shall expedite and coordinate the ordering and delivery of materials that must be ordered well in advance of construction. If the Owner agrees to procure any items prior to the establishment of the Guaranteed Maximum Price, the Owner shall procure the items on terms and conditions acceptable to the Construction Manager. Upon the establishment of the Guaranteed Maximum Price, the Owner shall assign all contracts for these items to the Construction Manager and the Construction Manager shall thereafter accept responsibility for them.

**§ 2.1.8 Extent of Responsibility**

The Construction Manager shall exercise reasonable care in preparing schedules and estimates. The Construction Manager, however, does not warrant or guarantee estimates and schedules except as may be included as part of the Guaranteed Maximum Price. The Construction Manager is not required to ascertain that the Drawings and Specifications are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Construction Manager shall promptly report to the Architect and Owner any nonconformity discovered by or made known to the Construction Manager as a request for information in such form as the Architect may require.

**§ 2.1.9 Notices and Compliance with Laws**

The Construction Manager shall comply with applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to its performance under this Contract, and with equal employment opportunity programs, and other programs as may be required by governmental and quasi governmental authorities for inclusion in the Contract Documents.

**§ 2.2 Guaranteed Maximum Price Proposal and Contract Time**

**§ 2.2.1** At a time to be mutually agreed upon by the Owner and the Construction Manager and in consultation with the Architect, the Construction Manager shall prepare a Guaranteed Maximum Price proposal for the Owner's review and acceptance. The Guaranteed Maximum Price in the proposal shall be the sum of the Construction Manager's estimate of the Cost of the Work, including contingencies described in Section 2.2.4, and the Construction Manager's Fee.

**§ 2.2.2** To the extent that the Drawings and Specifications are anticipated to require further development by the Architect, the Construction Manager shall provide in the Guaranteed Maximum Price for such further development consistent with the Contract Documents and reasonably inferable therefrom. Such further development does not include such things as changes in scope, systems, kinds and quality of materials, finishes or equipment, all of which, if required, shall be incorporated by Change Order.

**§ 2.2.3** The Construction Manager shall include with the Guaranteed Maximum Price proposal a written statement of its basis, which shall include the following:

- .1 A list of the Drawings and Specifications, including all Addenda thereto, and the Conditions of the Contract;
- .2 A list of the clarifications and assumptions made by the Construction Manager in the preparation of the Guaranteed Maximum Price proposal, including assumptions under Section 2.2.2, to supplement the information provided by the Owner and contained in the Drawings and Specifications;
- .3 A statement of the proposed Guaranteed Maximum Price, including a statement of the estimated Cost of the Work organized by trade categories or systems, allowances, contingency, and the Construction Manager's Fee;
- .4 The anticipated dates of Substantial Completion and Final Completion upon which the proposed Guaranteed Maximum Price is based; and
- .5 A date by which the Owner must accept the Guaranteed Maximum Price.

**§ 2.2.4** In preparing the Construction Manager's Guaranteed Maximum Price proposal, the Construction Manager shall include its contingency for the Construction Manager's exclusive use to cover those costs considered reimbursable as the Cost of the Work but not included in a Change Order.

**§ 2.2.5** The Construction Manager shall meet with the Owner and Architect to review the Guaranteed Maximum Price proposal. In the event that the Owner and Architect discover any inconsistencies or inaccuracies in the



information presented, they shall promptly notify the Construction Manager, who shall make appropriate adjustments to the Guaranteed Maximum Price proposal, its basis, or both.

§ 2.2.6 If the Owner notifies the Construction Manager that the Owner has accepted the Guaranteed Maximum Price proposal in writing before the date specified in the Guaranteed Maximum Price proposal, the Guaranteed Maximum Price proposal shall be deemed effective without further acceptance from the Construction Manager. Following acceptance of a Guaranteed Maximum Price, the Owner and Construction Manager shall execute the Guaranteed Maximum Price Amendment amending this Agreement, a copy of which the Owner shall provide to the Architect. The Guaranteed Maximum Price Amendment shall set forth the agreed upon Guaranteed Maximum Price with the information and assumptions upon which it is based.

§ 2.2.7 The Construction Manager shall not incur any cost to be reimbursed as part of the Cost of the Work prior to the commencement of the Construction Phase, unless the Owner provides prior written authorization for such costs.

§ 2.2.8 The Owner shall authorize the Architect to provide the revisions to the Drawings and Specifications to incorporate the agreed upon assumptions and clarifications contained in the Guaranteed Maximum Price Amendment. The Owner shall promptly furnish those revised Drawings and Specifications to the Construction Manager as they are revised. The Construction Manager shall notify the Owner and Architect of any inconsistencies between the Guaranteed Maximum Price Amendment and the revised Drawings and Specifications.

§ 2.2.9 The Construction Manager shall include in the Guaranteed Maximum Price all sales, consumer, use and similar taxes for the Work provided by the Construction Manager that are legally enacted, whether or not yet effective, at the time the Guaranteed Maximum Price Amendment is executed.

### § 2.3 Construction Phase

#### § 2.3.1 General

§ 2.3.1.1 For purposes of Section 8.1.2 of A201–2007 as modified, the date of commencement of the Work shall mean the date of commencement of the Construction Phase.

§ 2.3.1.2 The Construction Phase shall commence upon the Owner's acceptance of the Construction Manager's Guaranteed Maximum Price proposal, the Owner's issuance of a Notice to Proceed, and issuance of all permits required for the Work to proceed. Contractor agrees that time is of the essence in all aspects of the Project, and Contractor shall substantially complete the Work not later than June 30, 2020. The Work shall be finally completed and ready for Final Payment within thirty (30) calendar days after the actual date of Substantial Completion.

#### § 2.3.2 Administration

§ 2.3.2.1 Those portions of the Work that the Construction Manager does not customarily perform with the Construction Manager's own personnel shall be performed under subcontracts or by other appropriate agreements with the Construction Manager. The Owner may designate specific persons from whom, or entities from which, the Construction Manager shall obtain bids. The Construction Manager shall obtain bids from Subcontractors and from suppliers of materials or equipment fabricated especially for the Work and shall deliver such bids to the Architect. The Owner shall then determine, with the advice of the Construction Manager and the Architect, which bids will be accepted. The Construction Manager shall not be required to contract with anyone to whom the Construction Manager has reasonable objection.

§ 2.3.2.2 If the Guaranteed Maximum Price has been established and when a specific bidder (1) is recommended to the Owner by the Construction Manager, (2) is qualified to perform that portion of the Work, and (3) has submitted a bid that conforms to the requirements of the Contract Documents without reservations or exceptions, but the Owner requires that another bid be accepted, then the Construction Manager may require that a Change Order be issued to adjust the Contract Time and the Guaranteed Maximum Price by the difference between the bid of the person or entity recommended to the Owner by the Construction Manager and the amount and time requirement of the subcontract or other agreement actually signed with the person or entity designated by the Owner.

§ 2.3.2.3 Subcontracts or other agreements shall conform to the applicable payment provisions of this Agreement, and shall not be awarded on the basis of cost plus a fee without the prior consent of the Owner. If the Subcontract is awarded on a cost plus fee basis, the Construction Manager shall provide in the Subcontract for the Owner to receive

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the same audit rights with regard to the Subcontractor as the Owner receives with regard to the Construction Manager in Section 6.11 below.

**§ 2.3.2.4** If the Construction Manager recommends a specific bidder that may be considered a “related party” according to Section 6.10, then the Construction Manager shall promptly notify the Owner in writing of such relationship and notify the Owner of the specific nature of the contemplated transaction, according to Section 6.10.2.

**§ 2.3.2.5** The Construction Manager shall schedule and conduct meetings to discuss such matters as procedures, progress, coordination, scheduling, and status of the Work. The Construction Manager shall prepare and promptly distribute minutes to the Owner and Architect.

**§ 2.3.2.6** Upon the execution of the Guaranteed Maximum Price Amendment, the Construction Manager shall prepare and submit to the Owner and Architect a construction schedule for the Work and submittal schedule in accordance with Section 3.10 of A201–2007 as modified.

**§ 2.3.2.7** The Construction Manager shall record the progress of the Project. On a monthly basis, or otherwise as agreed to in advance by the Owner, the Construction Manager shall submit written progress reports to the Owner and Architect, showing percentages of completion and other information required by the Owner. The Construction Manager shall also keep, and make available to the Owner and Architect, a daily log containing a record for each day of weather, portions of the Work in progress, number of workers on site, identification of equipment on site, problems that might affect progress of the work, accidents, injuries, and other information required by the Owner.

**§ 2.3.2.8** The Construction Manager shall develop a system of cost control for the Work, including regular monitoring of actual costs for activities in progress and estimates for uncompleted tasks and proposed changes. The Construction Manager shall identify variances between actual and estimated costs and report the variances to the Owner and Architect and shall provide this information in its monthly reports to the Owner and Architect, in accordance with Section 2.3.2.7 above.

#### **§ 2.4 Professional Services**

Section 3.12.10 of A201–2007 as modified shall apply to both the Preconstruction and Construction Phases.

#### **§ 2.5 Hazardous Materials**

Section 10.3 of A201–2007 as modified shall apply to both the Preconstruction and Construction Phases.

### **ARTICLE 3 OWNER'S RESPONSIBILITIES**

#### **§ 3.1 Information and Services Required of the Owner**

**§ 3.1.1** The Owner shall provide information with reasonable promptness, regarding requirements for and limitations on the Project, including a written program which shall set forth the Owner's objectives, constraints, and criteria, including schedule, space requirements and relationships, flexibility and expandability, special equipment, systems, sustainability and site requirements.

**§ 3.1.2** Prior to the execution of the Guaranteed Maximum Price Amendment, the Construction Manager may request in writing that the Owner provide reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. Thereafter, the Construction Manager may only request such evidence if (1) the Owner fails to make payments to the Construction Manager as the Contract Documents require, (2) a change in the Work materially changes the Contract Sum, or (3) the Construction Manager identifies in writing a reasonable concern regarding the Owner's ability to make payment when due.

**§ 3.1.3** The Owner shall establish and periodically update the Owner's budget for the Project, including (1) the budget for the Cost of the Work as defined in Section 6.1.1, (2) the Owner's other costs, and (3) reasonable contingencies related to all of these costs. If the Owner significantly increases or decreases the Owner's budget for the Cost of the Work, the Owner shall notify the Construction Manager and Architect. The Owner and the Architect, in consultation with the Construction Manager, shall thereafter agree to a corresponding change in the Project's scope and quality.

**§ 3.1.4 Structural and Environmental Tests, Surveys and Reports.** During the Preconstruction Phase, the Owner shall furnish the following information or services with reasonable promptness. The Owner shall also furnish any other

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information or services under the Owner's control and relevant to the Construction Manager's performance of the Work with reasonable promptness after receiving the Construction Manager's written request for such information or services. The Construction Manager shall be entitled to rely on the accuracy of information and services furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.

§ 3.1.4.1 The Owner shall furnish tests, inspections and reports required by law and as otherwise agreed to by the parties, such as structural, mechanical, and chemical tests, tests for air and water pollution, and tests for hazardous materials.

§ 3.1.4.2 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The surveys and legal information shall include, as applicable, grades and lines of streets, alleys, pavements and adjoining property and structures; designated wetlands; adjacent drainage; rights-of-way, restrictions, easements, encroachments, zoning, deed restrictions, boundaries and contours of the site; locations, dimensions and necessary data with respect to existing buildings, other improvements and trees; and information concerning available utility services and lines, both public and private, above and below grade, including inverts and depths. All the information on the survey shall be referenced to a Project benchmark.

§ 3.1.4.3 The Owner, when such services are requested, shall furnish services of geotechnical engineers, which may include but are not limited to test borings, test pits, determinations of soil bearing values, percolation tests, evaluations of hazardous materials, seismic evaluation, ground corrosion tests and resistivity tests, including necessary operations for anticipating subsoil conditions, with written reports and appropriate recommendations.

§ 3.1.4.4 During the Construction Phase, the Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services in the Owner's possession and relevant to the Construction Manager's performance of the Work with reasonable promptness after receiving the Construction Manager's written request for such information or services.

### § 3.2 Owner's Designated Representative

The Owner shall identify a representative authorized to act on behalf of the Owner with respect to the Project. The Owner's representative shall render decisions promptly and furnish information expeditiously, so as to avoid unreasonable delay in the services or Work of the Construction Manager. Except as otherwise provided in Section 4.2.1 of A201-2007 as modified, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

§ 3.2.1 Legal Requirements. The Owner shall furnish all legal, insurance and accounting services, including auditing services, that may be reasonably necessary at any time for the Project to meet the Owner's needs and interests.

### § 3.3 Architect

The Owner shall retain an Architect to provide services, duties and responsibilities as described in AIA Document B133™-2014, Standard Form of Agreement Between Owner and Architect, Construction Manager as Constructor Edition. The Owner shall provide the Construction Manager a copy of the executed agreement between the Owner and the Architect, and any further modifications to the agreement.

## ARTICLE 4 COMPENSATION AND PAYMENTS FOR PRECONSTRUCTION PHASE SERVICES

### § 4.1 Compensation

§ 4.1.1 For the Construction Manager's Preconstruction Phase services, the Owner shall compensate the Construction Manager as follows:

§ 4.1.2 For the Construction Manager's Preconstruction Phase services described in Sections 2.1 and 2.2:  
(Insert amount of, or basis for, compensation and include a list of reimbursable cost items, as applicable.)

Compensation for Preconstruction Phase work and services shall be \$250,000.00 plus a not to exceed amount of \$10,000.00 for reimbursable expenses. Preconstruction Phase work and services shall be paid in monthly installments following acceptance of this Agreement and issuance of a written Notice to Proceed. If the Construction Phase begins before Preconstruction Phase activities are completed, then both this Section and Section 5.1 shall apply until Preconstruction Phase work and services are complete. Owner shall receive a credit against the Preconstruction Phase work and services fees for any amounts paid to Contractor for Preconstruction Phase work

and services performed prior to execution of this Agreement. Notwithstanding the preceding, Contractor's compensation for Preconstruction Phase work and services and Construction Phase work and services shall not exceed the amount set forth in section 5.2.1 of this Agreement or any Guaranteed Maximum Price Amendment subsequently agreed to by the parties. Should the Preconstruction Phase, through the fault of the Owner or Architect and through no fault of the Contractor, extend more than thirty (30) days beyond October 1, 2018, the Contractor shall be entitled to an equitable adjustment to the Preconstruction Phase fee if additional labor hours are needed to perform the Preconstruction Phase work and services. Any such equitable adjustment of the Preconstruction Phase fee will be subject to the prior review and approval of the Owner's Representative and based upon the agreed upon hourly rates set forth in Exhibit "B," the additional labor hours needed to be incurred by Contractor as the result of the extension of the timeframe for the Preconstruction Phase and actual time of the extension of the Preconstruction Phase.

**§ 4.1.3 This subsection is intentionally deleted.**

**§ 4.1.4** Compensation based on Direct Personnel Expense includes the direct salaries of the Construction Manager's personnel providing Preconstruction Phase services on the Project and the Construction Manager's costs for the mandatory and customary contributions and benefits related thereto, such as employment taxes and other statutory employee benefits, insurance, sick leave, holidays, vacations, employee retirement plans and similar contributions.

**§ 4.2 Payments**

**§ 4.2.1** Payments and disputes concerning requests for payments shall be governed by Florida's Local Government Prompt Payment Act (chapter 218, Florida Statutes, part VII). Unless otherwise agreed or the Owner disputes a requested payment, payments for services shall be made monthly in proportion to the services performed.

**§ 4.2.2** Payments are due and payable upon Owner's approval of the Construction Manager's invoice. Uncontested amounts left unpaid 120 days after the invoice date shall bear interest at the rate set forth in Florida's Local Government Prompt Payment Act.

*(Paragraph Deleted)*

**ARTICLE 5 COMPENSATION FOR CONSTRUCTION PHASE SERVICES**

**§ 5.1** For the Construction Manager's performance of the Work as described in Section 2.3, the Owner shall pay the Construction Manager the Contract Sum in current funds. The Contract Sum is the Cost of the Work as defined in Section 6.1.1 plus the Construction Manager's Fee.

**§ 5.1.1** The Construction Manager's Fee:

*(Paragraph Deleted)*

Shall be a fixed fee of 4.65% of the estimated Cost of Work.

**§ 5.1.2** The method of adjustment of the Construction Manager's Fee for changes in the Work:

Shall be in accordance with Article 7 of AIA Document A201-2007 as amended.

**§ 5.1.3** Limitations, if any, on a Subcontractor's overhead and profit for increases in the cost of its portion of the Work: Subcontractor mark-up shall be limited to ten percent (10%) overhead and five percent (5%) profit.

Mark-up for overhead and profit for additive Change Orders for any subcontractor or supplier shall not exceed ten percent (10%) for overhead and five percent (5%) for profit.

**§ 5.1.4** Rental rates for Construction Manager-owned equipment shall not exceed one hundred percent ( 100 %) of the standard rate paid at the place of the Project.

**§ 5.1.5** Unit prices, if any:

*(Identify and state the unit price; state the quantity limitations, if any, to which the unit price will be applicable.)*

| Item | Units and Limitations | Price per Unit (\$0.00) |
|------|-----------------------|-------------------------|
| None |                       |                         |

## § 5.2 Guaranteed Maximum Price

§ 5.2.1 The Construction Manager guarantees that the Contract Sum shall not exceed the Guaranteed Maximum Price set forth in the Guaranteed Maximum Price Amendment, as it is amended from time to time. To the extent the Cost of the Work exceeds the Guaranteed Maximum Price, the Construction Manager shall bear such costs in excess of the Guaranteed Maximum Price without reimbursement or additional compensation from the Owner.  
(Insert specific provisions if the Construction Manager is to participate in any savings.)

In the event the Owner and Contractor do not agree upon and execute a Guaranteed Maximum Price Amendment, then the Owner shall have the right to terminate this Agreement and Owner shall be relieved from all further obligations and responsibilities under this Agreement except for payment to Contractor for Preconstruction Phase work and services performed. At the time of execution of this Agreement, the parties anticipate that the Guaranteed Maximum Price shall in no event exceed \$21,448,000.00.

§ 5.2.2 The Guaranteed Maximum Price is subject to additions and deductions by Change Order as provided in the Contract Documents and the Date of Substantial Completion shall be subject to adjustment as provided in the Contract Documents.

## § 5.3 Changes in the Work

§ 5.3.1 The Owner may, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions. The Owner shall issue such changes in writing. The Architect may make minor changes in the Work as provided in Section 7.4 of AIA Document A201–2007 as modified, General Conditions of the Contract for Construction. The Construction Manager shall be entitled to an equitable adjustment in the Contract Time as a result of changes in the Work.

§ 5.3.2 Adjustments to the Guaranteed Maximum Price on account of changes in the Work subsequent to the execution of the Guaranteed Maximum Price Amendment may be determined by any of the methods listed in Section 7.3.3 of AIA Document A201–2007 as modified, General Conditions of the Contract for Construction.

§ 5.3.3 In calculating adjustments to subcontracts (except those awarded with the Owner's prior consent on the basis of cost plus a fee), the terms "cost" and "fee" as used in Section 7.3.3.3 of AIA Document A201–2007 as modified and the term "costs" as used in Section 7.3.7 of AIA Document A201–2007 as modified shall have the meanings assigned to them in AIA Document A201–2007 as modified and shall not be modified by Sections 5.1 and 5.2, Sections 6.1 through 6.7, and Section 6.8 of this Agreement. Adjustments to subcontracts awarded with the Owner's prior consent on the basis of cost plus a fee shall be calculated in accordance with the terms of those subcontracts.

§ 5.3.4 In calculating adjustments to the Guaranteed Maximum Price, the terms "cost" and "costs" as used in the above-referenced provisions of AIA Document A201–2007 as modified shall mean the Cost of the Work as defined in Sections 6.1 to 6.7 of this Agreement and the term "fee" shall mean the Construction Manager's Fee as defined in Section 5.1 of this Agreement.

§ 5.3.5 If no specific provision is made in Section 5.1.2 for adjustment of the Construction Manager's Fee in the case of changes in the Work, or if the extent of such changes is such, in the aggregate, that application of the adjustment provisions of Section 5.1.2 will cause substantial inequity to the Owner or Construction Manager, the Construction Manager's Fee shall be equitably adjusted on the same basis that was used to establish the Fee for the original Work, and the Guaranteed Maximum Price shall be adjusted accordingly.

## ARTICLE 6 COST OF THE WORK FOR CONSTRUCTION PHASE

### § 6.1 Costs to Be Reimbursed

§ 6.1.1 The term Cost of the Work shall mean costs necessarily incurred by the Construction Manager in the proper performance of the Work. Such costs shall be at rates not higher than the standard paid at the place of the Project except with prior consent of the Owner. The Cost of the Work shall include only the items set forth in Sections 6.1 through 6.7.

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§ 6.1.2 Where any cost is subject to the Owner's prior approval, the Construction Manager shall obtain this approval prior to incurring the cost. The parties shall endeavor to identify any such costs prior to executing Guaranteed Maximum Price Amendment.

## § 6.2 Labor Costs

§ 6.2.1 Wages of construction workers directly employed by the Construction Manager to perform the construction of the Work at the site or, with the Owner's prior approval, at off-site workshops.

§ 6.2.2 Wages or salaries of the Construction Manager's supervisory and administrative personnel when stationed at the site with the Owner's prior approval.

*(If it is intended that the wages or salaries of certain personnel stationed at the Construction Manager's principal or other offices shall be included in the Cost of the Work, identify in Section 11.5, the personnel to be included, whether for all or only part of their time, and the rates at which their time will be charged to the Work.)*

§ 6.2.3 Wages and salaries of the Construction Manager's supervisory or administrative personnel engaged at factories, workshops or on the road, in expediting the production or transportation of materials or equipment required for the Work, but only for that portion of their time required for the Work.

§ 6.2.4 Costs paid or incurred by the Construction Manager for taxes, insurance, contributions, assessments and benefits required by law or collective bargaining agreements and, for personnel not covered by such agreements, customary benefits such as sick leave, medical and health benefits, holidays, vacations and pensions, provided such costs are based on wages and salaries included in the Cost of the Work under Sections 6.2.1 through 6.2.3.

§ 6.2.5 Bonuses, profit sharing, incentive compensation and any other discretionary payments paid to anyone hired by the Construction Manager or paid to any Subcontractor or vendor, with the Owner's prior approval.

## § 6.3 Subcontract Costs

Payments made by the Construction Manager to Subcontractors in accordance with the requirements of the subcontracts.

## § 6.4 Costs of Materials and Equipment Incorporated in the Completed Construction

§ 6.4.1 Costs, including transportation and storage, of materials and equipment incorporated or to be incorporated in the completed construction.

§ 6.4.2 Costs of materials described in the preceding Section 6.4.1 in excess of those actually installed to allow for reasonable waste and spoilage. Unused excess materials, if any, shall become the Owner's property at the completion of the Work or, at the Owner's option, shall be sold by the Construction Manager. Any amounts realized from such sales shall be credited to the Owner as a deduction from the Cost of the Work.

## § 6.5 Costs of Other Materials and Equipment, Temporary Facilities and Related Items

§ 6.5.1 Costs of transportation, storage, installation, maintenance, dismantling and removal of materials, supplies, temporary facilities, machinery, equipment and hand tools not customarily owned by construction workers that are provided by the Construction Manager at the site and fully consumed in the performance of the Work. Costs of materials, supplies, temporary facilities, machinery, equipment and tools that are not fully consumed shall be based on the cost or value of the item at the time it is first used on the Project site less the value of the item when it is no longer used at the Project site. Costs for items not fully consumed by the Construction Manager shall mean fair market value.

§ 6.5.2 Rental charges for temporary facilities, machinery, equipment and hand tools not customarily owned by construction workers that are provided by the Construction Manager at the site and costs of transportation, installation, minor repairs, dismantling and removal. The total rental cost of any Construction Manager-owned item may not exceed the purchase price of any comparable item. Rates of Construction Manager-owned equipment and quantities of equipment shall be subject to the Owner's prior approval.

§ 6.5.3 Costs of removal of debris from the site of the Work and its proper and legal disposal.

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§ 6.5.4 Costs of document reproductions, facsimile transmissions and long-distance telephone calls, postage and parcel delivery charges, telephone service at the site and reasonable petty cash expenses of the site office.

§ 6.5.5 That portion of the reasonable expenses of the Construction Manager's supervisory or administrative personnel incurred while traveling in discharge of duties connected with the Work.

§ 6.5.6 Costs of materials and equipment suitably stored off the site at a mutually acceptable location, subject to the Owner's prior approval.

#### § 6.6 Miscellaneous Costs

§ 6.6.1 Premiums for that portion of insurance and bonds required by the Contract Documents that can be directly attributed to this Contract. Self-insurance for either full or partial amounts of the coverages required by the Contract Documents, with the Owner's prior approval.

§ 6.6.2 Sales, use or similar taxes imposed by a governmental authority that are related to the Work and for which the Construction Manager is liable.

§ 6.6.3 Fees and assessments for the building permit and for other permits, licenses and inspections for which the Construction Manager is required by the Contract Documents to pay.

§ 6.6.4 Fees of laboratories for tests required by the Contract Documents, except those related to defective or nonconforming Work for which reimbursement is excluded by Section 13.5.3 of AIA Document A201-2007 as modified or by other provisions of the Contract Documents, and which do not fall within the scope of Section 6.7.3.

§ 6.6.5 Royalties and license fees paid for the use of a particular design, process or product required by the Contract Documents; the cost of defending suits or claims for infringement of patent rights arising from such requirement of the Contract Documents; and payments made in accordance with legal judgments against the Construction Manager resulting from such suits or claims and payments of settlements made with the Owner's consent. However, such costs of legal defenses, judgments and settlements shall not be included in the calculation of the Construction Manager's Fee or subject to the Guaranteed Maximum Price. If such royalties, fees and costs are excluded by the last sentence of Section 3.17 of AIA Document A201-2007 as modified or other provisions of the Contract Documents, then they shall not be included in the Cost of the Work.

§ 6.6.6 Costs for electronic equipment and software, directly related to the Work with the Owner's prior approval.

§ 6.6.7 Deposits lost for causes other than the Construction Manager's negligence or failure to fulfill a specific responsibility in the Contract Documents.

§ 6.6.8 Legal, mediation and arbitration costs, including attorneys' fees, other than those arising from disputes between the Owner and Construction Manager, reasonably incurred by the Construction Manager after the execution of this Agreement in the performance of the Work and with the Owner's prior approval, which shall not be unreasonably withheld.

§ 6.6.9 Subject to the Owner's prior approval, expenses incurred in accordance with the Construction Manager's standard written personnel policy for relocation and temporary living allowances of the Construction Manager's personnel required for the Work.

#### § 6.7 Other Costs and Emergencies

§ 6.7.1 Other costs incurred in the performance of the Work if, and to the extent, approved in advance in writing by the Owner.

§ 6.7.2 Costs incurred in taking action to prevent threatened damage, injury or loss in case of an emergency affecting the safety of persons and property, as provided in Section 10.4 of AIA Document A201-2007 as modified.

§ 6.7.3 Costs of repairing or correcting damaged or nonconforming Work executed by the Construction Manager, Subcontractors or suppliers, provided that such damaged or nonconforming Work was not caused by negligence or failure to fulfill a specific responsibility of the Construction Manager and only to the extent that the cost of repair or



correction is not recovered by the Construction Manager from insurance, sureties, Subcontractors, suppliers, or others.

§ 6.7.4 The costs described in Sections 6.1 through 6.7 shall be included in the Cost of the Work, notwithstanding any provision of AIA Document A201-2007 as modified or other Conditions of the Contract which may require the Construction Manager to pay such costs, unless such costs are excluded by the provisions of Section 6.8.

#### § 6.8 Costs Not To Be Reimbursed

§ 6.8.1 The Cost of the Work shall not include the items listed below:

- .1 Salaries and other compensation of the Construction Manager's personnel stationed at the Construction Manager's principal office or offices other than the site office, except as specifically provided in Section 6.2, or as may be provided in Article 11;
- .2 Expenses of the Construction Manager's principal office and offices other than the site office;
- .3 Overhead and general expenses, except as may be expressly included in Sections 6.1 to 6.7;
- .4 The Construction Manager's capital expenses, including interest on the Construction Manager's capital employed for the Work;
- .5 Except as provided in Section 6.7.3 of this Agreement, costs due to the negligence or failure of the Construction Manager, Subcontractors and suppliers or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable to fulfill a specific responsibility of the Contract;
- .6 Any cost not specifically and expressly described in Sections 6.1 to 6.7;
- .7 Costs, other than costs included in Change Orders approved by the Owner, that would cause the Guaranteed Maximum Price to be exceeded; and
- .8 Costs for services incurred during the Preconstruction Phase.

#### § 6.9 Discounts, Rebates and Refunds

§ 6.9.1 Cash discounts obtained on payments made by the Construction Manager shall accrue to the Owner if (1) before making the payment, the Construction Manager included them in an Application for Payment and received payment from the Owner, or (2) the Owner has deposited funds with the Construction Manager with which to make payments; otherwise, cash discounts shall accrue to the Construction Manager. Trade discounts, rebates, refunds and amounts received from sales of surplus materials and equipment shall accrue to the Owner, and the Construction Manager shall make provisions so that they can be obtained.

§ 6.9.2 Amounts that accrue to the Owner in accordance with the provisions of Section 6.9.1 shall be credited to the Owner as a deduction from the Cost of the Work.

#### § 6.10 Related Party Transactions

§ 6.10.1 For purposes of Section 6.10, the term "related party" shall mean a parent, subsidiary, affiliate or other entity having common ownership or management with the Construction Manager; any entity in which any stockholder in, or management employee of, the Construction Manager owns any interest in excess of ten percent in the aggregate; or any person or entity which has the right to control the business or affairs of the Construction Manager. The term "related party" includes any member of the immediate family of any person identified above.

§ 6.10.2 If any of the costs to be reimbursed arise from a transaction between the Construction Manager and a related party, the Construction Manager shall notify the Owner of the specific nature of the contemplated transaction, including the identity of the related party and the anticipated cost to be incurred, before any such transaction is consummated or cost incurred. If the Owner, after such notification, authorizes the proposed transaction, then the cost incurred shall be included as a cost to be reimbursed, and the Construction Manager shall procure the Work, equipment, goods or service from the related party, as a Subcontractor, according to the terms of Sections 2.3.2.1, 2.3.2.2 and 2.3.2.3. If the Owner fails to authorize the transaction, the Construction Manager shall procure the Work, equipment, goods or service from some person or entity other than a related party according to the terms of Sections 2.3.2.1, 2.3.2.2 and 2.3.2.3.

#### § 6.11 Accounting Records

The Construction Manager shall keep full and detailed records and accounts related to the cost of the Work and exercise such controls as may be necessary for proper financial management under this Contract and to substantiate all costs incurred. The accounting and control systems shall be satisfactory to the Owner. The Owner and the Owner's auditors shall, during regular business hours and upon reasonable notice, be afforded access to, and shall be



permitted to audit and copy, the Construction Manager's records and accounts, including complete documentation supporting accounting entries, books, correspondence, instructions, drawings, receipts, subcontracts, Subcontractor's proposals, purchase orders, vouchers, memoranda and other data relating to this Contract. The Construction Manager shall preserve these records for a period of three years after final payment, or for such longer period as may be required by law.

## ARTICLE 7 PAYMENTS FOR CONSTRUCTION PHASE SERVICES

### § 7.1 Progress Payments

§ 7.1.1 Based upon Applications for Payment submitted to the Architect by the Construction Manager and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Construction Manager as provided below and elsewhere in the Contract Documents.

§ 7.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

§ 7.1.3 Provided that an Application for Payment is received by the Architect not later than the 1st day of a month, the Owner shall make payment of the certified amount to the Construction Manager not later than the 25th business day following therefrom. If an Application for Payment is received by the Architect after the application date fixed above, payment shall be made by the Owner not later than the 25th business day following therefrom.  
(Federal, state or local laws may require payment within a certain period of time.)

§ 7.1.4 With each Application for Payment, the Construction Manager shall submit payrolls, petty cash accounts, receipted invoices or invoices with check vouchers attached, and any other evidence required by the Owner or Architect to demonstrate that cash disbursements already made by the Construction Manager on account of the Cost of the Work equal or exceed progress payments already received by the Construction Manager, less that portion of those payments attributable to the Construction Manager's Fee, plus payrolls for the period covered by the present Application for Payment.

§ 7.1.5 Each Application for Payment shall be based on the most recent schedule of values submitted by the Construction Manager in accordance with the Contract Documents. The schedule of values shall allocate the entire Guaranteed Maximum Price among the various portions of the Work, except that the Construction Manager's Fee shall be shown as a single separate item. The schedule of values shall be prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Construction Manager's Applications for Payment.

§ 7.1.6 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment. The percentage of completion shall be the lesser of (1) the percentage of that portion of the Work which has actually been completed, or (2) the percentage obtained by dividing (a) the expense that has actually been incurred by the Construction Manager on account of that portion of the Work for which the Construction Manager has made or intends to make actual payment prior to the next Application for Payment by (b) the share of the Guaranteed Maximum Price allocated to that portion of the Work in the schedule of values.

§ 7.1.7 Subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

- .1 Take that portion of the Guaranteed Maximum Price properly allocable to completed Work as determined by multiplying the percentage of completion of each portion of the Work by the share of the Guaranteed Maximum Price allocated to that portion of the Work in the schedule of values. Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute shall be included as provided in Section 7.3.9 of AIA Document A201-2007 as modified;
- .2 Add that portion of the Guaranteed Maximum Price properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work, or if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing;
- .3 Add the Construction Manager's Fee, less retainage of ten percent ( 10 %) until fifty percent (50%) of the Contract Value is complete, and, thereafter, less five percent (5%) retainage for the remaining

Contract Value until such cumulative retainage equals not less than five percent (5%) of the total Contract Value. The Construction Manager's Fee shall be computed upon the Cost of the Work at the rate stated in Section 5.1 or, if the Construction Manager's Fee is stated as a fixed sum in that Section, shall be an amount that bears the same ratio to that fixed-sum fee as the Cost of the Work bears to a reasonable estimate of the probable Cost of the Work upon its completion;

- .4 Subtract retainage of ten percent ( 10 %) from that portion of the Work that the Construction Manager self-performs until fifty percent (50%) of the Contract Value is complete, and, thereafter, less five percent (5%) retainage for the remaining Contract Value;
- .5 Subtract the aggregate of previous payments made by the Owner;
- .6 Subtract the shortfall, if any, indicated by the Construction Manager in the documentation required by Section 7.1.4 to substantiate prior Applications for Payment, or resulting from errors subsequently discovered by the Owner's auditors in such documentation; and
- .7 Subtract amounts, if any, for which the Architect has withheld or nullified a Certificate for Payment as provided in Section 9.5 of AIA Document A201-2007 as modified.

**§ 7.1.8** The Owner and Construction Manager shall agree upon (1) a mutually acceptable procedure for review and approval of payments to Subcontractors and (2) the percentage of retainage held on Subcontracts, and the Construction Manager shall execute subcontracts in accordance with those agreements.

**§ 7.1.9** Except with the Owner's prior approval, the Construction Manager shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

**§ 7.1.10** In taking action on the Construction Manager's Applications for Payment, the Architect shall be entitled to rely on the accuracy and completeness of the information furnished by the Construction Manager and shall not be deemed to represent that the Architect has made a detailed examination, audit or arithmetic verification of the documentation submitted in accordance with Section 7.1.4 or other supporting data; that the Architect has made exhaustive or continuous on-site inspections; or that the Architect has made examinations to ascertain how or for what purposes the Construction Manager has used amounts previously paid on account of the Contract. Such examinations, audits and verifications, if required by the Owner, will be performed by the Owner's auditors acting in the sole interest of the Owner.

## **§ 7.2 Final Payment**

**§ 7.2.1** Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Construction Manager when

- .1 the Construction Manager has fully performed the Contract except for the Construction Manager's responsibility to correct Work as provided in Section 12.2.2 of AIA Document A201-2007 as modified, and to satisfy other requirements, if any, which extend beyond final payment;
- .2 the Construction Manager has submitted a final accounting for the Cost of the Work and a final Application for Payment; and
- .3 a final Certificate for Payment has been issued by the Architect.

The Owner's final payment to the Construction Manager shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

**§ 7.2.2** The Owner's auditors will review and report in writing on the Construction Manager's final accounting within 30 days after delivery of the final accounting to the Architect by the Construction Manager. Based upon such Cost of the Work as the Owner's auditors report to be substantiated by the Construction Manager's final accounting, and provided the other conditions of Section 7.2.1 have been met, the Architect will, within seven days after receipt of the written report of the Owner's auditors, either issue to the Owner a final Certificate for Payment with a copy to the Construction Manager, or notify the Construction Manager and Owner in writing of the Architect's reasons for withholding a certificate as provided in Section 9.5.1 of the AIA Document A201-2007 as modified. The time periods stated in this Section supersede those stated in Section 9.4.1 of the AIA Document A201-2007 as modified. The Architect is not responsible for verifying the accuracy of the Construction Manager's final accounting.

§ 7.2.3 If the Owner's auditors report the Cost of the Work as substantiated by the Construction Manager's final accounting to be less than claimed by the Construction Manager, the Construction Manager shall be entitled to request mediation of the disputed amount without seeking an initial decision pursuant to Section 15.2 of A201-2007 as modified. A request for mediation shall be made by the Construction Manager within 30 days after the Construction Manager's receipt of a copy of the Architect's final Certificate for Payment. Failure to request mediation within this 30-day period shall result in the substantiated amount reported by the Owner's auditors becoming binding on the Construction Manager. Pending a final resolution of the disputed amount, the Owner shall pay the Construction Manager the amount certified in the Architect's final Certificate for Payment.

§ 7.2.4 If, subsequent to final payment and at the Owner's request, the Construction Manager incurs costs described in Section 6.1.1 and not excluded by Section 6.8 to correct defective or nonconforming Work, the Owner shall reimburse the Construction Manager such costs and the Construction Manager's Fee applicable thereto on the same basis as if such costs had been incurred prior to final payment, but not in excess of the Guaranteed Maximum Price. If the Construction Manager has participated in savings as provided in Section 5.2.1, the amount of such savings shall be recalculated and appropriate credit given to the Owner in determining the net amount to be paid by the Owner to the Construction Manager.

§ 7.2.5 The acceptance by the Construction Manager of Final Payment due upon the termination of this Agreement or completion of the Project, shall constitute a full and complete release of the Owner from any and all claims or demands regarding further compensation for Work or services rendered prior to such Final Payment that the Construction Manager has or may have against the Owner, unless otherwise previously and properly filed pursuant to the provisions of this Agreement or in a court of competent jurisdiction. This subsection does not affect any other portion of this Agreement that extends obligations of the parties beyond Final Payment. The making of the Final Payment shall not constitute a waiver of any claims or causes of action that Owner has or may have against the Construction Manager.

#### ARTICLE 8 INSURANCE AND BONDS

For all phases of the Project, the Construction Manager and the Owner shall purchase and maintain insurance coverages and amounts consistent with the Certificate of Insurance attached as Exhibit "C."

Additionally, in accordance with the provisions of section 255.05, Florida Statutes, Contractor shall provide to Owner a Performance Bond and Payment Bond for the Project each in an amount not less than the total construction costs for the Project and in a form with terms and conditions acceptable to Owner. The Performance Bond and Payment Bond shall be delivered to Owner prior to the commencement of *any work or services under this Agreement and shall not expire until expiration of the Warranty Period for the Project. Contractor shall cause the posting of the Payment Bond in accordance with section 255.05, Florida Statutes, prior to commencement of* the Work.

*(Table Deleted)*

#### ARTICLE 9 DISPUTE RESOLUTION

§ 9.1 Mediation. As a condition precedent to the filing of any suit or other legal proceeding, the parties shall endeavor to resolve claims, disputes or other matters in question by mediation. Mediation shall be initiated by any party by serving a written request for same on the other party. The parties shall, by mutual agreement, select a mediator within fifteen (15) days of the date of the request for mediation. If the parties cannot agree on the selection of a mediator, then the Owner shall select the mediator who, if selected solely by the Owner, shall be a mediator certified by the Supreme Court of Florida. No suit or other legal proceeding shall be filed until: (i) the mediator declares an impasse, which declaration, in any event, shall be issued by the mediator not later than sixty (60) days after the initial mediation conference; or (ii) sixty (60) days has elapsed since the written mediation request was made in the event the other party refuses to or has not committed to attend mediation. The parties shall share the mediator's fee equally. The mediation shall be held in Orange County, Florida, unless another location is mutually agreed upon by the parties. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 9.2 For any Claim subject to, but not resolved by mediation, the method of binding dispute resolution shall be as follows:

*(Check the appropriate box. If the Owner and Construction Manager do not select a method of binding dispute resolution below, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.)*

☐ Arbitration pursuant to Section 15.4 of AIA Document A201–2007

☒ Litigation in a court of competent jurisdiction

☐ Other: *(Specify)*

In any such litigation, the parties shall bear their own attorneys' fees and experts' fees and costs, except as maybe otherwise expressly provided herein (e.g. indemnification and hold harmless provisions). The sole and exclusive venue for any litigation arising out of or relating to this Agreement or the services hereunder shall be in Orange County, Florida before the County Court or Circuit Court of the Ninth Judicial Circuit, in and for Orange County, Florida.

### § 9.3 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Section 15.2 of AIA Document A201–2007 as modified for Claims arising from or relating to the Construction Manager's Construction Phase services, unless the parties appoint below another individual, not a party to the Agreement, to serve as the Initial Decision Maker.

*(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)*

## ARTICLE 10 TERMINATION OR SUSPENSION

### § 10.1 Termination Prior to Establishment of the Guaranteed Maximum Price

§ 10.1.1 Prior to the execution of the Guaranteed Maximum Price Amendment, the Owner may terminate this Agreement upon not less than seven days' written notice to the Construction Manager for the Owner's convenience and without cause, and the Construction Manager may terminate this Agreement, upon not less than seven days' written notice to the Owner, for the reasons set forth in Section 14.1.1 of A201–2007 as modified.

§ 10.1.2 In the event of termination of this Agreement pursuant to Section 10.1.1, the Construction Manager shall be equitably compensated for Preconstruction Phase services performed prior to receipt of a notice of termination. In no event shall the Construction Manager's compensation under this Section exceed the compensation set forth in Section 4.1.

§ 10.1.3 If the Owner terminates the Contract pursuant to Section 10.1.1 after the commencement of the Construction Phase but prior to the execution of the Guaranteed Maximum Price Amendment, the Owner shall pay to the Construction Manager an amount calculated as follows, which amount shall be in addition to any compensation paid to the Construction Manager under Section 10.1.2:

- 1 Take the Cost of the Work incurred by the Construction Manager to the date of termination;
- 2 Add the Construction Manager's Fee computed upon the Cost of the Work to the date of termination at the rate stated in Section 5.1 or, if the Construction Manager's Fee is stated as a fixed sum in that Section, an amount that bears the same ratio to that fixed-sum Fee as the Cost of the Work at the time of termination bears to a reasonable estimate of the probable Cost of the Work upon its completion; and
- 3 Subtract the aggregate of previous payments made by the Owner for Construction Phase services.

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The Owner shall also pay the Construction Manager fair compensation, either by purchase or rental at the election of the Owner, for any equipment owned by the Construction Manager which the Owner elects to retain and which is not otherwise included in the Cost of the Work under Section 10.1.3.1. To the extent that the Owner elects to take legal assignment of subcontracts and purchase orders (including rental agreements), the Construction Manager shall, as a condition of receiving the payments referred to in this Article 10, execute and deliver all such papers and take all such steps, including the legal assignment of such subcontracts and other contractual rights of the Construction Manager, as the Owner may require for the purpose of fully vesting in the Owner the rights and benefits of the Construction Manager under such subcontracts or purchase orders. All Subcontracts, purchase orders and rental agreements entered into by the Construction Manager will contain provisions allowing for assignment to the Owner as described above.

If the Owner accepts assignment of subcontracts, purchase orders or rental agreements as described above, the Owner will reimburse or indemnify the Construction Manager for all costs arising under the subcontract, purchase order or rental agreement, if those costs would have been reimbursable as Cost of the Work if the contract had not been terminated. If the Owner chooses not to accept assignment of any subcontract, purchase order or rental agreement that would have constituted a Cost of the Work had this agreement not been terminated, the Construction Manager will terminate the subcontract, purchase order or rental agreement and the Owner will pay the Construction Manager the costs necessarily incurred by the Construction Manager because of such termination.

#### **§ 10.2 Termination Subsequent to Establishing Guaranteed Maximum Price**

Following execution of the Guaranteed Maximum Price Amendment and subject to the provisions of Section 10.2.1 and 10.2.2 below, the Contract may be terminated as provided in Article 14 of AIA Document A201-2007 as modified.

**§ 10.2.1** If the Owner terminates the Contract after execution of the Guaranteed Maximum Price Amendment, the amount payable to the Construction Manager pursuant to Sections 14.2 and 14.4 of A201-2007 as modified shall not exceed the amount the Construction Manager would otherwise have received pursuant to Sections 10.1.2 and 10.1.3 of this Agreement.

**§ 10.2.2** If the Construction Manager terminates the Contract after execution of the Guaranteed Maximum Price Amendment, the amount payable to the Construction Manager under Section 14.1.3 of A201-2007 as modified shall not exceed the amount the Construction Manager would otherwise have received under Sections 10.1.2 and 10.1.3 above, except that the Construction Manager's Fee shall be calculated as if the Work had been fully completed by the Construction Manager, utilizing as necessary a reasonable estimate of the Cost of the Work for Work not actually completed.

#### **§ 10.3 Suspension**

The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201-2007 as modified. In such case, the Guaranteed Maximum Price and Contract Time shall be increased as provided in Section 14.3.2 of AIA Document A201-2007 as modified, except that the term "profit" shall be understood to mean the Construction Manager's Fee as described in Sections 5.1 and 5.3.5 of this Agreement.

### **ARTICLE 11 MISCELLANEOUS PROVISIONS**

**§ 11.1** Terms in this Agreement shall have the same meaning as those in A201-2007 as modified.

#### **§ 11.2 Ownership and Use of Documents**

Section 1.5 of A201-2007 as modified shall apply to both the Preconstruction and Construction Phases.

#### **§ 11.3 Governing Law**

This Agreement shall be governed by the laws of the state of Florida.

#### **§ 11.4 Assignment**

The Owner and Construction Manager, respectively, bind themselves, their agents, successors, assigns and legal representatives to this Agreement. Neither the Owner nor the Construction Manager shall assign this Agreement without the written consent of the other, except that the Owner may assign this Agreement to a lender providing financing for the Project if the lender agrees to assume the Owner's rights and obligations under this Agreement. Except as provided in Section 13.2.2 of A201-2007 as modified, neither party to the Contract shall assign the

Contract as a whole without written consent of the other. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

#### **§ 11.5 Public Records Laws.**

The Owner is a Florida municipal corporation subject to chapter 119, Florida Statutes, the Florida Public Records Act. While in the possession and control of the Construction Manager, at Construction Manager's expense, all public records shall be secured, maintained, preserved, and retained in the manner specified and pursuant to the Public Records Act. Construction Manager affirmatively agrees to comply with all "Contractor" provisions of section 119.0701(2), Florida Statutes. Construction Manager shall allow inspection and copying of such records in accordance with the Public Records Act. Construction Manager shall provide public records in its possession and control to the Owner upon completion of the services or Work as required by the Public Records Law. **IF**

**CONSTRUCTION MANAGER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONSTRUCTION MANAGER'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT: Cindy Bonham, City Clerk, City of Winter Park, 401 Park Avenue South, Winter Park, Florida 32789; Email**

**CBonham@cityofwinterpark.org; Telephone: (407) 599-3447.** This provision shall survive expiration and termination of this Agreement.

#### **§ 11.6 Ethics Law.**

(a) Construction Manager shall not engage in any action that would create a conflict of interest in the performance of the actions of any Owner's officials, officers, employees or other person during the course of performance of, or otherwise related to, this Agreement or which would violate or cause others to violate the provisions of Part III, Chapter 112, Florida Statutes, relating to ethics in government. Construction Manager hereby certifies that no officer, agent, or employee of the Owner has any material interest (as defined in Section 112.312 (15), Florida Statutes), as over 5% either directly or indirectly, in the business of the to be conducted here, and that no such person shall have any such interest at any time during the term of this Agreement.

(b) Construction Manager warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for Construction Manager to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for Construction Manager, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from the award or making of this Agreement. For the breach or violation of this provision, the Owner shall have the right to terminate this Agreement without liability.

(c) Any Person or affiliate, as defined in section 287.133 of the Florida Statutes, shall not be allowed to contract with the Owner, nor be allowed to enter into a subcontract for work on this Agreement, if such a person or affiliate has been convicted of a public entity crime within three (3) years of the date this Agreement was advertised for proposals, or if such person or affiliate was listed on the State's convicted vendor list within three (3) years of the date this Agreement was advertised, whichever time period is greater. A public entity crime means a violation of any state or federal law with respect to and directly related to the transaction of business with any public entity or agency (federal, state or local), involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, forgery, falsification of records, receiving stolen property or material misrepresentation. Any Agreement with the Owner obtained in violation of this Section shall be subject to termination for cause. A subconsultant or subcontractor who obtains a subcontract in violation of this Section shall be removed from the Project and promptly replaced by a subconsultant or subcontractor acceptable to the Owner.

#### **§ 11.7 False Claims.**

If Construction Manager is unable to support any part of its claim and it is determined that such inability is attributable to misrepresentations of fact or fraud on the part of the Construction Manager, Construction Manager shall be liable to the Owner for an amount equal to such unsupported part of the claim in addition to all costs to the Owner attributable to the cost of reviewing said part of Construction Manager's claim. The Owner and Construction

Manager acknowledge that the "Florida False Claims Act" provides civil penalties not more than \$10,000.00 plus remedies for obtaining treble damages against contractors or persons causing or assisting in causing Florida Governments to pay claims that are false when money or property is obtained from a Florida government by reason of a false claim. Construction Manager agrees to be bound by the provisions of the Florida False Claims Act for purposes of this Agreement and the services performed hereunder.

#### **§ 11.8 No Waiver of Sovereign Immunity.**

Nothing contained in this Agreement shall be considered or deemed a waiver of the Owner's sovereign immunity protections or of any other immunity, defense, or privilege afforded to the Owner or its officials, officers, employees and agents under law, including without limitation, Section 768.28, Florida Statutes.

#### **§ 11.9 Discrimination.**

Construction Manager, for itself, its delegates, successors and assigns, and as a part of the consideration hereof, does hereby covenant and agree that, 1) in the furnishing of services to the Owner hereunder, no person shall be excluded from participation in, denied the benefits of, or otherwise subjected to discrimination in regard to this Agreement on the grounds of such person's race, color, creed, national origin, disability, marital status, religion or sex; and 2) the Construction Manager shall comply with all existing requirements concerning discrimination imposed by any and all applicable local, state, and federal rules, regulations, or guidelines, and as such rules, regulations, or guidelines may be from time to time amended. In the event of a breach of any of the nondiscrimination covenants described in this subsection, the Owner shall have the right to terminate this Agreement.

#### **§ 11.10 Compliance with Law.**

The Construction Manager and its employees shall promptly observe, comply with, and execute the provision of any and all present and future federal, state, and local laws, rules, regulations, requirements, ordinances, and orders which may pertain or apply to the services that may be rendered hereto, or to the wages paid by the Construction Manager to its employees. The Construction Manager shall also require, by contract, that all subconsultants and subcontractors shall comply with the provisions of this subsection. Construction Manager's employment of unauthorized aliens in violation of federal law shall constitute a material breach of this Agreement. Construction Manager shall indemnify and hold harmless the Owner against any claims or liability arising from, or based on, Construction Manager's or its employee's violation of any such laws, ordinances, rules, codes, regulations, or orders.

#### **§ 11.11 Licenses.**

Construction Manager shall, during the life of this Agreement and project Final Completion, procure and keep in full force, effect, and good standing all necessary licenses, registrations, certificates, permits, and other authorizations as are required by local, state, or federal law, in order for Construction Manager to render its services as described herein. Construction Manager shall also require all subconsultants and subcontractors to comply by contract with the provisions of this subsection.

#### **§ 11.12 IN NO EVENT SHALL THE OWNER BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL OR CONSEQUENTIAL DAMAGES, INCLUDING LOSS OF PROFITS, LOSS OF REVENUE, OR LOSS OF USE, OR COST OF COVER INCURRED BY CONSTRUCTION MANAGER OR ANY THIRD PARTIES ARISING OUT OF THIS AGREEMENT AND/OR CONCERNING THE PERFORMANCE BY THE CONSTRUCTION MANAGER OR BY THE OWNER UNDER THIS AGREEMENT.**

#### **§ 11.13 Scope Reduction.**

Owner shall have the sole right to reduce (or eliminate, in whole or in part) the Work at any time and for any reason, upon written notice to the Construction Manager specifying the nature and extent of the reduction. In such event the Construction Manager shall be fully compensated for the portion of the Work or services already performed, including payment of all specific fee amounts due and payable prior to the effective date stated in the Owner's notification of the reduction. Construction Manager shall also be compensated for the Work or services remaining to be done and not reduced or eliminated on the Project. However, Construction Manager will not be compensated for Work or services not performed or that are eliminated from this Agreement by Owner.

#### **§ 11.14 No Liens/Bonds.**



Construction Manager acknowledges and agrees that the real property for which the project is being constructed and the project itself is owned by a municipality, and therefore is not subject to construction liens pursuant to Chapter 713, Florida Statutes or any other liens pursuant to the Owner's sovereign immunity protections. Construction Manager and its subconsultants and all others claiming by and through Construction Manager shall not record or file any claims of lien concerning any project, services, material, supply, labor, work, or any portion thereof.

Construction Manager shall indemnify and hold Owner harmless from any and all claims of lien arising out of or concerning this Agreement. Construction Manager shall ensure that Section 255.05, Florida Statutes payment bond and performance bonds with the Owner as the beneficiary are obtained and delivered as required by law in an amount no less than 100% of the construction costs of the Project and in a form acceptable to the Owner.

#### **§ 11.15 No Tax Pledge.**

The Owner and Construction Manager agree that this Agreement does not constitute a general indebtedness of Owner within the meaning of any constitutional, statutory, or charter provision of limitation and it is expressly agreed by the parties that Construction Manager shall not have the right to require or compel the exercise of ad valorem taxing power of Owner, or taxation of any real or personal property therein for payment of any monetary obligations due or any other obligations under the terms of this Agreement.

#### **§ 11.16 No Damages Against Owner for Delay.**

Except as specifically provided in this Agreement, Construction Manager's exclusive remedy for delays, impacts, mobilization, demobilization, disruption, acceleration, resequencing, and interruptions in performance of the services caused by events beyond Construction Manager's and its employees', subconsultants' and agents' control, including delays, impacts, disruption, acceleration, resequencing and interruptions claimed to be caused by or attributable to the Owner or its officials, officers, employees and agents (or any combination thereof), shall be a claim for and be limited to an equitable extension of time under this Agreement. Without limiting the foregoing, Construction Manager shall not be entitled to costs for remobilization after a delay, impact, disruption, acceleration, resequencing or interruption in the performance of the services has occurred. In no event shall the Owner's liability under this Agreement exceed the compensation that the Owner is required to pay to Construction Manager for services under this Agreement.

#### **§ 11.17 Procurement.**

The terms and conditions of the Owner's procurement documents (RFQ-21-2017) for which this Agreement was awarded to Construction Manager are incorporated herein by this reference and made a part hereof as material provisions; however the terms of this Agreement shall control in the event of a conflict between such. Construction Manager represents and warrants that all representations and statements made or submitted in response to Owner's procurement process resulting in the award of this Agreement remain true, correct and accurate.

#### **§ 11.18 Independent Contractor.**

Construction Manager is not authorized to act as the Owner's agent hereunder and shall have no authority, expressed or implied, to act for or bind the Owner hereunder, either in Construction Manager's relations with third parties contractors, consultants or subcontractor, or in any other manner whatsoever. Construction Manager shall perform its services as an independent contractor and shall have responsibility for and control over the details of and means for performing the services assigned and shall be subject to the directions of the only with respect to the scope of services and the general results required.

#### **§ 11.19. Indemnification.**

Construction Manager agrees to indemnify and hold harmless the Owner, its employees and elected and appointed officials and officers, from all claims, judgments, damages, losses, and expense (including reasonable attorneys' fees, experts' fees and litigation costs incurred at all trial and appellate levels with attorneys and experts to be selected by the Owner) arising out of or resulting from the performance or nonperformance of the Work or services provided within the scope of this Agreement or relating to this Agreement in any manner to the extent same is caused in whole or in part by any negligence, recklessness, or intentional wrongful misconduct of the Construction Manager or persons employed or utilized by the Construction Manager in the performances of any services or Work rendered under this Agreement. If the type of service or Work being performed under this Agreement requires a maximum monetary limit of indemnification under general law, then the maximum limit under this section and other indemnifications contained within this Agreement shall be two million dollars (\$2,000,000.00) per occurrence, which the Owner and the Construction Manager agree bears a commercially reasonable relationship to this Agreement; otherwise, there is no maximum limit of indemnification. The indemnification obligation set forth



herein shall not be limited in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for the contractor or any subcontractor under any Worker's Compensation Act, Disability Benefit Act, or other Employee Benefit Act. In the event these indemnification provisions or any other indemnification provision of this Agreement is deemed inconsistent with any statutory provision or common law principle, such indemnification provisions shall be severable and survive to the greatest extent possible to protect the Owner and the Owner's employees and elected and appointed officials and officers. The provisions of this section shall survive termination, cancellation, or expiration of this Agreement, and shall not be limited by reason of any insurance coverage.

#### § 11.20 Severability.

If any word, sentence, phrase, clause, section, or subsection of this Agreement is fully and finally determined by a court of competent jurisdiction to be invalid or unconstitutional, then such portion shall be deemed separate and independent provision and such holding shall not affect the validity or enforceability of the remaining provisions of this Agreement.

#### § 11.21 Liquidated Damages.

Owner and Contractor recognize that **TIME IS OF THE ESSENCE** in this Agreement and that Owner will suffer financial loss if the Work is not substantially complete in the time specified in Section 2.3.1.2. The parties also recognize the delays, expense and difficulties involved in proving in a legal proceeding the actual loss suffered by the Owner if the Work is not substantially complete on time. Accordingly, instead of requiring any such proof, Owner and Contractor agree that as liquidated damages for delay (but not as a penalty) Contractor shall pay Owner **\$2,800.00** (Two Thousand Eight-Hundred Dollars) for each day that expires after the time specified in Section 2.3.1.2 for Substantial Completion until the Work is substantially complete, and that the liquidated damages set forth herein bear a reasonable relationship to the estimated actual damages that the Owner would suffer. Such liquidated damages shall be in addition to and not in preclusion of the recovery of actual damages resulting from other defects in Contractor's performance hereunder for matters other than delays in Substantial Completion.

### ARTICLE 12 SCOPE OF THE AGREEMENT

§ 12.1 This Agreement represents the entire and integrated agreement between the Owner and the Construction Manager and supersedes all prior negotiations, representations or agreements, either written or oral. This Agreement may be amended only by written instrument signed by both Owner and Construction Manager.

§ 12.2 The following documents comprise the Agreement:

1. AIA Document A133–2009, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price
2. AIA Document A201–2007 as modified, General Conditions of the Contract for Construction
3. AIA Document E201™–2007, Digital Data Protocol Exhibit, if completed, or the following:
  4. AIA Document E202™–2008, Building Information Modeling Protocol Exhibit, if completed, or the following:
 

AIA Document E203 – 2013, Building Information Modeling and Digital Data Exhibit
5. Other documents:  
*(List other documents, if any, forming part of the Agreement.)*

Exhibit "A" – Form Guaranteed Maximum Price Amendment  
 Exhibit "B" – Preconstruction Phase Hourly Rates Exhibit  
 Exhibit "C" – Certificate of Insurance

This Agreement is entered into as of the day and year first written above.

Init.

DocuSigned by:



OWNER (Signature)

Steve Leary Mayor  
(Printed name and title)

DocuSigned by:



CONSTRUCTION MANAGER (Signature)

Jim Ellspermann Vice President/DM  
(Printed name and title)

Init.

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**AIA®**

# Document A201™ – 2007

## General Conditions of the Contract for Construction

### for the following PROJECT:

*(Name and location or address)*

A new Winter Park Public Library, Event Center and Parking Facility to be located at approximately the location of the existing Civic Center located at 1050 West Morse Boulevard, Winter Park, Florida 32789

### THE OWNER:

*(Name, legal status and address)*

City of Winter Park  
401 South Park Avenue  
Winter Park, Florida 32789

### THE ARCHITECT:

*(Name, legal status and address)*

HuntonBrady Architects  
800 North Magnolia Avenue, Suite 600  
Orlando, Florida 32803  
Telephone No.: 407-839-0886  
Facsimile No.: 407-839-1709

### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

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**14 TERMINATION OR SUSPENSION OF THE CONTRACT**

**15 CLAIMS AND DISPUTES**

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**ARTICLE 1 GENERAL PROVISIONS****§ 1.1 BASIC DEFINITIONS****§ 1.1.1 THE CONTRACT DOCUMENTS**

The Contract Documents are enumerated in the Agreement between the Owner and the Construction Manager as Contractor as set forth in AIA Document A133-2009 as amended by the Owner (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding requirements. To the extent this AIA Document A201-2007 conflicts with any other portion or provision of the other Contract Documents, then those portions of the Contract Documents shall control.

**§ 1.1.2 THE CONTRACT**

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

**§ 1.1.3 THE WORK**

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

**§ 1.1.4 THE PROJECT**

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by separate contractors.

**§ 1.1.5 THE DRAWINGS**

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules and diagrams.

**§ 1.1.6 THE SPECIFICATIONS**

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

**§ 1.1.7 INSTRUMENTS OF SERVICE**

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

**§ 1.1.8 INITIAL DECISION MAKER**

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2 and certify termination of the Agreement under Section 14.2.2.

**§ 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS**

**§ 1.2.1** The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by

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one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

**§ 1.2.1.1** If any provision of the Contract Documents or their application to any person or circumstance shall be finally held by a court of competent jurisdiction to be invalid or enforceable, it shall not affect the remainder of the Contract Documents or their application. Each remaining provision of the Contract Documents shall be valid and enforceable to the fullest extent permissible by law.

**§ 1.2.2** Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade. Additionally, references or titles of divisions, sections, and articles are for organizational purposes only and shall not be construed as an interpretative aide of this Agreement.

**§ 1.2.3** Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

### **§ 1.3 CAPITALIZATION**

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles or (3) the titles of other documents published by the American Institute of Architects.

### **§ 1.4 INTERPRETATION**

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

### **§ 1.5 OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE**

**§ 1.5.1** The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and will retain all common law, statutory and other reserved rights, including copyrights. Notwithstanding the preceding, such referenced materials may, in accordance with Florida law, be subject to public examination and inspection in accordance with chapter 119, Florida Statutes. Authorship or ownership as referenced herein shall not excuse or otherwise constitute inherent trade secret or other protections pursuant to federal or Florida law. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.

**§ 1.5.2** The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce the Instruments of Service provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers may not use the Instruments of Service on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect and the Architect's consultants.

### **§ 1.6 TRANSMISSION OF DATA IN DIGITAL FORM AND BUILDING INFORMATION MODELING**

#### **§1.6.1 DEFINITIONS.**

**§1.6.1.1 Building Information Model.** A Building Information Model is a digital representation of the Project, or a portion of the Project, and is referred to in this Agreement as the "Model," which term may be used herein to describe a Model Element or a single model or multiple models used in the aggregate.

**§1.6.1.2 Building Information Modeling.** Building Information Modeling or Modeling means the process used to create the Model.

**§1.6.1.3 Authorized Uses.** The term "Authorized Uses" refers to the permitted uses of Digital Data authorized in the Digital Data and/or Building Information Modeling protocols established pursuant to the terms of this Agreement.

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**§1.6.1.4 Digital Data.** Digital Data is information, including communications, drawings, specifications and designs, created or stored for the Project in digital form. Unless otherwise stated, the term Digital Data includes the Model. The format of Digital Data must be in accordance and compatible with existing Owner programs and formats unless agreed otherwise in writing by the Owner.

**§1.6.1.5 Project Participant.** A Project Participant is an entity (or individual) providing services, work, equipment or materials on the Project and includes the Parties.

**§1.6.2.1** By transmitting Digital Data, the transmitting Party does not convey any ownership right in the Digital Data or in the software used to generate the Digital Data. Unless otherwise granted in a separate license, the receiving Party's right to use, modify, or further transmit Digital Data is specifically limited to designing, constructing, using, maintaining, altering and adding to the Project consistent with the terms of this Agreement, and nothing contained in this Agreement conveys any other right to use the Digital Data. Notwithstanding the preceding, such Digital Data may, in accordance with Florida law, be subject to public examination and inspection in accordance with chapter 119, Florida Statutes. Authorship or ownership as referenced herein shall not excuse or otherwise constitute inherent trade secret or other protections of Digital Data pursuant to federal or Florida law.

**§1.6.2.2** As soon as practical following execution of the Agreement, the Parties may further describe the uses of Digital Data, and establish necessary protocols governing the transmission and Authorized Uses of Digital Data, in consultation with the other Project Participants that are expected to utilize Digital Data on the Project.

**§1.6.2.3** The Parties do not intend to use a centralized electronic document management system on the Project.

**§1.6.3 Building Information Modeling.** The Parties may utilize Building Information Modeling on the Project for the sole purpose of fulfilling the obligations set forth in the Agreement without an expectation that the Model will be relied upon by the other Project Participants. Unless otherwise agreed in writing, any use of, transmission of, or reliance on the Model is at the receiving Party's sole risk. All Parties to this Agreement shall include such a similar disclaimer in any agreement with any other Project Participant.

## ARTICLE 2 OWNER

### § 2.1 GENERAL

**§ 2.1.1** The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

### § 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER

**§ 2.2.1** The Owner shall, at the written request of the Contractor, prior to commencement of the Work furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the  
(Paragraph Deleted)

Contract. The Owner shall furnish such evidence as a condition precedent to commencement of the Work. Thereafter, following commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract only if (1) the Owner fails to make payments to the Contractor as the Contract Documents require in accordance with Florida's Local Government Prompt Payment Act (chapter 218, Florida Statutes, part VII); (2) the Contractor identifies in writing a reasonable concern regarding the Owner's ability to make payment when due; or (3) a change in the Work materially changes the Contract Sum.

**§ 2.2.2** Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

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§ 2.2.3 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work, which proper precautions include but are not limited to, site inspections, examinations, and testing.

§ 2.2.4 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

§ 2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

### § 2.3 OWNER'S RIGHT TO STOP THE WORK

If the Contractor fails to promptly correct Work to Owner's reasonable satisfaction that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3. Additionally, Owner may request Contractor immediately stop work for any reason upon giving fifteen (15) days written notice to the Contractor.

### § 2.4 OWNER'S RIGHT TO CARRY OUT THE WORK

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

## ARTICLE 3 CONTRACTOR

### § 3.1 GENERAL

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

### § 3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed and correlated personal observations with requirements of the Contract Documents.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.2.3, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the

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purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

**§ 3.2.3** The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Section 3.2.2 or 3.2.3, the Contractor shall make Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies, or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

### **§ 3.3 SUPERVISION AND CONSTRUCTION PROCEDURES**

**§ 3.3.1** The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions concerning these matters. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences or procedures, the Contractor shall evaluate the jobsite safety thereof and, except as stated below, shall be fully and solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and Architect and shall not proceed with that portion of the Work without further written instructions from the Architect. If the Contractor is then instructed to proceed with the required means, methods, techniques, sequences or procedures without acceptance of changes proposed by the Contractor, the Owner shall be solely responsible for any loss or damage arising solely from those Owner-required means, methods, techniques, sequences or procedures.

**§ 3.3.2** The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

**§ 3.3.3** The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

### **§ 3.4 LABOR AND MATERIALS**

**§ 3.4.1** Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

**§ 3.4.2** Except in the case of minor changes in the Work authorized by the Architect in accordance with Sections 3.12.8 or 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

**§ 3.4.3** The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

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**§ 3.5 WARRANTY**

The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

**§ 3.6 TAXES**

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted during the Project, including any increases in such taxes that may be assessed after execution of this Agreement, whether or not yet effective or merely scheduled to go into effect.

**§ 3.7 PERMITS, FEES, NOTICES, AND COMPLIANCE WITH LAWS**

**§ 3.7.1** Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

**§ 3.7.2** The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

**§ 3.7.3** If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction, including payment of the Owner's attorneys' fees and expert's fees and costs incurred in any lawsuit, claim, cause, or demand relating to same.

**§ 3.7.4 Concealed or Unknown Conditions.** If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 21 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of work or services beyond or in addition to the original Work or Scope of Services of this Agreement, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor in writing, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may proceed as provided in Article 15. Notwithstanding the preceding, nothing contained in this subsection shall be construed or interpreted as authorizing, allowing, or acting as a waiver of any no damages for delay provisions provided herein or in the Contract Documents.

**§ 3.7.5** If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and/or Contract Time arising from the existence of such remains or features may be made as provided in Article 15 to the extent such adjustments require work or services beyond or in addition to the original Work or Scope of Services of this Agreement. Notwithstanding the preceding, nothing contained in this subsection shall be construed or interpreted as authorizing, allowing, or acting as a waiver of any no damages for delay provisions provided herein or in the Contract Documents.

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**§ 3.8 ALLOWANCES**

**§ 3.8.1** The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

**§ 3.8.2** Unless otherwise provided in the Contract Documents,

- .1 allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
- .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- .3 whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

**§ 3.8.3** Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

**§ 3.9 SUPERINTENDENT**

**§ 3.9.1** The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.

**§ 3.9.2** The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the name and qualifications of a proposed superintendent. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to the proposed superintendent or (2) that the Architect requires additional time to review. Failure of the Architect to reply within the 14 day period shall constitute notice of no reasonable objection.

**§ 3.9.3** The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

**§ 3.10 CONTRACTOR'S CONSTRUCTION SCHEDULES**

**§ 3.10.1** The Contractor, promptly after being awarded the Contract, shall prepare and submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall not exceed time limits current under the Contract Documents, shall be revised at appropriate intervals as required by the conditions of the Work and Project, shall be related to the entire Project to the extent required by the Contract Documents, and shall provide for expeditious and practicable execution of the Work.

**§ 3.10.2** The Contractor shall prepare a submittal schedule, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, and shall submit the schedule(s) for the Architect's approval. The Architect's approval shall not unreasonably be delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

**§ 3.10.3** The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

**§ 3.11 DOCUMENTS AND SAMPLES AT THE SITE**

The Contractor shall maintain at the site for the Owner one copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and one copy of approved Shop Drawings, Product Data, Samples and similar required

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submittals. These shall be available to the Architect and shall be delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

### **§ 3.12 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES**

**§ 3.12.1** Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.

**§ 3.12.2** Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

**§ 3.12.3** Samples are physical examples that illustrate materials, equipment or workmanship and establish standards by which the Work will be judged.

**§ 3.12.4** Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. Their purpose is to demonstrate the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

**§ 3.12.5** The Contractor shall review for compliance with the Contract Documents, approve and submit to the Architect Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of separate contractors.

**§ 3.12.6** By submitting Shop Drawings, Product Data, Samples and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

**§ 3.12.7** The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples or similar submittals until the respective submittal has been approved by the Architect.

**§ 3.12.8** The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples or similar submittals unless the Contractor has specifically informed the Architect in writing of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples or similar submittals by the Architect's approval thereof.

**§ 3.12.9** The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such written notice, the Architect's approval of a resubmission shall not apply to such revisions.

**§ 3.12.10** The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. The Contractor shall not be required to provide professional services in violation of applicable law. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall cause such services or certifications to be provided by a

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properly licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy, accuracy and completeness of the services, certifications and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor all performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review, approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance and design criteria specified in the Contract Documents.

### **§ 3.13 USE OF SITE**

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

### **§ 3.14 CUTTING AND PATCHING**

**§ 3.14.1** The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting and patching shall be restored to the condition existing prior to the cutting, fitting and patching, unless otherwise required by the Contract Documents.

**§ 3.14.2** The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or separate contractors by cutting, patching or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter such construction by the Owner or a separate contractor except with written consent of the Owner and of such separate contractor; such consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold from the Owner or a separate contractor the Contractor's consent to cutting or otherwise altering the Work.

### **§ 3.15 CLEANING UP**

**§ 3.15.1** The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project.

**§ 3.15.2** If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and Owner shall be entitled to reimbursement from the Contractor, including payment of the Owner's attorneys' fees and expert's fees and costs incurred in any lawsuit, claim, cause, or demand relating to same..

### **§ 3.16 ACCESS TO WORK**

The Contractor shall provide the Owner and Architect access to the Work in preparation and progress wherever located.

### **§ 3.17 ROYALTIES, PATENTS AND COPYRIGHTS**

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for such defense or loss when a particular design, process or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications or other documents prepared by the Owner or Architect. However, if the Contractor has reason to believe that the required design, process or product is an infringement of a copyright or a patent, the Contractor shall be responsible for such loss unless such information is promptly furnished to the Architect.

*(Paragraphs Deleted)*

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**ARTICLE 4 ARCHITECT****§ 4.1 GENERAL**

§ 4.1.1 The Owner shall retain an architect lawfully licensed to practice architecture or an entity lawfully practicing architecture in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

§ 4.1.2 Duties, responsibilities and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified or extended without written consent of the Owner, Contractor and Architect. Consent shall not be unreasonably withheld.

§ 4.1.3 If the employment of the Architect is terminated, the Owner shall employ a successor architect as to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.

**§ 4.2 ADMINISTRATION OF THE CONTRACT**

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for, the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents, except as provided in Section 3.3.1.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of and will not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

**§ 4.2.4 COMMUNICATIONS FACILITATING CONTRACT ADMINISTRATION**

Except as otherwise provided in the Contract Documents or when direct communications have been specially authorized, the Owner and Contractor shall endeavor to communicate with each other through the Architect about matters arising out of or relating to the Contract. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and material suppliers shall be through the Contractor. Communications by and with separate contractors shall be through the Owner.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.5.2 and 13.5.3, whether or not such Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance

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with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5 and 3.12. The Architect's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may authorize minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more project representatives to assist in carrying out the Architect's responsibilities at the site. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in an exhibit to be incorporated in the Contract Documents.

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

## ARTICLE 5 SUBCONTRACTORS

### § 5.1 DEFINITIONS

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.



**§ 5.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK**

**§ 5.2.1** Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to any such proposed person or entity or (2) that the Architect requires additional time for review. Failure of the Owner or Architect to reply within the 14 day period shall constitute notice of no reasonable objection.

**§ 5.2.2** The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

**§ 5.2.3** If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

**§ 5.2.4** The Contractor shall not substitute a Subcontractor, person or entity previously selected if the Owner or Architect makes reasonable objection to such substitution.

**§ 5.3 SUBCONTRACTUAL RELATIONS**

By appropriate agreement, written where legally required for validity, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

**§ 5.4 CONTINGENT ASSIGNMENT OF SUBCONTRACTS**

**§ 5.4.1** Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

**§ 5.4.2**

Upon such assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity,

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the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

#### **ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS**

##### **§ 6.1 OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS**

§ 6.1.1 The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other construction or operations on the site under Conditions of the Contract identical or substantially similar to these including those portions related to insurance and waiver of subrogation. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Article 15. All separate contractors, prior to commencing work at the Project, shall provide Contractor with a current certificate of insurance showing coverages in at least the same amounts as required by this Agreement and naming Contractor as an additional insured. Additionally, all separate contractors shall abide by the terms of Contractor's Project safety requirements.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

§ 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each separate contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with other separate contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to the construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, separate contractors and the Owner until subsequently revised.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces, the Owner shall be deemed to be subject to the same obligations and to have the same rights that apply to the Contractor under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6 and Articles 10, 11 and 12.

##### **§ 6.2 MUTUAL RESPONSIBILITY**

§ 6.2.1 The Contractor shall afford the Owner and separate contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a separate contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly report to the Architect apparent discrepancies or defects in such other construction that would render it unsuitable for such proper execution and results. Failure of the Contractor so to report shall constitute an acknowledgment that the Owner's or separate contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work, except as to defects not then reasonably discoverable.

§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a separate contractor because of the Contractor's delays, improperly timed activities or defective construction.

§ 6.2.4 The Contractor shall promptly remedy damage the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or separate contractors as provided in Section 10.2.5.

§ 6.2.5 The Owner and each separate contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

##### **§ 6.3 OWNER'S RIGHT TO CLEAN UP**

If a dispute arises among the Contractor, separate contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

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**ARTICLE 7 CHANGES IN THE WORK****§ 7.1 GENERAL**

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor and Architect; a Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect alone.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents, and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Construction Change Directive or order for a minor change in the Work.

**§ 7.2 CHANGE ORDERS**

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:

- 1 The change in the Work;
- 2 The amount of the adjustment, if any, in the Contract Sum; and
- 3 The extent of the adjustment, if any, in the Contract Time.

**§ 7.3 CONSTRUCTION CHANGE DIRECTIVES**

§ 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- 1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- 2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- 3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- 4 As provided in Section 7.3.7.

§ 7.3.4 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed in a proposed Change Order or Construction Change Directive so that application of such unit prices to quantities of Work proposed will cause substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 7.3.5 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.6 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

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**§ 7.3.7** If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

1. Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
2. Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
3. Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
4. Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work; and
5. Additional costs of supervision and field office personnel directly attributable to the change.

**§ 7.3.8** The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

**§ 7.3.9** Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

**§ 7.3.10** When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

#### **§ 7.4 MINOR CHANGES IN THE WORK**

The Architect has authority to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes will be effected by written order signed by the Architect and shall be binding on the Owner and Contractor.

### **ARTICLE 8 TIME**

#### **§ 8.1 DEFINITIONS**

**§ 8.1.1** Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

**§ 8.1.2** The date of commencement of the Work is the date established in the Agreement.

**§ 8.1.3** The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

**§ 8.1.4** The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

#### **§ 8.2 PROGRESS AND COMPLETION**

**§ 8.2.1** Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

**§ 8.2.2** The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, prematurely commence operations on the site or elsewhere prior to the effective date of insurance required by Article 11 to be

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furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such insurance.

**§ 8.2.3** The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

### **§ 8.3 DELAYS AND EXTENSIONS OF TIME**

**§ 8.3.1** If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either of them, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties, adverse weather conditions, or other causes beyond the Contractor's control; or by delay authorized by the Owner pending mediation; or by other causes that the Architect determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine. If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that the weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction. In the event of a "Force Majeure Event" or an Owner or Architect active interference in the Work and after fourteen (14) calendar days of such delay, the Contract Sum shall be increased to the extent of Contractor's general conditions costs actually incurred (less any insurance reimbursements related to such delay received by Contractor) for each additional day that Contractor is delayed after fourteen (14) calendar days of delay as the Architect may determine. Such general conditions cost shall not exceed the General Conditions Per Diem defined in the GMP (which amount is expected to be approximately \$2,800 per day). For the purposes of this Section, a "Force Majeure Event" shall mean: (i) an act of God (such as, but not limited to, hurricane, tornado, explosions, sinkhole, earthquakes, tidal waves and floods); (ii) war, hostilities (whether war be declared or not), invasion, or act of foreign enemies; or (iii) acts or threats of terrorism.

Except for the right of the Contractor to recover additional general conditions costs as set forth in this Section, the Contractor expressly agrees not to make, and hereby waives (and shall cause its Subcontractors to similarly agree not to make, and to waive), any claim for costs, losses, damages or expenses on account of any delay, obstruction, impact or hindrance for any cause whatsoever, including, without limitation, consequential damages, lost opportunity costs, actual or alleged loss of efficiency or productivity, home office overhead, extended overhead, impact damages, cumulative impact, ripple effect or other similar remuneration. The Owner's exercise of any of its rights under the Contract Documents (including, without limitation, ordering changes in the Work, or directing suspension, rescheduling, or correction of the Work), regardless of the extent or frequency of the Owner's exercise of such rights or remedies, shall not be construed as active interference, hindrance, or obstruction with the Contractor's performance of the Work. Contractor shall not be entitled to add overhead and profit to any additional general conditions costs recoverable under this section.

**§ 8.3.2** Claims relating to time shall be made in accordance with applicable provisions of Article 15.

**§ 8.3.3** No Damages Against Owner for Delay. Notwithstanding any other provisions of this Agreement, Contractor's exclusive remedy for delays, impacts, mobilization, demobilization, disruption, acceleration, resequencing, and interruptions in performance of the services caused by events beyond Contractor's and its employees', subconsultants' and agents' control, including delays, impacts, disruption, acceleration, resequencing and interruptions claimed to be caused by or attributable to the Owner or its officials, officers, employees and agents (or any combination thereof), shall be a claim for and be limited to an equitable extension of time under this Agreement. Without limiting the foregoing, Contractor shall not be entitled to costs for remobilization after a delay, impact, disruption, acceleration, resequencing or interruption in the performance of the services has occurred. In no event shall the Owner's liability under this Agreement exceed the compensation that the Owner is required to pay to Contractor for services under this Agreement.

## **ARTICLE 9 PAYMENTS AND COMPLETION**

### **§ 9.1 CONTRACT SUM**

The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

### **§ 9.2 SCHEDULE OF VALUES**

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit to the Architect, before the first Application for Payment, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as

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the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment.

### **§ 9.3 APPLICATIONS FOR PAYMENT**

**§ 9.3.1** At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require, such as copies of requisitions from Subcontractors and material suppliers, and shall reflect retainage if provided for in the Contract Documents.

**§ 9.3.1.1** As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

**§ 9.3.1.2** Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or material supplier, unless such Work has been performed by others whom the Contractor intends to pay.

**§ 9.3.2** Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage and transportation to the site for such materials and equipment stored off the site.

**§ 9.3.3** The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or encumbrances in favor of the Contractor, Subcontractors, material suppliers, or other persons or entities making a claim by reason of having provided labor, materials and equipment relating to the Work.

### **§ 9.4 CERTIFICATES FOR PAYMENT**

**§ 9.4.1** The Architect will, within seven days after receipt of the Contractor's Application for Payment, either issue to the Owner a Certificate for Payment, with a copy to the Contractor, for such amount as the Architect determines is properly due, or notify the Contractor and Owner in writing of the Architect's reasons for withholding certification in whole or in part as provided in Section 9.5.1.

**§ 9.4.2** The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data comprising the Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated and that the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion and to specific qualifications expressed by the Architect. The issuance of a Certificate for Payment will further constitute a representation that the Contractor is entitled to payment in the amount certified. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment, or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

### **§ 9.5 DECISIONS TO WITHHOLD CERTIFICATION**

**§ 9.5.1** The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot

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be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims unless security acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or for labor, materials or equipment;
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a separate contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.

§ 9.5.2 When the above reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.3 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or material or equipment suppliers to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Architect will reflect such payment on the next Certificate for Payment.

#### § 9.6 PROGRESS PAYMENTS

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect. Prior to the Owner making the first payment under this Agreement, the Contractor shall share certain instructions, including wire transfer and bank routing information, with the Owner in order establish a secure system for processing and verifying any payments. Once the Contractor has shared such instructions and the system for processing payments has been established, the Owner agrees to make payments strictly in accordance with those instructions. Any change to such instructions must be mutually agreed upon in writing and confirmed by a telephone conversation with a corporate officer of the Contractor.

§ 9.6.2 The Contractor shall pay each Subcontractor no later than seven days after receipt of payment from the Owner the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and material and equipment suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay or to see to the payment of money to a Subcontractor, except as may otherwise be required by law.

§ 9.6.5 Contractor payments to material and equipment suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

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**§ 9.6.6** A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

**§ 9.6.7** Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors and suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, shall create any fiduciary liability or tort liability on the part of the Contractor for breach of trust or shall entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

#### **§ 9.7 FAILURE OF PAYMENT**

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately as provided for in the Contract Documents.

#### **§ 9.8 SUBSTANTIAL COMPLETION**

**§ 9.8.1** Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.

**§ 9.8.2** When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

**§ 9.8.3** Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

**§ 9.8.4** When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion, shall establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance, and shall fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

**§ 9.8.5** The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety, if any, the Owner shall make payment of retainage applying to such Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

#### **§ 9.9 PARTIAL OCCUPANCY OR USE**

**§ 9.9.1** The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer as required under Section 11.3.1.5 and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract

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Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

**§ 9.9.2** Immediately prior to such partial occupancy or use, the Owner, Contractor and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

**§ 9.9.3** Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

## **§ 9.10 FINAL COMPLETION AND FINAL PAYMENT**

**§ 9.10.1** Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

**§ 9.10.2** Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment and (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner.

**§ 9.10.3** If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that such payment shall not be construed as or constitute a waiver of claims.

### **§ 9.10.4** (Paragraphs Deleted)

Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

## **ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY**

### **§ 10.1 SAFETY PRECAUTIONS AND PROGRAMS**

The Contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the performance of the Contract.

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**§ 10.2 SAFETY OF PERSONS AND PROPERTY**

**§ 10.2.1** The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody or control of the Contractor or the Contractor's Subcontractors or Sub-subcontractors; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures and utilities not designated for removal, relocation or replacement in the course of construction.

**§ 10.2.2** The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury or loss.

**§ 10.2.3** The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards, promulgating safety regulations and notifying owners and users of adjacent sites and utilities.

**§ 10.2.4** When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

**§ 10.2.5** The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3, except damage or loss attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

**§ 10.2.6** The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

**§ 10.2.7** The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

**§ 10.2.8 INJURY OR DAMAGE TO PERSON OR PROPERTY**

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

**§ 10.3 HAZARDOUS MATERIALS**

**§ 10.3.1** If reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including, but not limited to, asbestos or polychlorinated biphenyl (PCB) encountered on the site by the Contractor, or if the Contractor encounters microbial growth, the Contractor shall, upon recognizing the condition, immediately stop Work in the area affected and report the condition to the Owner and Architect in writing.

**§ 10.3.2** Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be removed and/or rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of such material

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or substance or who are to perform the task of removal or safe containment of such material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately, and the Contract Sum may be increased for additional services or work performed by Contractor outside the original Work or Scope of Services of this Agreement. Notwithstanding the preceding, nothing contained in this subsection shall be construed or interpreted as authorizing, allowing, or acting as a waiver of any no damages for delay provisions provided herein or in the Contract Documents.

**§ 10.3.3** The Owner shall not be responsible under Section 10.3 for materials or substance brought to the site by the Contractor.

**§ 10.3.4** The Contractor shall indemnify the Owner for the cost and expense the Owner incurs (1) for remediation of a material or substance the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

*(Paragraph Deleted)*

#### **§ 10.4 EMERGENCIES**

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss. Extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

### **ARTICLE 11 INSURANCE AND BONDS**

#### **§ 11.1 CONTRACTOR'S LIABILITY INSURANCE**

**§ 11.1.1** The Contractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's operations and completed operations under the Contract and for which the Contractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

- .1 Claims under workers' compensation, disability benefit and other similar employee benefit acts that are applicable to the Work to be performed;
- .2 Claims for damages because of bodily injury, occupational sickness or disease, or death of the Contractor's employees;
- .3 Claims for damages because of bodily injury, sickness or disease, or death of any person other than the Contractor's employees;
- .4 Claims for damages insured by usual personal injury liability coverage;
- .5 Claims for damages, other than to the Work itself, because of injury to or destruction of tangible property, including loss of use resulting therefrom;
- .6 Claims for damages because of bodily injury, death of a person or property damage arising out of ownership, maintenance or use of a motor vehicle;
- .7 Claims for bodily injury or property damage arising out of completed operations; and
- .8 Claims involving contractual liability insurance applicable to the Contractor's obligations under Section 3.18.

**§ 11.1.2** The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified in the Contract Documents or required by law, whichever coverage is greater. Coverages, whether written on an occurrence or claims-made basis, shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

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§ 11.1.3 Certificates of insurance acceptable to the Owner shall be filed with the Owner prior to commencement of the Work and thereafter upon renewal or replacement of each required policy of insurance. These certificates and the insurance policies required by this Section 11.1 shall contain a provision that coverages afforded under the policies will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner. If any of the foregoing insurance coverages are required to remain in force after final payment and are reasonably available, an additional certificate evidencing continuation of liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

§ 11.1.4 The Contractor shall cause the commercial liability coverage required by the Contract Documents to include (1) the Owner, the Architect and the Architect's Consultants as additional insureds for claims the extent caused by the Contractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner as an additional insured for claims to the extent caused by the Contractor's negligent acts or omissions during the Contractor's completed operations.

## § 11.2 OWNER'S LIABILITY INSURANCE

The Owner shall be responsible for purchasing and maintaining the Owner's usual liability insurance.

## § 11.3 PROPERTY INSURANCE

§ 11.3.1 The Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. Such property insurance shall be maintained, unless otherwise provided in the Contract Documents or otherwise agreed in writing by all persons and entities who are beneficiaries of such insurance, until Final Completion of the Work. This insurance shall include interests of the Owner, the Contractor, and all tiers of subcontractors in the Project.

§ 11.3.1.1 Property insurance shall be on an "all-risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, falsework, testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and shall cover reasonable compensation for Architect's and Contractor's services and expenses required as a result of such insured loss.

*(Paragraph Deleted)*

§ 11.3.1.3 If the property insurance requires deductibles, the Owner shall pay costs not covered because of such deductibles.

§ 11.3.1.4 This property insurance shall cover portions of the Work stored off the site, and also portions of the Work in transit.

§ 11.3.1.5 Partial occupancy or use in accordance with Section 9.9 shall not commence until the insurance company or companies providing property insurance have consented to such partial occupancy or use by endorsement or otherwise. The Owner and the Contractor shall take reasonable steps to obtain consent of the insurance company or companies and shall, without mutual written consent, take no action with respect to partial occupancy or use that would cause cancellation, lapse or reduction of insurance.

## § 11.3.2 BOILER AND MACHINERY INSURANCE

The Contractor shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until Final Completion of the Work; this insurance shall include interests of the Owner, Contractor, Subcontractors and all tiers of subcontractors in the Work.

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**§ 11.3.3 LOSS OF USE INSURANCE**

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. The Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

**§ 11.3.4**

If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, the Owner shall waive all rights in accordance with the terms of Section 11.3.7 for damages caused by fire or other causes of loss covered by this separate property insurance. All separate policies shall provide this waiver of subrogation by endorsement or otherwise.

**§ 11.3.5** Before an exposure to loss may occur, the Contractor shall provide to the Owner the certificate of insurance that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled until at least 30 days' (10 days for cancellation due to non-payment of premium) prior written notice has been given to the Contractor.

**§ 11.3.6 WAIVERS OF SUBROGATION**

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent covered by property insurance obtained pursuant to this Section 11.3 or other property insurance applicable to the Work, except such rights as they have to proceeds of such insurance held by the Contractor. The Owner or Contractor, as appropriate, shall require of the Architect, Architect's consultants, separate contractors described in Article 6, if any, and the subcontractors, sub-subcontractors, agents and employees of any of them, by appropriate agreements, written where legally required for validity, similar waivers each in favor of other parties enumerated herein. The policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to a person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged. All waivers under this article shall survive termination or completion of the Contract.

**§ 11.3.7** A loss insured under the Contractor's property insurance shall be adjusted by the Contractor and made payable to the Contractor, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10. The Contractor shall pay Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements, written where legally required for validity, shall require Subcontractors to make payments to their Sub-subcontractors in similar manner.

**§ 11.3.8** If required in writing by a party in interest, the Contractor shall, upon occurrence of an insured loss, give bond for proper performance of the Contractor's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Contractor shall deposit in a separate account proceeds so received, which the Contractor shall distribute in accordance with such agreement as the parties in interest may reach, or as determined in accordance with the method of binding dispute resolution selected in the Agreement between the Owner and Contractor. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor after notification of a Change in the Work in accordance with Article 7.

**§ 11.3.9** The Contractor shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Contractor's exercise of this power; if such objection is made, the dispute shall be resolved in the manner selected by the Owner and Contractor as the method of binding dispute resolution in the Agreement. If the Owner and Contractor have selected arbitration as the method of binding dispute resolution, the Contractor shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with the directions of the arbitrators.

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**§ 11.4 PERFORMANCE BOND AND PAYMENT BOND**

**§ 11.4.1** The Owner shall have the right to require the Contractor to furnish bonds covering faithful performance of the Contract and payment of obligations arising thereunder as stipulated in bidding requirements or specifically required in the Contract Documents on the date of execution of the Contract.

**§ 11.4.2** Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

**§ 11.4.3** The Contractor shall have the right to implement a Subcontract Default Protection Program, which shall, at Contractor's sole discretion, be used to procure payment and performance bonds, enroll the subcontractor or vendor in a default insurance program, or self-insure the risk.

**ARTICLE 12 UNCOVERING AND CORRECTION OF WORK****§ 12.1 UNCOVERING OF WORK**

**§ 12.1.1** If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

**§ 12.1.2** If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, such costs and the cost of correction shall be at the Contractor's expense..

**§ 12.2 CORRECTION OF WORK****§ 12.2.1 BEFORE OR AFTER SUBSTANTIAL COMPLETION**

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

**§ 12.2.2 AFTER SUBSTANTIAL COMPLETION**

**§ 12.2.2.1** In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor an express written acceptance of the specific condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.

**§ 12.2.2.2** The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

**§ 12.2.2.3** The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

**§ 12.2.3** The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

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§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction, whether completed or partially completed, of the Owner or separate contractors caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

### § 12.3 ACCEPTANCE OF NONCONFORMING WORK

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

## ARTICLE 13 MISCELLANEOUS PROVISIONS

### § 13.1 GOVERNING LAW

The Contract shall be governed by the laws of the state of Florida.

### § 13.2 SUCCESSORS AND ASSIGNS

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate such assignment.

### § 13.3 WRITTEN NOTICE

Written notice shall be deemed to have been duly served if delivered in person to the individual, to a member of the firm or entity, or to an officer of the corporation for which it was intended; or if delivered at, or sent by registered or certified mail or by courier service providing proof of delivery to, the last business address known to the party giving notice.

### § 13.4 RIGHTS AND REMEDIES

§ 13.4.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights and remedies otherwise imposed or available by law.

§ 13.4.2 No action or failure to act by the Owner, Architect or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach there under, except as may be specifically agreed in writing.

### § 13.5 TESTS AND INSPECTIONS

§ 13.5.1 Tests, inspections and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures.

§ 13.5.2 If the Architect, Owner or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection or approval not included under Section 13.5.1, the Architect will, upon written

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authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection or approval by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs shall be at the Contractor's expense.

§ 13.5.3 If such procedures for testing, inspection or approval under Sections 13.5.1 and 13.5.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure including those of repeated procedures and compensation for the Architect's services and expenses shall be at the Contractor's expense.

§ 13.5.4 Required certificates of testing, inspection or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

§ 13.5.5 If the Architect is to observe tests, inspections or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.5.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

### § 13.6 INTEREST

Payments due and unpaid under the Contract Documents and in accordance with the provisions of Florida's local government prompt payment act as set forth in chapter 218, Florida Statutes, shall bear interest at the rate of one (1) percent per month.

*(Paragraphs Deleted)*

## ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

### § 14.1 TERMINATION BY THE CONTRACTOR

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- 1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
- 2 An act of government, such as a declaration of national emergency that requires all Work to be stopped;
- 3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
- 4 The Owner has failed to furnish to the Contractor promptly, upon the Contractor's request, reasonable evidence as required by Section 2.2.1.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, repeated suspensions, delays or interruptions of the entire Work by the Owner as described in Section 14.3 constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

§ 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' written notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed and costs incurred by reason of such termination.

§ 14.1.4 If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing portions of the Work under contract with the Contractor because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract

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Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' written notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

#### **§ 14.2 TERMINATION BY THE OWNER FOR CAUSE**

**§ 14.2.1** The Owner may terminate the Contract if the Contractor

- .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
- .2 fails to make payment to Subcontractors for materials or labor in accordance with the respective agreements between the Contractor and the Subcontractors;
- .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

**§ 14.2.2** When any of the above reasons exist, the Owner, upon certification by the Initial Decision Maker that sufficient cause exists to justify such action, may without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' written notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

**§ 14.2.3** When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

**§ 14.2.4** If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

#### **§ 14.3 SUSPENSION BY THE OWNER FOR CONVENIENCE**

**§ 14.3.1** The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.

**§ 14.3.2** The Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Section 14.3.1. No adjustment shall be made to the extent

- .1 that performance is, was or would have been so suspended, delayed or interrupted by another cause for which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of the Contract.

#### **§ 14.4 TERMINATION BY THE OWNER FOR CONVENIENCE**

**§ 14.4.1** The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

**§ 14.4.2** Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

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§ 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed.

## ARTICLE 15 CLAIMS AND DISPUTES

### § 15.1 CLAIMS

#### § 15.1.1 DEFINITION

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim.

#### § 15.1.2. TIME LIMITS ON CLAIMS

The Owner and Contractor shall commence all Claims and causes of action against the other and arising out of or related to the Contract, whether in contract, tort, breach of warranty or otherwise, in accordance with the requirements of the binding dispute resolution method selected in the Agreement and within the period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all Claims and causes of action not commenced in accordance with this Section 15.1.2.

#### § 15.1.3 NOTICE OF CLAIMS

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

#### § 15.1.4 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will prepare Change Orders and issue Certificates for Payment in accordance with the decisions of the Initial Decision Maker.

#### § 15.1.5 CLAIMS FOR ADDITIONAL COST

If the Contractor wishes to make a Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

#### § 15.1.6 CLAIMS FOR ADDITIONAL TIME

§ 15.1.5.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.5.2 WEATHER DELAYS If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction.

§ 15.1.5.2.1 The Project Schedule is based on the assumption that Contractor shall be able to perform work on the critical path six (6) days per Work Week. The Work Week shall be defined as Monday through Saturday. The Work Week and the days assumed whereby work can be performed shall be reduced by any Contractor holidays, as defined in the Contractor's Employee Handbook.

§ 15.1.5.2.2 In the event of Contractor cannot perform five days of work on the critical path during a Work Week due to one or more Weather Events, Contractor shall be entitled to an extension of the Contract Time.

§ 15.1.5.2.3 At the end of each month, Contractor may make a claim for Weather Event delays in accordance with this Article 15 of the General Conditions. Any claims for Weather Event delays not made in accordance with Article 15 shall be deemed waived by the Contractor.

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**§ 15.1.6 WAIVER OF CLAIMS FOR CONSEQUENTIAL DAMAGES**

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- 1 damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- 2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.6 shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

**§ 15.2 INITIAL DECISION**

**§ 15.2.1** Claims, excluding those arising under Sections 10.3, 10.4, 11.3.9, and 11.3.10, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Initial Decision Maker with no decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

**§ 15.2.2** The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

**§ 15.2.3** In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

**§ 15.2.4** If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

**§ 15.2.5** The Initial Decision Maker will render a non-binding initial decision recommending approval or rejection of the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both.

**§ 15.2.6** Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.

**§ 15.2.6.1** Either party may, within 30 days from the date of an initial decision, demand in writing that the other party file for mediation within 60 days of the initial decision.

**§ 15.2.7** In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

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§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

### § 15.3 MEDIATION

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.6 shall be subject to mediation as a condition precedent to filing suit or legal proceeding.

§ 15.3.2 Mediation shall be initiated by any party by serving a written request for same on the other party. The parties shall, by mutual agreement, select a mediator within fifteen (15) days of the date of the request for mediation. If the parties cannot agree on the selection of a mediator, then the Owner shall select the mediator who, if selected solely by the Owner, shall be a mediator certified by the Supreme Court of Florida. No suit or other legal proceeding shall be filed until: (i) the mediator declares an impasse, which declaration, in any event, shall be issued by the mediator not later than sixty (60) days after the initial mediation conference; or (ii) sixty (60) days has elapsed since the written mediation request was made in the event the other party refuses to or has not committed to attend mediation. The parties shall share the mediator's fee equally. The mediation shall be held in Orange County, Florida, unless another location is mutually agreed upon by the parties. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

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# AIA Document A133™ – 2009 Exhibit A

## Guaranteed Maximum Price Amendment

for the following PROJECT:

*(Name and address or location)*

A new Winter Park Library, Event Center and Parking Facility to be located at approximately the location of the existing Civic Center located at 1050 West Morse Boulevard, Winter Park, Florida 32789

### THE OWNER:

*(Name, legal status and address)*

City of Winter Park  
401 South Park Avenue  
Winter Park, Florida 32789

### THE CONSTRUCTION MANAGER:

*(Name, legal status and address)*

Brasfield & Gorrie, L.L.C.  
941 West Morse Blvd., Suite 200  
Winter Park, Florida 32789

### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201™–2007, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

### ARTICLE A.1

#### § A.1.1 Guaranteed Maximum Price

Pursuant to Section 2.2.6 of the Agreement, the Owner and Construction Manager hereby amend the Agreement to establish a Guaranteed Maximum Price. As agreed by the Owner and Construction Manager, the Guaranteed Maximum Price is an amount that the Contract Sum shall not exceed. The Contract Sum consists of the Construction Manager's Fee plus the Cost of the Work, as that term is defined in Article 6 of this Agreement.

§ A.1.1.1 The Contract Sum is guaranteed by the Construction Manager not to exceed \_\_\_\_\_ (\$ \_\_\_\_\_), subject to additions and deductions by Change Order as provided in the Contract Documents.

§ A.1.1.2 Itemized Statement of the Guaranteed Maximum Price. Provided below is an itemized statement of the Guaranteed Maximum Price organized by trade categories, allowances, contingencies, alternates, the Construction Manager's Fee, and other items that comprise the Guaranteed Maximum Price.  
*(Provide below or reference an attachment.)*

§ A.1.1.3 The Guaranteed Maximum Price is based on the following alternates, if any, which are described in the Contract Documents and are hereby accepted by the Owner:  
*(State the numbers or other identification of accepted alternates. If the Contract Documents permit the Owner to accept other alternates subsequent to the execution of this Amendment, attach a schedule of such other alternates showing the amount for each and the date when the amount expires.)*

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AIA Document A133™ – 2009 Exhibit A. Copyright © 1994, 2003 and 2009 by The American Institute of Architects. All rights reserved. WARNING: This AIA® Document is protected by U.S. Copyright Law and any unauthorized reproduction or distribution of this AIA® Document, or any portion of it, may result in severe civil and criminal penalties and may be subject to the maximum extent possible under the law. This document was produced by AIA software at 07:19:19 on 08/31/2018 which expires on 05/23/2018, and is not for resale. User Notes: (3B9ADA28)

**§ A.1.1.4** Allowances included in the Guaranteed Maximum Price, if any:  
(Identify allowance and state exclusions, if any, from the allowance price.)

| Item | Price (\$0.00) |
|------|----------------|
|------|----------------|

**§ A.1.1.5** Assumptions, if any, on which the Guaranteed Maximum Price is based:

**§ A.1.1.6** The Guaranteed Maximum Price is based upon the following Supplementary and other Conditions of the Contract:

| Document | Title | Date | Pages |
|----------|-------|------|-------|
|----------|-------|------|-------|

**§ A.1.1.7** The Guaranteed Maximum Price is based upon the following Specifications:  
(Either list the Specifications here, or refer to an exhibit attached to this Agreement.)

| Section | Title | Date | Pages |
|---------|-------|------|-------|
|---------|-------|------|-------|

**§ A.1.1.8** The Guaranteed Maximum Price is based upon the following Drawings:  
(Either list the Drawings here, or refer to an exhibit attached to this Agreement.)

| Number | Title | Date |
|--------|-------|------|
|--------|-------|------|

**§ A.1.1.9** The Guaranteed Maximum Price is based upon the following other documents and information:  
(List any other documents or information here, or refer to an exhibit attached to this Agreement.)

## ARTICLE A.2

**§ A.2.1** The anticipated date of Substantial Completion established by this Amendment:

\_\_\_\_\_  
OWNER (Signature)

\_\_\_\_\_  
CONSTRUCTION MANAGER (Signature)

\_\_\_\_\_  
(Printed name and title)

\_\_\_\_\_  
(Printed name and title)

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**PRECONSTRUCTION EXTENSION PROJECTION**

**Winter Park Library & Events Center**

**10/20/2017**

**SUMMARY OF SPREADSHEET TABS**

| Description                                                      | Total           |
|------------------------------------------------------------------|-----------------|
| Monthly Extension of project meetings and ongoing Value Analysis | \$14,580        |
| Cost if additional CD pricing round required                     | \$66,700        |
| <b>TOTAL</b>                                                     | <b>\$81,280</b> |

**Exhibit  
"B"**

|  |   | Project: <b>PRECONSTRUCTION EXTENSION PROJECTION</b>                                       |                    |                   |                   |                     | Date: 10/24/2017 |                 |
|-----------------------------------------------------------------------------------|---|--------------------------------------------------------------------------------------------|--------------------|-------------------|-------------------|---------------------|------------------|-----------------|
|                                                                                   |   | Preconstruction Cost Worksheet--2017<br>Interim VA & Ongoing Project Meetings Monthly Cost |                    |                   |                   |                     | # Weeks          |                 |
| <b>Salary Personnel--Hourly Rates</b>                                             |   | <b>Quantity</b>                                                                            | <b>Hourly Rate</b> | <b>Hrs/Week</b>   | <b># Weeks</b>    | <b>Total</b>        |                  |                 |
| Estimating Admin. Assistant                                                       | 1 | \$50.00                                                                                    | 0                  |                   | \$0               |                     |                  |                 |
| Estimator 1                                                                       | 1 | \$80.00                                                                                    | 8                  | 4                 | \$2,560           |                     |                  |                 |
| Estimator 2                                                                       | 1 | \$90.00                                                                                    | 8                  | 4                 | \$2,880           |                     |                  |                 |
| Senior Estimator                                                                  | 1 | \$100.00                                                                                   | 8                  | 4                 | \$3,200           |                     |                  |                 |
| Senior Estimator Design Meetings                                                  | 1 | \$100.00                                                                                   | 3                  | 4                 | \$1,200           |                     |                  |                 |
| Chief Estimator                                                                   | 1 | \$120.00                                                                                   | 3                  | 4                 | \$1,440           |                     |                  |                 |
| Regional VP-Pre-Const Director                                                    | 1 | \$150.00                                                                                   | 3                  | 4                 | \$1,800           |                     |                  |                 |
| Corporate Precon Director                                                         |   | \$155.00                                                                                   |                    |                   | \$0               |                     |                  |                 |
| MEP Coordinator                                                                   |   | \$130.00                                                                                   |                    | 4                 | \$0               |                     |                  |                 |
| BIM Manager                                                                       |   | \$85.00                                                                                    |                    |                   | \$0               |                     |                  |                 |
| Scheduling Manager                                                                | 1 | \$125.00                                                                                   | 3                  | 4                 | \$1,500           |                     |                  |                 |
| Marketing Director                                                                |   | \$65.00                                                                                    |                    |                   | \$0               |                     |                  |                 |
| Marketing Coordinator                                                             |   | \$55.00                                                                                    |                    |                   | \$0               |                     |                  |                 |
| Marketing Assistant                                                               |   | \$45.00                                                                                    |                    |                   | \$0               |                     |                  |                 |
| <b>Drawings</b>                                                                   |   | <b>Sets</b>                                                                                | <b>Rate</b>        | <b>#Pages/Set</b> | <b>Total</b>      |                     |                  |                 |
| Drawings - ISQFT (Must Fill In LS Number in Rate)                                 | 0 | \$500.00                                                                                   | 1                  |                   | \$0               |                     |                  |                 |
| Specs & Plans                                                                     | 0 | \$0.05                                                                                     | 200                |                   | \$0               |                     |                  |                 |
| CD's                                                                              |   | \$10.00                                                                                    |                    |                   | \$0               |                     |                  |                 |
| Shipping                                                                          |   | \$10.00                                                                                    | 1                  |                   | \$0               |                     |                  |                 |
| <b>Total Drawings</b>                                                             |   |                                                                                            |                    |                   | \$0               |                     |                  |                 |
| <b>Travel/Expenses</b>                                                            |   | <b>Dist to Site</b>                                                                        | <b>Rate</b>        | <b>#Trips</b>     | <b>#Days/Trip</b> | <b>Total</b>        |                  |                 |
| Mileage                                                                           | 0 | \$0.55                                                                                     | 0                  |                   | \$0               |                     |                  |                 |
| Flights                                                                           |   | \$300.00                                                                                   |                    |                   | \$0               |                     |                  |                 |
| Hotels                                                                            |   | \$150.00                                                                                   |                    |                   | \$0               |                     |                  |                 |
| Rental Cars                                                                       |   | \$75.00                                                                                    |                    |                   | \$0               |                     |                  |                 |
| Meals & Entertainment                                                             |   | \$100.00                                                                                   |                    |                   | \$0               |                     |                  |                 |
| <b>Total Travel</b>                                                               |   |                                                                                            |                    |                   | \$0               |                     |                  |                 |
| <b>Preconstruction Overhead</b>                                                   |   | <b># Months</b>                                                                            | <b>Rate</b>        |                   | <b>Total</b>      |                     |                  |                 |
| B&G Printer/Copier                                                                |   |                                                                                            | \$150.00           |                   | \$0               |                     |                  |                 |
| Computing Equipment                                                               |   |                                                                                            | \$350.00           |                   | \$0               |                     |                  |                 |
| Other                                                                             |   |                                                                                            |                    |                   | \$0               |                     |                  |                 |
| <b>Total Overhead</b>                                                             |   |                                                                                            |                    |                   | \$0               |                     |                  |                 |
| <b>SUB TOTAL</b>                                                                  |   |                                                                                            |                    |                   | \$0               | <b>\$14,580</b>     |                  |                 |
|                                                                                   |   |                                                                                            |                    |                   |                   | <b>Labor Burden</b> | <b>35.00%</b>    | <b>\$0</b>      |
|                                                                                   |   |                                                                                            |                    |                   |                   |                     | <b>Sub Total</b> | <b>\$14,580</b> |
|                                                                                   |   |                                                                                            |                    |                   |                   | <b>Fee</b>          | <b>0.00%</b>     | <b>\$0</b>      |
|                                                                                   |   |                                                                                            |                    |                   |                   | <b>GRAND TOTAL</b>  |                  | <b>\$14,580</b> |

Project: **PRECONSTRUCTION EXTENSION PROJECTION**Date: **10/24/2017**

Preconstruction Cost Worksheet-2018

# Weeks

100% Construction Documents Design Estimate

| Hourly Personnel                                  | Quantity            | Hourly Rate        | Hrs/Week          | # Weeks           |  |  |  |  | Labor Total         | Total           |                 |
|---------------------------------------------------|---------------------|--------------------|-------------------|-------------------|--|--|--|--|---------------------|-----------------|-----------------|
| Co-op / Intern                                    |                     | \$40.00            |                   |                   |  |  |  |  | \$0                 | \$0             |                 |
| <b>Salary Personnel-Hourly Rates</b>              | <b>Quantity</b>     | <b>Hourly Rate</b> | <b>Hrs/Week</b>   | <b># Weeks</b>    |  |  |  |  |                     | <b>Total</b>    |                 |
| Estimating Admin. Assistant                       | 1                   | \$50.00            | 5                 | 5                 |  |  |  |  |                     | \$1,250         |                 |
| Estimator 1                                       | 2                   | \$85.00            | 30                | 5                 |  |  |  |  |                     | \$25,500        |                 |
| Estimator 2                                       | 1                   | \$95.00            | 30                | 5                 |  |  |  |  |                     | \$14,250        |                 |
| Senior Estimator                                  | 1                   | \$105.00           | 30                | 5                 |  |  |  |  |                     | \$15,750        |                 |
| Senior Estimator - Design Meetings                | 1                   | \$105.00           | 8                 | 5                 |  |  |  |  |                     | \$4,200         |                 |
| Chief Estimator                                   |                     | \$125.00           |                   |                   |  |  |  |  |                     | \$0             |                 |
| Regional VP-Pre-Con Director                      | 1                   | \$155.00           | 2                 | 5                 |  |  |  |  |                     | \$1,550         |                 |
| MHP Coordinator                                   |                     | \$135.00           |                   |                   |  |  |  |  |                     | \$0             |                 |
| BIM Manager                                       | 1                   | \$90.00            | 10                | 1                 |  |  |  |  |                     | \$900           |                 |
| Scheduling Manager                                | 1                   | \$130.00           | 10                | 2                 |  |  |  |  |                     | \$2,600         |                 |
| Marketing Director                                |                     | \$70.00            |                   |                   |  |  |  |  |                     | \$0             |                 |
| Marketing Coordinator                             |                     | \$60.00            |                   |                   |  |  |  |  |                     | \$0             |                 |
| Marketing Assistant                               |                     | \$50.00            |                   |                   |  |  |  |  |                     | \$0             |                 |
| <b>Drawings</b>                                   | <b>Sets</b>         | <b>Rate</b>        | <b>#Pages/Set</b> |                   |  |  |  |  |                     | <b>Total</b>    |                 |
| Drawings - ISQFT (Must Fill In LS Number in Rate) | 1                   | \$500.00           | 1                 |                   |  |  |  |  |                     | \$500           |                 |
| Specs & Drawings                                  | 8                   | \$0.05             | 500               |                   |  |  |  |  |                     | \$200           |                 |
| CD's                                              |                     | \$10.00            |                   |                   |  |  |  |  |                     | \$0             |                 |
| Shipping                                          |                     | \$10.00            | 1                 |                   |  |  |  |  |                     | \$0             |                 |
| <b>Total Drawings</b>                             |                     |                    |                   |                   |  |  |  |  |                     | <b>\$700</b>    |                 |
| <b>Travel/Expenses</b>                            | <b>Dist to Site</b> | <b>Rate</b>        | <b>#Trips</b>     | <b>#Days/Trip</b> |  |  |  |  |                     | <b>Total</b>    |                 |
| Mileage                                           | 0                   | \$0.55             | 0                 |                   |  |  |  |  |                     | \$0             |                 |
| Flights                                           |                     | \$300.00           |                   |                   |  |  |  |  |                     | \$0             |                 |
| Hotels                                            |                     | \$150.00           |                   |                   |  |  |  |  |                     | \$0             |                 |
| Rental Cars                                       |                     | \$75.00            |                   |                   |  |  |  |  |                     | \$0             |                 |
| Meals & Entertainment                             |                     | \$100.00           |                   |                   |  |  |  |  |                     | \$0             |                 |
| <b>Preconstruction Overhead</b>                   | <b># Months</b>     | <b>Rate</b>        |                   |                   |  |  |  |  |                     | <b>Total</b>    |                 |
| B&G Printer/Copier                                |                     | \$150.00           |                   |                   |  |  |  |  |                     | \$0             |                 |
| Computing Equipment                               |                     | \$350.00           |                   |                   |  |  |  |  |                     | \$0             |                 |
| Other                                             |                     |                    |                   |                   |  |  |  |  |                     | \$0             |                 |
| <b>Total Overhead</b>                             |                     |                    |                   |                   |  |  |  |  |                     | <b>\$0</b>      |                 |
| <b>SUB TOTAL</b>                                  |                     |                    |                   |                   |  |  |  |  | <b>\$0</b>          | <b>\$66,700</b> |                 |
|                                                   |                     |                    |                   |                   |  |  |  |  | <b>Labor Burden</b> | <b>35.00%</b>   | <b>\$0</b>      |
|                                                   |                     |                    |                   |                   |  |  |  |  | <b>Sub Total</b>    |                 | <b>\$66,700</b> |
|                                                   |                     |                    |                   |                   |  |  |  |  | <b>Fee</b>          | <b>0.00%</b>    | <b>\$0</b>      |
|                                                   |                     |                    |                   |                   |  |  |  |  | <b>GRAND TOTAL</b>  |                 | <b>\$66,700</b> |



# BRASFIELD & GORRIE

1/2017-7/2017

| Salary Personnel--Hourly Rates |         |
|--------------------------------|---------|
| Estimating Admin. Assistant    | \$50    |
| Estimator 1                    | \$80    |
| Estimator 2                    | \$90    |
| Senior Estimator               | \$100   |
| Chief Estimator                | \$120   |
| Regional VP-Prec-Con Director  | \$150   |
| MEP Coordinator                | \$130   |
| BIM Coordinator                | \$85    |
| Scheduling Coordinator         | \$125   |
| Salary Personnel--Weekly Rates |         |
| Regional Operations Manager    | \$5,600 |
| Division Manager               | \$5,600 |
| Senior Superintendent          | \$4,800 |
| Superintendent                 | \$3,800 |
| General Superintendent         | \$5,600 |

7/2017-1/2018

| Salary Personnel--Hourly Rates |         |
|--------------------------------|---------|
| Estimating Admin. Assistant    | \$50    |
| Estimator 1                    | \$85    |
| Estimator 2                    | \$95    |
| Senior Estimator               | \$105   |
| Chief Estimator                | \$125   |
| Regional VP-Prec-Con Director  | \$155   |
| MEP Coordinator                | \$135   |
| BIM Coordinator                | \$90    |
| Scheduling Coordinator         | \$130   |
| Marketing Director             | \$70    |
| Marketing Coordinator          | \$60    |
| Marketing Assistant            | \$50    |
| Salary Personnel--Weekly Rates |         |
| Regional Operations Manager    | \$5,800 |
| Division Manager               | \$5,800 |
| Senior Superintendent          | \$5,000 |
| Superintendent                 | \$4,000 |
| General Superintendent         | \$5,800 |



BRAS&amp;GO-01

RDAVIS

# CERTIFICATE OF LIABILITY INSURANCE

 DATE (MM/DD/YYYY)  
 10/05/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| <b>PRODUCER</b><br>HRA Risk Services, LLC<br>3016 7th Avenue South<br>Birmingham, AL 35233 | <b>CONTACT</b><br>NAME:<br>PHONE (A/C, No, Ext): (205) 879-1945<br>FAX (A/C, No): (205) 879-1946<br>E-MAIL ADDRESS:<br><br>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                               |        |                                             |       |                                                       |       |                                                        |       |             |  |             |  |             |  |
|--------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|--------|---------------------------------------------|-------|-------------------------------------------------------|-------|--------------------------------------------------------|-------|-------------|--|-------------|--|-------------|--|
| <b>INSURED</b><br><br>Brasfield & Gorrie, L.L.C.<br>P.O. Box 10383<br>Birmingham, AL 35202 | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: center;">INSURER(S) AFFORDING COVERAGE</th> <th style="text-align: center;">NAIC #</th> </tr> <tr> <td>INSURER A : The Travelers Indemnity Company</td> <td style="text-align: center;">25658</td> </tr> <tr> <td>INSURER B : Travelers Property Casualty Co of America</td> <td style="text-align: center;">25674</td> </tr> <tr> <td>INSURER C : The Travelers Indemnity Company of America</td> <td style="text-align: center;">25666</td> </tr> <tr> <td>INSURER D :</td> <td></td> </tr> <tr> <td>INSURER E :</td> <td></td> </tr> <tr> <td>INSURER F :</td> <td></td> </tr> </table> | INSURER(S) AFFORDING COVERAGE | NAIC # | INSURER A : The Travelers Indemnity Company | 25658 | INSURER B : Travelers Property Casualty Co of America | 25674 | INSURER C : The Travelers Indemnity Company of America | 25666 | INSURER D : |  | INSURER E : |  | INSURER F : |  |
| INSURER(S) AFFORDING COVERAGE                                                              | NAIC #                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                               |        |                                             |       |                                                       |       |                                                        |       |             |  |             |  |             |  |
| INSURER A : The Travelers Indemnity Company                                                | 25658                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                               |        |                                             |       |                                                       |       |                                                        |       |             |  |             |  |             |  |
| INSURER B : Travelers Property Casualty Co of America                                      | 25674                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                               |        |                                             |       |                                                       |       |                                                        |       |             |  |             |  |             |  |
| INSURER C : The Travelers Indemnity Company of America                                     | 25666                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                               |        |                                             |       |                                                       |       |                                                        |       |             |  |             |  |             |  |
| INSURER D :                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                               |        |                                             |       |                                                       |       |                                                        |       |             |  |             |  |             |  |
| INSURER E :                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                               |        |                                             |       |                                                       |       |                                                        |       |             |  |             |  |             |  |
| INSURER F :                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                               |        |                                             |       |                                                       |       |                                                        |       |             |  |             |  |             |  |

## COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE                                                                                                                                                                                                                                                                                                                                                                                                         | ADDL INSD | SUBR WVD | POLICY NUMBER             | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS                                                                                                                                                                                                                                   |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|---------------------------|-------------------------|-------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A        | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY<br><input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR<br><input checked="" type="checkbox"/> Contractual<br><input checked="" type="checkbox"/> Includes X, C, U<br>GEN'L AGGREGATE LIMIT APPLIES PER:<br><input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC<br>OTHER: |           |          | VTC2K-CO-7852B663-IND-17  | 07/01/2017              | 07/01/2018              | EACH OCCURRENCE \$ 2,000,000<br>DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 500,000<br>MED EXP (Any one person) \$ 50,000<br>PERSONAL & ADV INJURY \$ 2,000,000<br>GENERAL AGGREGATE \$ 4,000,000<br>PRODUCTS - COM/OP AGG \$ 4,000,000 |
| B        | AUTOMOBILE LIABILITY<br><input checked="" type="checkbox"/> ANY AUTO<br><input checked="" type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS<br><input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY                                                                                                                                    |           |          | VTC2J-CAP-5449B876-TIL-17 | 07/01/2017              | 07/01/2018              | COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000<br>BODILY INJURY (Per person) \$<br>BODILY INJURY (Per accident) \$<br>PROPERTY DAMAGE (Per accident) \$                                                                                |
| B        | <input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR<br><input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE<br>DED \$ RETENTION \$                                                                                                                                                                                                                           |           |          | VTSMJ-CUP-5800B505-TIL-17 | 07/01/2017              | 07/01/2018              | EACH OCCURRENCE \$ 10,000,000<br>AGGREGATE \$<br>Aggregate \$ 10,000,000                                                                                                                                                                 |
| C        | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY<br>ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) <input type="checkbox"/> Y/N<br>If yes, describe under DESCRIPTION OF OPERATIONS below                                                                                                                                                                                                       |           | N/A      | VTC2H-UB-3D450508-TIA-17  | 07/01/2017              | 07/01/2018              | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER<br>E.L. EACH ACCIDENT \$ 1,000,000<br>E.L. DISEASE - EA EMPLOYEE \$ 1,000,000<br>E.L. DISEASE - POLICY LIMIT \$ 1,000,000                                |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)  
 Project: New Library and Events Center, 1050 W. Morse Blvd., Winter Park, FL 32980  
 City of Winter Park is named as additional insured as respects general liability and auto liability, as required by written contract.

## CERTIFICATE HOLDER

## CANCELLATION

|                                                                    |                                                                                                                                                                                                     |
|--------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| City of Winter Park<br>401 South Park Ave<br>Winter Park, FL 32789 | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.<br><br>AUTHORIZED REPRESENTATIVE<br> |
|--------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

ACORD 25 (2016/03)

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# Document E203™ – 2013

## Building Information Modeling and Digital Data Exhibit

This Exhibit dated the day of in the year is incorporated into the agreement (the "Agreement") between the Parties for the following Project:  
(Name and location or address of the Project)

16078 - Winter Park Library

A new Winter Park Public Library, Event Center and Parking <sup>Facility</sup> Garage to be located at approximately the location of the existing Civic Center located at 1050 W. Morse Blvd, Winter Park FL 32090

3.2.7 & 9

### TABLE OF ARTICLES

- 1 GENERAL PROVISIONS
- 2 TRANSMISSION AND OWNERSHIP OF DIGITAL DATA
- 3 DIGITAL DATA PROTOCOLS
- 4 BUILDING INFORMATION MODELING PROTOCOLS
- 5 OTHER TERMS AND CONDITIONS

#### ARTICLE 1 GENERAL PROVISIONS

§ 1.1 This Exhibit provides for the establishment of protocols for the development, use, transmission, and exchange of Digital Data for the Project. If Building Information Modeling will be utilized, this Exhibit also provides for the establishment of the protocols necessary to implement the use of Building Information Modeling on the Project, including protocols that establish the expected Level of Development for Model Elements at various milestones of the Project, and the associated Authorized Uses of the Building Information Models.

§ 1.2 The Parties agree to incorporate this Exhibit into their agreements with any other Project Participants that may develop or make use of Digital Data on the Project. Prior to transmitting or allowing access to Digital Data, a Party may require any Project Participant to provide reasonable evidence that it has incorporated this Exhibit into its agreement for the Project, and agreed to the most recent Project specific versions of AIA Document G201™-2013, Project Digital Data Protocol Form and AIA Document G202™-2013, Project Building Information Modeling Protocol Form. All Consultants are to comply with requirements in HuntonBrady Consultant Guidelines. Where these guidelines conflict with provisions of G202-2013, HuntonBrady Consultant guidelines take precedent unless otherwise agreed in writing.

§ 1.2.1 The Parties agree that each of the Project Participants utilizing Digital Data on the Project is an intended third party beneficiary of the Section 1.2 obligation to incorporate this Exhibit into agreements with other Project Participants, and any rights and defenses associated with the enforcement of that obligation. This Exhibit does not create any third-party beneficiary rights other than those expressly identified in this Section 1.2.1.

#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This document is intended to be incorporated into an agreement between the parties and used in conjunction with AIA Documents G201™-2013, Project Digital Data Protocol Form, and G202™-2013, Building Information Modeling Protocol Form. It is anticipated that other Project Participants will incorporate a project specific E203-2013 into their agreements, and that the Parties and other Project Participants will set forth the agreed-upon protocols in AIA Documents G201-2013 and G202-2013.

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User Notes:

(1883595880)

Exhibit  
"D"

### § 1.3 Adjustments to the Agreement

§ 1.3.1 If a Party believes that protocols established pursuant to Sections 3.2 or 4.5, and memorialized in AIA Documents G201-2013 and G202-2013, will result in a change in the Party's scope of work or services warranting an adjustment in compensation, contract sum, schedule or contract time, the Party shall notify the other Party. Failure to provide notice as required in this Section 1.3 shall result in a Party's waiver of any claims for adjustments in compensation, contract sum, schedule or contract time as a result of the established protocols.

§ 1.3.2 Upon such notice, the Parties shall discuss and negotiate revisions to the protocols or discuss and negotiate any adjustments in compensation, contract sum, schedule or contract time in accordance with the terms of the Agreement.

§ 1.3.3 Notice required under this Section 1.3 shall be provided within thirty days of receipt of the protocols, unless otherwise indicated below:

*(If the Parties require a notice period other than thirty days from receipt of the protocols, indicate the notice period below.)*

### § 1.4 Definitions

§ 1.4.1 Building Information Model. A Building Information Model is a digital representation of the Project, or a portion of the Project, and is referred to in this Exhibit as the "Model," which term may be used herein to describe a Model Element, a single model or multiple models used in the aggregate, as well as other data sets identified in AIA Document G202-2013, Project Building Information Modeling Protocol Form.

§ 1.4.2 Building Information Modeling. Building Information Modeling or Modeling means the process used to create the Model.

§ 1.4.3 Model Element. A Model Element is a portion of the Model representing a component, system or assembly within a building or building site.

§ 1.4.4 Level of Development. The Level of Development (LOD) describes the minimum dimensional, spatial, quantitative, qualitative, and other data included in a Model Element to support the Authorized Uses associated with such LOD.

§ 1.4.5 Authorized Uses. The term "Authorized Uses" refers to the permitted uses of Digital Data authorized in the Digital Data and/or Building Information Modeling protocols established pursuant to the terms of this Exhibit.

§ 1.4.6 Model Element Author. The Model Element Author is the entity (or individual) responsible for managing and coordinating the development of a specific Model Element to the LOD required for an identified Project milestone, regardless of who is responsible for providing the content in the Model Element. Model Element Authors are to be identified in Section 3.3, Model Element Table, of AIA Document G202-2013.

§ 1.4.7 Digital Data. Digital Data is information, including communications, drawings, specifications and designs, created or stored for the Project in digital form. Unless otherwise stated, the term Digital Data includes the Model.

§ 1.4.8 Confidential Digital Data. Confidential Digital Data is Digital Data containing confidential or business proprietary information that the transmitting party designates and clearly marks as "confidential."

§ 1.4.9 Written or In Writing. In addition to any definition in the Agreement to which this Exhibit is attached, for purposes of this Exhibit and the Agreement, "written" or "in writing" shall mean any communication prepared and sent using a transmission method set forth in this Exhibit, or the protocols developed pursuant to this Exhibit, that permits the recipient to print the communication.

§ 1.4.10 Written Notice. In addition to any terms in the Agreement to which this Exhibit is attached, for purposes of this Exhibit and the Agreement, "written notice" shall be deemed to have been duly served if transmitted electronically to an address provided in this Exhibit or the Agreement using a transmission method set forth in this Exhibit that permits the recipient to print the communication.

Init.

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User Notes:

(1683695680)

§ 1.4.11 Party and Parties. The terms "Party" and "Parties" refer to the signing parties to the Agreement.

§ 1.4.12 Project Participant. A Project Participant is an entity (or individual) providing services, work, equipment or materials on the Project and includes the Parties.

## ARTICLE 2 TRANSMISSION AND OWNERSHIP OF DIGITAL DATA

§ 2.1 The transmission of Digital Data constitutes a warranty by the Party transmitting Digital Data to the Party receiving Digital Data that the transmitting Party is the copyright owner of the Digital Data, or otherwise has permission to transmit the Digital Data for its use on the Project in accordance with the Authorized Uses of Digital Data established pursuant to the terms of this Exhibit.

§ 2.2 If a Party transmits Confidential Digital Data, the transmission of such Confidential Digital Data constitutes a warranty to the Party receiving such Confidential Digital Data that the transmitting Party is authorized to transmit the Confidential Digital Data. If a Party receives Confidential Digital Data, the receiving Party shall keep the Confidential Digital Data strictly confidential and shall not disclose it to any other person or entity except as set forth in Section 2.2.1.

§ 2.2.1 The receiving Party may disclose Confidential Digital Data as required by law or court order, including a subpoena or other form of compulsory legal process issued by a court or governmental entity. The receiving Party may also disclose the Confidential Digital Data to its employees, consultants or contractors in order to perform services or work solely and exclusively for the Project, provided those employees, consultants and contractors are subject to the restrictions on the disclosure and use of Confidential Digital Data as set forth in this Exhibit.

§ 2.3 By transmitting Digital Data, the transmitting Party does not convey any ownership right in the Digital Data or in the software used to generate the Digital Data. Unless otherwise granted in a separate license, the receiving Party's right to use, modify, or further transmit Digital Data is specifically limited to designing, constructing, using, maintaining, altering and adding to the Project consistent with the terms of this Exhibit, and nothing contained in this Exhibit conveys any other right to use the Digital Data.

§ 2.4 Where a provision in this Article 2 conflicts with a provision in the Agreement into which this Exhibit is incorporated, the provision in this Article 2 shall prevail.

## ARTICLE 3 DIGITAL DATA PROTOCOLS

§ 3.1 Anticipated Types of Digital Data. The anticipated types of Digital Data to be used on the Project are as follows: (Indicate below the information on the Project that shall be created and shared in a digital format. If the Parties indicate that Building Information Modeling will be utilized on the Project, the Parties shall also complete Article 4.)

| Anticipated Digital Data                | Applicability to the Project<br>(Indicate Applicable or Not Applicable) | Location of Detailed Description<br>(Section 3.1.1 below or in an attachment to this exhibit and identified below) |
|-----------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Project Agreements and Modifications    |                                                                         |                                                                                                                    |
| Project communications                  |                                                                         |                                                                                                                    |
| Architect's pre-construction submittals |                                                                         |                                                                                                                    |
| Contract Documents                      |                                                                         |                                                                                                                    |
| Contractor's submittals                 |                                                                         |                                                                                                                    |
| Subcontractor's submittals              |                                                                         |                                                                                                                    |
| Modifications                           |                                                                         |                                                                                                                    |
| Project payment documents               |                                                                         |                                                                                                                    |
| Notices and claims                      |                                                                         |                                                                                                                    |
| Building Information Modeling           |                                                                         |                                                                                                                    |

§ 3.1.1 Insert a detailed description of the anticipated Digital Data identified in Section 3.1, if not further described in an attachment to this Exhibit.

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§ 3.2 As soon as practical following execution of the Agreement, the Parties shall further describe the uses of Digital Data, and establish necessary protocols governing the transmission and Authorized Uses of Digital Data, in consultation with the other Project Participants that are expected to utilize Digital Data on the Project.

§ 3.2.1 Unless another Project Participant is identified below, the Architect shall prepare and distribute to the other Project Participants Digital Data protocols for review, revision and approval.  
*(If a Project Participant other than the Architect shall be responsible for preparing draft and final Digital Data protocols, identify that Project Participant.)*

§ 3.2.2 The agreed upon Digital Data protocols shall be set forth in AIA Document G201-2013 and each Project Participant shall memorialize their agreement in writing to such Digital Data protocols.

§ 3.2.3 The Parties, together with the other Project Participants, shall review and, if necessary, revise the Digital Data protocols at appropriate intervals as required by the conditions of the Project.

§ 3.3 The Parties shall transmit, use, store and archive Digital Data in accordance with the Digital Data protocols set forth in the latest version of AIA Document G201-2013 agreed to by the Project Participants.

#### § 3.4 Unauthorized Use

##### § 3.4.1 Prior to Establishment of Digital Data Protocols

If a Party receives Digital Data prior to the agreement to, and documentation of, the Digital Data protocols in AIA Document G201-2013, that Party is not authorized to use or rely on the Digital Data. Any use of, or reliance on, such Digital Data is at that Party's sole risk and without liability to the other Party and its contractors, consultants, agents and employees.

##### § 3.4.2 Following Establishment of Digital Data Protocols

Following agreement to, and documentation of, the Digital Data protocols in AIA Document G201-2013, if a Party uses Digital Data inconsistent with the Authorized Uses identified in the Digital Data protocols, that use shall be at the sole risk of the Party using the Digital Data.

#### § 3.5 Digital Data Management

§ 3.5.1 Centralized electronic document management system use on the Project shall be:

*(Check the appropriate box. If the Parties do not check one of the boxes below, the default selection shall be that the Parties will not utilize a centralized electronic document management system on the Project.)*

☐ The Parties intend to use a centralized electronic document management system on the Project.

☒ The Parties do not intend to use a centralized electronic document management system on the Project.

§ 3.5.2 If the Project Participants intend to utilize a centralized electronic document management system on the Project, the Project Participants identified in Section 3.5.3 shall be responsible for managing and maintaining such system. The Project Participants responsible for managing and maintaining the centralized electronic document management system shall facilitate the establishment of protocols for transmission, use, storage and archiving of the centralized Digital Data and assist the Project Participants identified in Section 3.2.1 above in preparing Digital Data protocols. Upon agreement to, and documentation of, the Digital Data protocols in AIA Document G201-2013, the Project Participants identified in Section 3.5.3 shall manage and maintain the centralized electronic document management system consistent with the management protocols set forth in the latest version of G201-2013 approved by the Project Participants.

§ 3.5.3 Unless responsibility is assigned to another Project Participant, the Architect shall be responsible for managing and maintaining the centralized electronic document management system. If the responsibility for

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management and maintenance will be assigned to another Project Participant at an identified Project milestone, indicate below the Project Participant who shall assume that responsibility, and the Project milestone.  
(Identify the Project Participant responsible for management and maintenance only if the Parties intend to utilize a centralized electronic document management system on the Project.)

| Responsible Project Participant | Project Milestone |
|---------------------------------|-------------------|
|---------------------------------|-------------------|

#### ARTICLE 4 BUILDING INFORMATION MODELING PROTOCOLS

§ 4.1 If the Parties indicate in Section 3.1 that Building Information Modeling will be used on the Project, specify below the extent to which the Parties intend to utilize Building Information Modeling and identify the provisions of this Article 4 governing such use:

[ X ] The Parties shall utilize Building Information Modeling on the Project for the sole purpose of fulfilling the obligations set forth in the Agreement without an expectation that the Model will be relied upon by the other Project Participants. Unless otherwise agreed in writing, any use of, transmission of, or reliance on the Model is at the receiving Party's sole risk. The remaining sections of this Article 4 shall have no force or effect.

[ ] The Parties shall develop, share, use and rely upon the Model in accordance with Sections 4.2 through 4.10 of this Exhibit.

§ 4.2 Anticipated Building Information Modeling Scope. Indicate below the portions of the Project for which Modeling will be used and the anticipated Project Participant responsible for that Modeling.

| Project Portion for Modeling                         | Responsible Project Participant |
|------------------------------------------------------|---------------------------------|
| Architectural                                        | HuntonBrady Architects          |
| Structural                                           | Structural Engineer of Record   |
| Mechanical, Electrical, Plumbing and Fire Protection | MEPFP Engineer of Record        |

§ 4.3 Anticipated Model Authorized Uses. Indicate below the anticipated Authorized Uses of the Model for the Project, which Authorized Uses will be agreed upon by the Project Participants and further described for each LOD in AIA Document G202-2013.

As agreed upon in writing by all parties

§ 4.4 Ancillary Modeling Activities. Indicate additional Modeling activities agreed upon by the Parties, but not to be included in AIA Document G202-2013, if any.

(Describe any Modeling activities, such as renderings, animations, performance simulations, or other similar use, including the anticipated amount and scope of any such Modeling activities.)

As agreed upon in writing by all parties

§ 4.5 Modeling Protocols. As soon as practical following execution of the Agreement, the Parties shall, in consultation with the other Project Participants that are expected to utilize Building Information Modeling on the Project, further describe the Authorized Uses of the Model and establish necessary protocols governing the development of the Model utilizing AIA Document G202-2013.

§ 4.5.1 The Modeling protocols shall address the following:

- .1 Identification of the Model Element Authors;
- .2 Definition of the various LOD for the Model Elements and the associated Authorized Uses for each defined LOD;
- .3 Identification of the required LOD of each Model Element at each identified Project milestone;
- .4 Identification of the construction classification systems to be used on the Project;
- .5 The process by which Project Participants will exchange and share the Model at intervals not reflected in Section 3.3, Model Element Table, of AIA Document G202-2013;

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- .6 The process by which the Project Participants will identify, coordinate and resolve changes to the Model;
- .7 Details regarding any anticipated as-designed or as-constructed Authorized Uses for the Model, if required on the Project;
- .8 Anticipated Authorized Uses for facilities management or otherwise, following completion of the Project; and
- .9 Other topics to be addressed by the Modeling protocols: *(Identify additional topics to be addressed by the Modeling Protocols.)*

§ 4.5.2 Unless responsibility is assigned to another Project Participant identified below, the Architect shall prepare and distribute Modeling protocols to the other Project Participants for review, revision and approval.  
*(If a Project Participant other than the Architect shall be responsible for preparing draft and final Modeling protocols, identify that Project Participant.)*

None Identified

§ 4.5.3 The agreed upon Modeling protocols shall be set forth in AIA Document G202-2013 and each Project Participant shall memorialize their agreement in writing to such Modeling protocols.

§ 4.5.4 The Parties, together with the other Project Participants, shall review, and if necessary, revise the Modeling protocols at appropriate intervals as required by the conditions of the Project.

§ 4.6 The Parties shall develop, use and rely on the Model in accordance with the Modeling protocols set forth in the latest version of AIA Document G202-2013, which document shall be included in or attached to the Model in a manner clearly accessible to the Project Participants.

#### § 4.7 Unauthorized Use

##### § 4.7.1 Prior to Establishment of Modeling Protocols

If a Party receives any Model prior to the agreement to, and documentation of, the Modeling protocols in AIA Document G202-2013, that Party is not authorized to use, transmit, or rely on the Model. Any use, transmission or reliance is at that Party's sole risk and without liability to the other Party and its contractors, consultants, agents and employees.

##### § 4.7.2 Following Establishment of Modeling Protocols

Following agreement to, and documentation of, the Modeling protocols in AIA Document G202-2013, if a Party uses or relies on the Model inconsistent with the Authorized Uses identified in the Modeling protocols, such use or reliance shall be at the sole risk of the Party using or relying on the Model. A Party may rely on the Model Element only to the extent consistent with the minimum data required for the identified LOD, even if the content of a specific Model Element includes data that exceeds the minimum data required for the identified LOD.

#### § 4.8 Model Management

§ 4.8.1 The requirements for managing the Model include the duties set forth in this Section 4.8. Unless assigned to another Project Participant, the Architect shall manage the Model from the inception of the Project. If the responsibility for Model management will be assigned to another Project Participant, or change at an identified Project milestone, indicate below the identity of the Project Participant who will assume that responsibility, and the Project milestone.

| Responsible Project Participant | Project Milestone |
|---------------------------------|-------------------|
| General Contractor              | Construction      |

§ 4.8.2 Model Management Protocol Establishment. The Project Participant responsible for managing the Model, in consultation with the other Project Participants that are expected to utilize Building Information Modeling on the Project, shall facilitate the establishment and revision of Model management protocols, including the following:

- .1 Model origin point, coordinate system, precision, file formats and units
- .2 Model file storage location(s)

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- .3 Processes for transferring and accessing Model files
- .4 Naming conventions
- .5 Processes for aggregating Model files from varying software platforms
- .6 Model access rights
- .7 Identification of design coordination and clash detection procedures.
- .8 Model security requirements
- .9 Other: *(Identify additional Model management protocols to be addressed.)*

§ 4.8.3 Ongoing Responsibilities. The Project Participant responsible for managing the Model shall do so consistent with the Model management protocols, which shall also include the following ongoing responsibilities:

- .1 Collect incoming Models:
  - .1 Coordinate submission and exchange of Models
  - .2 Create and maintain a log of Models received
  - .3 Review Model files for consistency with Sections 4.8.2.1 through 4.8.2.5
  - .4 Maintain a record copy of each Model file received
- .2 Aggregate Model files and make them available for Authorized Uses
- .3 Maintain Model Archives and backups consistent with the requirements of Section 4.8.4 below
- .4 Manage Model access rights
- .5 Other: *(Identify additional responsibilities.)*

§ 4.8.4 Model Archives. The individual or entity responsible for Model management as set forth in this Section 4.8 shall compile a Model Archive at the end of each Project milestone and shall preserve it without alteration as a record of Model completion as of that Project milestone.

§ 4.8.4.1 Additional Model Archive requirements, if any, are as follows:

None Identified

§ 4.8.4.2 The procedures for storing and preserving the Model(s) upon final completion of the Project are as follows:

Stored on HuntonBrady Architects Servers

§ 4.9 Post-Construction Model. The services associated with providing a Model for post-construction use shall only be required if specifically designated in the table below as a Party's responsibility.  
*(Designate below any anticipated post-construction Model and related requirements, the Project Participant responsible for creating or adapting the Model to achieve such uses, and the location of a detailed description of the anticipated scope of services to create or adapt the Model as necessary to achieve such uses.)*

| Post-Construction Model         | Applicability to Project<br>(Applicable or Not Applicable) | Responsible Project Participant | Location of Detailed Description of Requirements and Services<br>(Section 4.10 below or in an attachment to this exhibit and identified below) |
|---------------------------------|------------------------------------------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|
| § 4.9.1 Remodeling              |                                                            |                                 |                                                                                                                                                |
| § 4.9.2 Wayfinding and Mapping  |                                                            |                                 |                                                                                                                                                |
| § 4.9.3 Asset/FF & E Management |                                                            |                                 |                                                                                                                                                |
| § 4.9.4 Energy Management       |                                                            |                                 |                                                                                                                                                |
| § 4.9.5 Space Management        |                                                            |                                 |                                                                                                                                                |
| § 4.9.6 Maintenance Management  |                                                            |                                 |                                                                                                                                                |

§ 4.10 Insert a detailed description of the requirements for each Post-Construction Model identified in Section 4.9 and the anticipated services necessary to create each Post-Construction Model, if not further described in an attachment to this Exhibit.

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**ARTICLE 5 OTHER TERMS AND CONDITIONS**

Other terms and conditions related to the transmission and use of Digital Data are as follows:

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CONSTRUCTION DOCUMENTS GMP PROPOSAL  
WINTER PARK LIBRARY AND EVENT CENTER  
1.16.2020  
Exhibit D



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# Schedule of Values

# 1

# EXECUTIVE SUMMARY



## WINTER PARK LIBRARY & EVENT CENTER

City of Winter Park  
 Winter Park, FL  
 Construction Documents 1/16/20

| Project Breakdown                             |  | Current Budget<br>1.16.20 |
|-----------------------------------------------|--|---------------------------|
| <b>BUILDING CONSTRUCTION &amp; SITEWORK:</b>  |  |                           |
| SITEWORK & HARDSCAPE                          |  | \$4,969,967               |
| LIBRARY                                       |  | \$14,149,496              |
| EVENT CENTER                                  |  | \$7,320,103               |
| ROOFTOP VENUE                                 |  | \$1,811,961               |
| PORTE COCHERE                                 |  | \$1,528,136               |
| AMPHITHEATRE                                  |  | \$860,784                 |
| <b>SUBTOTAL</b>                               |  | <b>\$30,640,447</b>       |
| <b>GENERAL REQUIREMENTS:</b>                  |  |                           |
| GENERAL CONDITIONS                            |  | \$1,938,735               |
| PRECONSTRUCTION                               |  | See Pizzuti Budget        |
| PERMITS                                       |  | \$0                       |
| CONTRACTOR INSURANCE & RISK MANAGEMENT        |  | \$1,248,300               |
| ESCALATION                                    |  | \$0                       |
| FEE                                           |  | \$1,575,760               |
| ESTIMATING CONTINGENCY                        |  | \$0                       |
| CM CONTINGENCY                                |  | \$335,518                 |
| ANTICIPATED SALES TAX SAVINGS                 |  | (\$275,000)               |
|                                               |  |                           |
| <b>TOTAL BUILDING &amp; SITE CONSTRUCTION</b> |  | <b>\$35,463,760</b>       |
| <b>Total Accepted VE Options (1.16.20)</b>    |  | <b>(\$1,391,365)</b>      |
| <b>REVISED TOTAL CONSTRUCTION VALUE</b>       |  | <b>\$34,072,395</b>       |

# SCHEDULE OF VALUES | SITE & HARDSCAPE

## WINTER PARK LIBRARY & EVENT CENTER

City of Winter Park

Winter Park, FL

Construction Documents 1/16/20

| CSI  |                                                | Item of Work | Current Budget 1.16.20 |
|------|------------------------------------------------|--------------|------------------------|
| 160  | Temporary Measures                             |              | \$41,967               |
| 180  | Cleanup & Dumpsters                            |              | \$26,971               |
| 190  | Equipment & Hoisting                           |              | \$22,642               |
| 200  | Building Demolition                            |              | By Owner               |
| 225  | Site Demo & Clearing                           |              | \$97,068               |
| 229  | Erosion Control                                |              | \$17,826               |
| 230  | Earthwork & Grading/Pond Reshaping             |              | \$695,211              |
| 231  | Berms                                          |              | \$0                    |
| 232  | Unsuitable Soils Removal / Demucking Allowance |              | \$180,000              |
| 240  | Site Storm Drainage                            |              | \$200,176              |
| 245  | Site Domestic & Fire Water                     |              | \$82,485               |
| 255  | Site Sanitary Sewer                            |              | \$42,116               |
| 260  | Site Gas                                       |              | \$0                    |
| 265  | Paving & Curbs                                 |              | \$144,859              |
| 267  | Offsite Improvements and Parking Lots          |              | \$0                    |
| 268  | Extend Existing Bridge Allowance               |              | \$100,000              |
| 270  | Concrete Hardscape                             |              | \$431,492              |
| 280  | Pervious Pavers                                |              | \$1,059,214            |
| 282  | Site Furnishings                               |              | \$100,601              |
| 285  | Landscaping & Irrigation                       |              | \$502,350              |
| 291  | Site Signage                                   |              | \$23,275               |
| 283  | Plinth Wall Concrete Bench                     |              | \$202,000              |
| 285  | Auger Cast Pile for Concrete Retaining Wall    |              | \$134,000              |
| 295  | Rigid Inclusions                               |              | \$217,625              |
| 300  | Plinth Wall                                    |              | \$235,535              |
| 305  | Architectural Precast                          |              | \$0                    |
| 400  | Dumpster Enclosure                             |              | \$35,225               |
| 500  | Stair Railings                                 |              | Included Above         |
| 700  | Waterproofing                                  |              | \$8,750                |
| 1020 | Fabric Awning Structures - Not Included        |              | \$0                    |
| 1600 | Site Lighting                                  |              | \$368,579              |
| 1700 | Technology                                     |              | By Owner               |
|      | <b>Subtotal</b>                                |              | <b>\$4,969,967</b>     |
|      | <b>Totals</b>                                  |              | <b>\$4,969,967</b>     |

# SCHEDULE OF VALUES | EVENT CENTER



## WINTER PARK LIBRARY & EVENT CENTER

City of Winter Park

Winter Park, FL

Construction Documents 1/16/20

| CSI    |                                                      | Item of Work | Current Budget<br>1.16.20 |
|--------|------------------------------------------------------|--------------|---------------------------|
| 180    | Cleanup & Dumpsters                                  |              | \$59,582                  |
| 190    | Equipment & Hoisting                                 |              | \$43,257                  |
| 300    | Concrete Foundations                                 |              | See Concrete Frame        |
| 300    | Concrete Frame                                       |              | \$725,100                 |
| 305    | Architectural Precast                                |              | \$1,106,262               |
| 400    | Masonry                                              |              | \$0                       |
| 500    | Structural & Misc. Steel                             |              | \$1,230,599               |
| 510    | Ornamental Metals                                    |              | \$0                       |
| 600    | Rough Carpentry                                      |              | \$3,332                   |
| 610    | Millwork/Finish Carpentry                            |              | \$402,992                 |
| 700    | Waterproofing/Caulking                               |              | \$14,643                  |
| 701    | Expansion Joints                                     |              | \$0                       |
| 720    | Spray Fireproofing/Intumescent Fireproofing          |              | \$0                       |
| 740    | Rooftop Metal Screenwall                             |              | \$21,260                  |
| 750    | Roofing                                              |              | \$343,500                 |
| 800    | Doors/Frames/Hardware                                |              | \$34,188                  |
| 810    | Fire Doors/Smoke Evacuation Allowance - Not Included |              | \$0                       |
| 820    | Exterior Glass & Glazing                             |              | \$539,800                 |
| 825    | Revolving Glass Entry Doors - Not Included           |              | \$0                       |
| 830    | Interior Glass & Glazing                             |              | \$18,400                  |
| 900    | EIFS/Stucco                                          |              | \$0                       |
| 920    | Framing & Drywall                                    |              | \$771,770                 |
| 925    | Acoustical Plaster/Spray Insulation                  |              | \$46,959                  |
| 930    | Floor & Wall Tile                                    |              | \$38,000                  |
| 931    | Resinous Kitchen Floor                               |              | \$28,776                  |
| 950    | Polished Concrete Floors                             |              | \$45,536                  |
| 960    | Carpeting                                            |              | \$0                       |
| 970    | Acoustical                                           |              | \$67,600                  |
| 990    | Painting                                             |              | \$45,100                  |
| 1000   | Specialties                                          |              | \$48,626                  |
| 1010   | Signage                                              |              | \$4,411                   |
| 1020   | Exterior Canopies                                    |              | \$0                       |
| 1030   | Operable Partitions                                  |              | \$0                       |
| 1100   | Install Owner Equipment - Not Included               |              | \$0                       |
| 1110   | Loading Dock Equipment - Not Included                |              | \$0                       |
| 1140   | Food Service Equipment                               |              | By Owner                  |
| 1200   | Window Treatments                                    |              | \$0                       |
| 1400   | Elevators                                            |              | \$0                       |
| 1530   | Fire Protection                                      |              | \$43,000                  |
| 1540   | Plumbing                                             |              | \$370,565                 |
| 1550   | HVAC                                                 |              | \$726,800                 |
| 1600   | Electrical                                           |              | \$540,045                 |
| 1700   | Technology                                           |              | By Owner                  |
|        | Subtotal                                             |              | \$7,320,103               |
| Totals |                                                      |              | \$7,320,103               |



# SCHEDULE OF VALUES | PORTE COCHERE



## WINTER PARK LIBRARY & EVENT CENTER

City of Winter Park

Winter Park, FL

Construction Documents 1/16/20

| CSI      |                                                      | Item of Work | Current Budget<br>1.16.20 |
|----------|------------------------------------------------------|--------------|---------------------------|
| 180      | Cleanup & Dumpsters                                  |              | \$21,160                  |
| 190      | Equipment & Hoisting                                 |              | \$25,070                  |
| 290      | Hardscape                                            |              | \$49,397                  |
| 300      | Concrete Frame                                       |              | \$78,016                  |
| 305      | Architectural Precast                                |              | \$368,751                 |
| 400      | Masonry                                              |              | \$0                       |
| 500      | Structural & Misc. Steel                             |              | \$443,972                 |
| 510      | Ornamental Metals                                    |              | \$0                       |
| 610      | Millwork/Finish Carpentry                            |              | \$0                       |
| 700      | Waterproofing/Caulking                               |              | \$12,186                  |
| 701      | Expansion Joints                                     |              | \$0                       |
| 720      | Spray Fireproofing/Intumescent Fireproofing          |              | \$0                       |
| 740      | Metal Panels                                         |              | \$8,450                   |
| 750      | Roofing                                              |              | \$64,500                  |
| 800      | Doors/Frames/Hardware                                |              | \$0                       |
| 810      | Fire Doors/Smoke Evacuation Allowance - Not Included |              | \$0                       |
| 820      | Exterior Glass & Glazing                             |              | \$0                       |
| 830      | Interior Glass & Glazing                             |              | \$0                       |
| 900      | EIFS/Stucco                                          |              | \$0                       |
| 920      | Framing & Drywall                                    |              | \$300,715                 |
| 925      | Acoustical Plaster/Spray Insulation                  |              | \$0                       |
| 970      | Acoustical                                           |              | \$0                       |
| 990      | Painting                                             |              | \$0                       |
| 1000     | Specialties                                          |              | \$0                       |
| 1010     | Signage                                              |              | \$0                       |
| 1020     | Exterior Canopies (Oculus)                           |              | \$54,300                  |
| 1530     | Fire Protection                                      |              | \$34,800                  |
| 1540     | Plumbing                                             |              | \$27,460                  |
| 1550     | HVAC                                                 |              | \$0                       |
| 1600     | Electrical                                           |              | \$39,359                  |
| Subtotal |                                                      |              | \$1,528,136               |
| Totals   |                                                      |              | \$1,528,136               |

# SCHEDULE OF VALUES | ROOFTOP VENUE



## WINTER PARK LIBRARY & EVENT CENTER

City of Winter Park

Winter Park, FL

Construction Documents 1/16/20

| CSI           | Item of Work                                         | Current Budget<br>1.16.20 |
|---------------|------------------------------------------------------|---------------------------|
| 180           | Cleanup & Dumpsters                                  | \$17,439                  |
| 190           | Equipment & Hoisting                                 | \$7,732                   |
| 290           | Concrete Planters                                    | \$98,031                  |
| 296           | Rooftop Plantings                                    | \$61,840                  |
| 300           | Concrete Frame                                       | \$39,665                  |
| 305           | Architectural Precast                                | \$0                       |
| 400           | Masonry                                              | \$0                       |
| 500           | Structural & Misc. Steel                             | See Event Center          |
| 510           | Ornamental Metals                                    | \$0                       |
| 515           | Circular Stair                                       | \$334,683                 |
| 600           | Rough Carpentry                                      | \$2,477                   |
| 610           | Millwork/Finish Carpentry                            | See Event Center          |
| 700           | Waterproofing/Caulking                               | \$3,500                   |
| 720           | Spray Fireproofing/Intumescent Fireproofing          | \$0                       |
| 740           | Metal Panels                                         | \$59,500                  |
| 745           | Pedestal Pavers                                      | Included below            |
| 750           | Roofing                                              | See Event Center          |
| 800           | Doors/Frames/Hardware                                | \$24,228                  |
| 810           | Fire Doors/Smoke Evacuation Allowance - Not Included | \$0                       |
| 820           | Exterior Glass & Glazing                             | \$126,000                 |
| 830           | Interior Glass & Glazing                             | \$27,050                  |
| 900           | EIFS/Stucco                                          | \$0                       |
| 920           | Framing & Drywall                                    | \$170,410                 |
| 925           | Acoustical Plaster/Spray Insulation                  | \$0                       |
| 930           | Floor & Wall Tile                                    | See Event Center          |
| 931           | Resinous Kitchen Floor                               | See Event Center          |
| 950           | Polished Concrete Floors                             | See Event Center          |
| 960           | Carpeting                                            | \$0                       |
| 970           | Acoustical                                           | See Event Center          |
| 990           | Painting                                             | \$0                       |
| 1000          | Specialties                                          | \$3,000                   |
| 1010          | Signage                                              | \$1,875                   |
| 1020          | Exterior Canopies                                    | \$132,700                 |
| 1030          | Operable Partitions                                  | \$0                       |
| 1100          | Install Owner Equipment - Not Included               | \$0                       |
| 1110          | Loading Dock Equipment - Not Included                | \$0                       |
| 1140          | Food Service Equipment                               | By Owner                  |
| 1200          | Window Treatments                                    | \$11,104                  |
| 1400          | Elevators                                            | \$112,093                 |
| 1530          | Fire Protection                                      | \$41,550                  |
| 1540          | Plumbing                                             | \$68,975                  |
| 1550          | HVAC                                                 | \$182,500                 |
| 1600          | Electrical                                           | \$285,609                 |
| 1700          | Technology                                           | By Owner                  |
|               | <b>Subtotal</b>                                      | <b>\$1,811,961</b>        |
| <b>Totals</b> |                                                      | <b>\$1,811,961</b>        |

# SCHEDULE OF VALUES | AMPHITHEATRE



## WINTER PARK LIBRARY & EVENT CENTER

City of Winter Park

Winter Park, FL

Construction Documents 1/16/20

| CSI           |                                            | Item of Work | Current Budget<br>1.16.20 |
|---------------|--------------------------------------------|--------------|---------------------------|
| 180           | Cleanup & Dumpsters                        |              | \$6,990                   |
| 190           | Equipment & Hoisting                       |              | \$22,685                  |
| 215           | Augercast Piles                            |              | \$134,000                 |
| 230           | Erosion Control, Dewatering & Pond Control |              | \$95,000                  |
| 235           | Earthwork & Grading                        |              | \$86,963                  |
| 275           | Site furnishings                           |              | See Site                  |
| 280           | Amphitheatre Steps & Landings              |              | See Site                  |
| 285           | Hardscape                                  |              | See Site                  |
| 400           | Landscaping & Irrigation                   |              | \$71,760                  |
| 500           | Concrete structure                         |              | \$223,002                 |
| 510           | Railings                                   |              | \$136,850                 |
| 700           | Waterproofing/Caulking                     |              | See Site                  |
| 1530          | Fire Protection                            |              | \$0                       |
| 1540          | Plumbing                                   |              | \$0                       |
| 1550          | HVAC                                       |              | \$0                       |
| 1600          | Electrical                                 |              | \$83,534                  |
| 1700          | Technology                                 |              | By Owner                  |
|               | <b>Subtotal</b>                            |              | <b>\$860,784</b>          |
| <b>Totals</b> |                                            |              | <b>\$860,784</b>          |

# SCHEDULE OF VALUES | LIBRARY



## WINTER PARK LIBRARY & EVENT CENTER

City of Winter Park

Winter Park, FL

Construction Documents 1/16/20

| CSI      | Item of Work                                            | Current Budget 1.16.20 |  |
|----------|---------------------------------------------------------|------------------------|--|
| 180      | Cleanup & Dumpsters                                     | \$156,806              |  |
| 190      | Equipment & Hoisting                                    | \$81,806               |  |
| 220      | Temporary Shoring                                       | \$0                    |  |
| 300      | Concrete Foundations                                    | See Concrete           |  |
| 300      | Concrete Frame                                          | \$1,475,033            |  |
| 305      | Architectural Precast                                   | \$1,426,825            |  |
| 400      | Masonry                                                 | \$0                    |  |
| 500      | Structural & Misc. Steel                                | \$2,098,878            |  |
| 510      | Circular Center Stair                                   | \$341,377              |  |
| 600      | Rough Carpentry                                         | \$21,515               |  |
| 610      | Millwork/Finish Carpentry                               | \$664,040              |  |
| 700      | Waterproofing/Caulking                                  | \$127,261              |  |
| 720      | Spray Fireproofing/Intumscent Fireproofing              | \$14,500               |  |
| 740      | Rooftop Screenwall Panels                               | \$86,520               |  |
| 750      | Roofing                                                 | \$391,000              |  |
| 800      | Doors/Frames/Hardware                                   | \$85,092               |  |
| 810      | Revolving Glass Entry Doors - Not Included              | \$0                    |  |
| 815      | Fire Curtains/Smoke Evacuation Allowance - Not Included | \$0                    |  |
| 820      | Exterior Glass & Glazing & Skylight                     | \$1,036,600            |  |
| 830      | Interior Glass & Glazing                                | \$181,000              |  |
| 900      | EIFS/Stucco                                             | \$0                    |  |
| 920      | Framing & Drywall                                       | \$1,470,316            |  |
| 930      | Floor & Wall Tile                                       | \$54,500               |  |
| 950      | Polished Concrete Floors                                | \$210,927              |  |
| 960      | Carpet                                                  | Included Above         |  |
| 925      | Acoustical Plaster/Spray Insulation                     | See Drywall            |  |
| 970      | Acoustical Ceilings                                     | \$301,350              |  |
| 990      | Painting                                                | \$71,725               |  |
| 1000     | Specialties                                             | \$65,993               |  |
| 1010     | Art Hanging Display System                              | \$7,822                |  |
| 1010     | Signage                                                 | \$13,640               |  |
| 1015     | Operable Partition                                      | \$74,700               |  |
| 1020     | Exterior Canopies                                       | \$0                    |  |
| 1100     | Install Owner Equipment - Not Included                  | \$0                    |  |
| 1110     | Loading Dock Equipment - Not Included                   | \$0                    |  |
| 1140     | Food Service Equipment - Not Included                   | By Owner               |  |
| 1200     | Window Blinds                                           | \$0                    |  |
| 1400     | Elevators                                               | \$154,277              |  |
| 1530     | Fire Protection                                         | \$123,950              |  |
| 1540     | Plumbing                                                | \$425,960              |  |
| 1550     | HVAC                                                    | \$1,419,850            |  |
| 1600     | Electrical                                              | \$1,566,233            |  |
| 1700     | Technology                                              | By Owner               |  |
| Subtotal |                                                         | \$14,149,496           |  |
| Totals   |                                                         | \$14,149,496           |  |

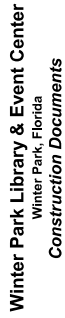


# 2

## Cost Management Log

| Description                                        |                                                                                                   | Estimated Add | Estimated Deduct | Accepted    | Pending | Rejected    | Comments / Status                                                                                                                                                                                                      | Permanence<br>(Can't be changed Day 2) | Aesthetic | Average Weight |
|----------------------------------------------------|---------------------------------------------------------------------------------------------------|---------------|------------------|-------------|---------|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------|----------------|
| <b>Total Construction Documents Value 12/10/19</b> |                                                                                                   | \$35,463,760  |                  |             |         |             |                                                                                                                                                                                                                        |                                        |           |                |
| <b>BASE BID ALTERNATES</b>                         |                                                                                                   |               |                  |             |         |             |                                                                                                                                                                                                                        |                                        |           |                |
| <b>BB-1.00</b>                                     | ADDITIONAL PARALLEL PARKING ON HARPER                                                             | \$129,697     |                  | \$129,697   |         |             | PER L301 & L302                                                                                                                                                                                                        |                                        |           |                |
| <b>BB-2.00</b>                                     | ADDITIONAL SPACES ON SITE - 28 ADDITIONAL SPACES                                                  | \$183,750     |                  |             |         | \$183,750   | PER L301                                                                                                                                                                                                               |                                        |           |                |
| <b>BB-3.0</b>                                      | DELETE SOUTH PARKING LOT                                                                          |               | (\$556,329)      |             |         |             | DELETE 403 PARKING SPACES AND ALL WORK ASSOCIATED WITH THE SOUTH PARKING LOT                                                                                                                                           |                                        |           |                |
| <b>ADDITIONAL ALTERNATES</b>                       |                                                                                                   |               |                  |             |         |             |                                                                                                                                                                                                                        |                                        |           |                |
| <b>A-1.00</b>                                      | PROVIDE OPTIMER SCREENWALLS IN LIEU OF ACM                                                        | \$225,732     |                  |             |         | \$225,732   |                                                                                                                                                                                                                        |                                        |           |                |
| <b>A-2.00</b>                                      | CAST IN PLACE CONCRETE PLANTER WALLS IN LIEU OF GFRG AT THE ROOFTOP VENUE                         |               | (\$70,326)       | (\$70,326)  |         |             |                                                                                                                                                                                                                        | 3                                      | 3         | 3              |
| <b>A-3.00</b>                                      | PROVIDE CONCRETE BENCH AT THE BASE OF THE LIBRARY STAIR IN LIEU OF A WOOD FRAME AND GFRG CLADDING |               | (\$11,881)       | (\$11,881)  |         |             | TO MATCH THE SAME LOOK AT THE EVENT CENTER. FINAL NUMBER TO BE DETERMINED PENDING SUBCONTRACTOR INPUT                                                                                                                  | 3                                      | 3         | 3              |
| <b>A-4.00</b>                                      | PROVIDE TRINITY TILE CATALINE (IN NERO OR GREY COLOR) IN LIEU OF NEMOTILE                         |               | (\$19,367)       | (\$19,367)  |         |             | PENDING APPROVAL FROM DESIGN TEAM. B&G HAS REQUESTED A CUT SHEET AND SAMPLE, WHICH WILL BE SENT TO THE OWNER AND DESIGN TEAM ASAP                                                                                      | 3                                      | 3         | 3              |
| <b>A-5.00</b>                                      | PROVIDE ELECTRIC MIRROR BY MAJESTIC MIRROR IN LIEU OF THE SPECIFIED MIRROR                        |               | (\$10,295)       | (\$10,295)  |         |             | PENDING APPROVAL FROM DESIGN TEAM. B&G TO FORWARD CUT SHEET                                                                                                                                                            | 3                                      | 3         | 3              |
| <b>A-6.00</b>                                      | DEDUCT TO USE GUARDIAN AND ELIMINATE 3/8 OUT BOARD LITE                                           |               | (\$105,806)      | (\$105,806) |         |             | INFORMATION FROM MANUFACTURER WAS SENT TO DESIGN TEAM AND APPROVED                                                                                                                                                     | 3                                      | 3         | 3              |
| <b>A-6.50</b>                                      | DEDUCT TO USE GUARDIAN AND ELIMINATE PROVIDE 5/16 OUT BOARD LITE IN LIEU OF 3/8                   |               | (\$69,480)       |             |         |             |                                                                                                                                                                                                                        |                                        |           |                |
| <b>A-7.00</b>                                      | DEDUCT FROM REVERSE GLAZING SYSTEM TO STANDARD INSTALLATION BY WTG                                |               | (\$46,721)       |             |         | (\$46,721)  |                                                                                                                                                                                                                        |                                        |           |                |
| <b>A-8.00</b>                                      | ADDITIONAL TARGET ODP TAX SAVINGS TO MATCH OVERALL PROJECT BUDGET                                 |               | (\$60,179)       | (\$60,179)  |         |             |                                                                                                                                                                                                                        |                                        |           |                |
| <b>A-8.00</b>                                      | PROVIDE STANDARD FINISH ON ALL VERTICAL CONCRETE                                                  |               | (\$331,043)      | (\$331,043) |         |             | REDUCES OVERALL SCHEDULE 1-MONTH. CONCRETE FINISH ON EXPOSED VERTICAL CONCRETE TO BE CLASS B WITH POINT AND PATCH ONLY. NOTE: VALUE ACCEPTED EXCLUDES A \$50,000 ALLOWANCE FOR SPECIAL FINISHES IN STRATEGIC LOCATIONS | 1                                      | 2         | 1.5            |
| <b>A-10.00</b>                                     | OWNER TO PERFORM DEMUCKING SCOPE OF WORK IN LIEU OF B&G                                           |               | (\$311,838)      | (\$311,838) |         |             | REDUCES OVERALL SCHEDULE 1-MONTH. NOTE: SEE VALUE AT THE BOTTOM OF THIS SHEET FOR THE ADD IF THE CITY PERFORMS THIS SCOPE OF WORK. VALUE FOR THIS SCOPE COMES FROM THE CITY                                            |                                        |           |                |
| <b>A-10.50</b>                                     | DELETE RIGID INCLUSIONS                                                                           |               | (\$238,119)      | (\$238,119) |         |             | PENDING ADDITIONAL INFORMATION FROM DESIGN TEAM. NOTE: SEE VALUE AT THE BOTTOM OF THIS SHEET FOR THE ADD IF THE CITY PERFORMS THIS SCOPE OF WORK. VALUE FOR THIS SCOPE COMES FROM THE CITY                             |                                        |           |                |
| <b>A-11.00</b>                                     | PROVIDE LULA ELEVATOR BY SAVARIA IN LIEU OF GARAVENTA                                             |               | (\$15,209)       | (\$15,209)  |         |             |                                                                                                                                                                                                                        | 3                                      | 3         | 3              |
| <b>A-12.00</b>                                     | ELIMINATE PRECAST BENCH AROUND PLINTH - DEFER FOR FUTURE FUNDRAISING                              |               | (\$155,235)      | (\$155,235) |         | (\$155,235) | ADDS BACK A \$125/LF FOR RAILINGS NOTE: ACCEPTED VALUE EXCLUDES A \$50,000 ALLOWANCE FOR AN ALTERNATE BENCH                                                                                                            | 2                                      | 1         | 1.5            |
| <b>A-13.00</b>                                     | ELIMINATE SLOT DRAIN AT PERIMETER OF LIBRARY & EVENT CENTER                                       |               | (\$26,219)       | (\$26,219)  |         |             | PENDING APPROVAL FROM EOR                                                                                                                                                                                              | 1                                      | 2         | 1.5            |
| <b>A-14.00</b>                                     | USE RIVER JACK STONE IN LIEU OF THE MEXICAN BEACH PEBBLE AT ALL DECORATIVE STONE LOCATIONS        |               | (\$113,958)      |             |         | (\$113,958) | NOTE: A-14.00 CAN'T BE TAKEN IN CONJUNCTION WITH A-14.50                                                                                                                                                               | 3                                      | 1         | 2              |
| <b>A-14.50</b>                                     | REDUCE DEPTH OF MEXICAN BEACH PEBBLE ROCK FROM 6" TO 4"                                           |               | (\$38,329)       | (\$38,329)  |         |             | NOTE: A-14.50 CAN'T BE TAKEN IN CONJUNCTION WITH A-14.00                                                                                                                                                               | 3                                      | 3         | 3              |
| <b>A-15.00</b>                                     | REMOVE PLANTINGS FROM B&G SCOPE AT ROOFTOP PLANTERS (PLANTERS, WATERPROOFING AND DRAINAGE REMAIN) |               | (\$36,361)       | (\$36,361)  |         |             |                                                                                                                                                                                                                        | 3                                      | 3         | 3              |
| <b>A-16.00</b>                                     | REMOVE SITE FURNISHINGS FROM B&G BUDGET AND HAVE OWNER PROVIDE DIRECTLY                           |               | (\$60,000)       | (\$60,000)  |         |             |                                                                                                                                                                                                                        |                                        |           |                |
| <b>A-17.00</b>                                     | LOW VOLTAGE POTENTIAL RECONCILIATION                                                              |               | (\$74,951)       | (\$74,951)  |         |             | FINAL NUMBER TO BE DETERMINED BASED ON NEEDS OF CITY                                                                                                                                                                   |                                        |           |                |

|          | Description                                                                                                             | Estimated Add | Estimated Deduct | Accepted    | Pending | Rejected      | Comments / Status                                                                                                                                                                                                                   | Permanence<br>(Can't be changed Day 2) | Aesthetic | Average Weight |
|----------|-------------------------------------------------------------------------------------------------------------------------|---------------|------------------|-------------|---------|---------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------|----------------|
| A-18.00A | DELETE PERVIOUS PAVERS AND PROVIDE ASPHALT                                                                              |               | (\$682,948)      |             |         | (\$682,948)   | NOTE: A-18.00A CANT BE TAKEN IN CONJUNCTION WITH A-18.00B. REJECTED BECAUSE WE HAVE ADDED \$682,948 TO FUNDING                                                                                                                      |                                        |           |                |
| A-18.00B | DELETE PERVIOUS PAVERS FROM CURRENT BUDGET AND PERFORM THIS SCOPE OUTSIDE OF THE CONTRACT                               |               | (\$1,158,960)    |             |         | (\$1,158,960) | NOTE: A-18.00B CANT BE TAKEN IN CONJUNCTION WITH A-18.00A                                                                                                                                                                           | 3                                      | 3         | 3              |
| A-20.00  | PROVIDE ALTERNATE AMPHITHEATRE AND SITE HANDRAILS                                                                       |               | (\$40,320)       | (\$40,320)  |         |               | DESIGN TO ALLOWANCE OF 100K FOR SITE HANDRAILS AT AMPHITHEATRE                                                                                                                                                                      | 3                                      | 3         | 3              |
| A-22.00  | PROVIDE AWI CERTIFICATION AND LABELS FOR ALL MILLWORK PRODUCTS                                                          | \$54,709      |                  |             |         | \$54,709      |                                                                                                                                                                                                                                     |                                        |           |                |
| A-23.00  | REMOVE BOOK DROP ALLOWANCE FROM B&G SCOPE                                                                               |               | (\$16,413)       | (\$6,413)   |         |               | DESIGN TO ALLOWANCE OF \$10,000                                                                                                                                                                                                     | 3                                      | 3         | 3              |
| A-24.00  | REPLACE OCULUS WITH ROOFING AND EIFS                                                                                    |               | (\$60,589)       |             |         | (\$60,589)    |                                                                                                                                                                                                                                     | 1                                      | 1         | 1              |
| A-25.00  | REMOVE COIL COATINGS AT RTU                                                                                             |               | (\$82,368)       | (\$82,368)  |         |               | FOR APPROVES THIS VE, THOUGH CITY WILL NEED TO MAKE FINAL DECISION. COIL COATING CAN INCREASE COIL LIFE                                                                                                                             |                                        |           |                |
| A-26.00  | REDUCE SUBBASE DEPTH AT PAVERS FROM (2) 8" LAYERS OF ROCK TO (2) 6" LAYERS OF ROCK                                      |               | NA               |             |         |               | DUE TO STORM REQUIREMENTS, WE ARE UNABLE TO REDUCE THE SUBBASE OF THE PAVERS                                                                                                                                                        | .                                      | .         | .              |
| A-27.00  | REDUCE POND RESHAPING SCOPE OF WORK (ALLOWANCE)                                                                         |               | (\$92,779)       | (\$92,779)  |         |               | FINAL VALUE TO BE DETERMINED PENDING UPDATED DRAWINGS FROM DESIGN TEAM. THIS NUMBER ASSUMES THAT ONLY 5% OF CURRENTLY DRAWN POND RESHAPING IS REQUIRED FOR OUR PROJECT, AND THAT THE 28 PARKING SPACE ADD ALTERNATE IS NOT ACCEPTED | 3                                      | 3         | 3              |
| A-28.00  | DELETE THE BRIDGE EXTENSION                                                                                             |               | (\$109,417)      | (\$109,417) |         |               | IF POND RESHAPING DOES NOT HAPPEN, THE BRIDGE EXTENSION WILL NOT BE REQUIRED                                                                                                                                                        | 3                                      | 3         | 3              |
| A-29.00  | PROVIDE ALTERNATE PAVER MATERIAL                                                                                        |               | (\$7,331)        |             |         |               | FINAL NUMBER AND ALTERNATE PAVER SAMPLE PENDING ADDITIONAL INFORMATION FROM SUBCONTRACTOR FOR MARKET. FINAL SAVINGS SHOULD BE GREATER THAN PROJECTED                                                                                | 3                                      | 3         | 3              |
| A-30.00  | DELETE THE SKYLIGHT AND FILL IN STRUCTURE                                                                               |               | (\$26,698)       |             |         | (\$26,698)    |                                                                                                                                                                                                                                     | 1                                      | 1         | 1              |
| A-31.00  | PROVIDE LEVEL 4 DRYWALL FINISH IN LIEU OF LEVEL 5                                                                       |               | (\$19,695)       | (\$19,695)  |         |               |                                                                                                                                                                                                                                     | 2                                      | 2         | 2              |
| A-32.00  | PROVIDE ALTERNATE LIGHT FIXTURE PACKAGE                                                                                 |               | (\$76,592)       |             |         | (\$76,592)    | SEE ATTACHED CUT SHEETS                                                                                                                                                                                                             | 1                                      | 2         | 1.5            |
| A-33.00  | ELIMINATE THE EXTRUDED ALUMINUM SPECIAL PROFILE AT THE PORTALS                                                          |               | (\$43,767)       |             |         | (\$43,767)    |                                                                                                                                                                                                                                     | 3                                      | 1         | 2              |
| A-34.00  | PROVIDE ALTERNATE, NON-REMOVABLE, HANDRAIL AT AMPHITHEATER                                                              |               | SEE A-20         |             |         |               | SEE CIVIL A-20                                                                                                                                                                                                                      | 3                                      | 3         | 3              |
| A-35.00  | DELETE THE DYE FROM THE FLOOR POLISHING SCOPE                                                                           |               | (\$3,873)        |             |         | (\$3,873)     |                                                                                                                                                                                                                                     | 1                                      | 1         | 1              |
| A-36.00  | DELETE THE ALUMINUM AND GLASS FOLDING PANEL SYSTEM AT THE COMPUTER LAB AND MAKER SPACE                                  |               | (\$50,879)       |             |         | (\$50,879)    |                                                                                                                                                                                                                                     | 3                                      | 3         | 3              |
| A-37.00  | REVISED ALL GLASS STOREFRONT SYSTEM AND PROVIDE ALUMINUM FRAME STOREFRONT'S SIMILAR TO KAWNEER TRIFAB 500               |               | (\$72,161)       |             |         | (\$72,161)    | PENDING FINAL DESIGN AND FEEDBACK FROM SUBCONTRACTOR MARKET                                                                                                                                                                         | 3                                      | 1         | 2              |
| A-38.00  | PROVIDE CARPET TILE AT THE SECOND LEVEL OF THE LIBRARY IN LIEU OF POLISHED CONCRETE                                     |               | (\$25,166)       |             |         | (\$25,166)    |                                                                                                                                                                                                                                     | 3                                      | 1         | 2              |
| A-39.00  | DELETE MOTORIZED RETRACTABLE ACOUSTIC BANNERS IN MEETING ROOM AND TEEN BETWEEN ROOM                                     |               | (\$82,993)       | (\$42,993)  |         |               | DELETES ALL (3) ACOUSTICAL BANNERS. NOTE: ACCEPTED VALUE KEEPS A \$40,000 ALLOWANCE TO INSTALL AN ALTERNATE BANNER                                                                                                                  | 3                                      | 1         | 2              |
| A-40.00  | DELETE RULON AND PROVIDE PAINTED GYP BOARD ABOVE BOOK SHELVING NICHES AT THE 2ND LEVEL OF THE LIBRARY                   |               | (\$15,428)       |             |         | (\$15,428)    |                                                                                                                                                                                                                                     | 1                                      | 1         | 1              |
| A-41.00  | DELETE RULON AND PROVIDED TECTUM AT THE MEETING ROOM 1.1, 1.3 IN THE LIBRARY                                            |               | (\$37,092)       |             |         | (\$37,092)    |                                                                                                                                                                                                                                     | 1                                      | 1         | 1              |
| A-42.00  | DELETE RULON AND PROVIDE MDF AT STAIR 2.2, 198, ELEVATOR ALCOVE 2.114, 2.289 AND ELEVATOR ALCOVE 2.214 IN EVENTS CENTER |               | (\$22,430)       | (\$22,430)  |         |               |                                                                                                                                                                                                                                     | 1                                      | 1         | 1              |



LOWER NUMBER IS MOST CRITICAL TO PROJECT  
1 Very Critical 2 Critical 3 Less Critical TO KEEP

Agenda Packet Page 100





# 3

## Clarifications

**Winter Park Library & Event Center  
Winter Park, Florida**

**Construction Documents GMP Proposal  
List of Clarifications & Pricing Assumptions**

**January 16, 2020**

**DESIGN TO ALLOWANCES**

The following amounts have been included in our price. All allowances are inclusive of material, tax, freight, storage, installation, equipment, and subcontractor mark-up unless noted otherwise.

| <b>Description</b>                              | <b>Amount</b>      |
|-------------------------------------------------|--------------------|
| Anticipated ODP Sales Tax Savings               | <b>(\$330,000)</b> |
| Guardrail at South Parking Lot                  | <b>\$18,120</b>    |
| Soil Planting Mix                               | <b>\$25,000</b>    |
| Exterior Book Drop Relocation                   | <b>\$10,000</b>    |
| Vegetative Roof System (Excludes Plants)        | <b>\$23,479</b>    |
| Decorative Bollards S-105                       | <b>\$14,630</b>    |
| Amphitheater and Site Handrails                 | <b>\$100,000</b>   |
| Pond Reshaping                                  | <b>\$25,308</b>    |
| Perforated PVC Pipe at Belvedere Retaining Wall | <b>\$7,500</b>     |
| Tree Removal                                    | <b>\$10,000</b>    |
| Acoustic Banners in Teen/Tween Room             | <b>\$40,000</b>    |

## **100 – General Requirements**

1. We have based our GMP Proposal on the drawings and specifications dated 10-22-19 and Addendum #1 dated 11-19-19 as prepared by Adjaye Associates & Hunton Brady Architects.
2. All pricing in this proposal is based on market conditions as of January 2020 and assumes a notice to proceed will be issued by the end of February 2020. All trades were competitively bid by subcontractors and vendors.
3. The current pricing is based on an overall construction schedule of 18 months.

### **INCLUSIONS**

1. Worker's compensation insurance
2. Builders risk insurance
3. General liability insurance
4. Subcontractor default insurance
5. Payment and performance bonds

### **EXCLUSIONS**

1. Building permit fees
2. Survey or testing costs
3. 3<sup>rd</sup> party testing fees during demucking operations
4. Design fees
5. Fees for waterproofing or sound consultant
6. Cost for code required inspections (rebar, etc.)
7. Utility, impact or tap fees
8. Demo/removal/replacement/relocation of unknown existing utilities
9. Permanent trash compactors
10. FF & E materials
11. Network power feeds or conduit/concrete to transformers
12. Telephone and CATV service and manholes/pull-boxes
13. Third party window testing
14. Responsibility for design to meet local, state, and federal codes
15. Overhead power relocations if required
16. Seismic bracing for MEP and ceilings
17. Primary power and utility provided transformers
18. LEED design or construction
19. Acoustical consultant
20. Preconstruction costs (transferred to Pizzuti budget)

## **200 - SITEWORK**

**INCLUSIONS**

1. Site clearing, utility and paving demolition
2. Grading and import fill to prepare the building pad and plinth for construction
3. Temporary dewatering as required
4. NPDES permits and inspections
5. Storm Water Pollution Prevention Plan
6. Silt fence and turbidity barriers
7. Parallel parking on Harper Street

**EXCLUSIONS**

1. Demucking / removal of unsuitable materials and replacement with clean fill – this scope of work is to be performed by others prior to B&G mobilization
2. Rigid inclusions/Soil Improvement
3. Soil mixing
4. 28 additional spaces at south parking lot (see alternates)
5. Permanent dewatering system at library basement
6. Removal of contaminated groundwater
7. Traffic light signalization
8. Slot drain at the perimeter of the library and events center
9. Milling and overlay of roads for utility tie-in
10. Utility Work shown outside project boundary and designated to be by others
11. FDOT permits
12. Sub slabs at plinth hardscape
13. Pond reshaping as shown on the grading plan. See allowances for value to minimally reshape pond per new storm requirements
14. Additional berm allowances. We assume all grading is per the grading plan
15. Lift station
16. Stormwater pretreatment or exfiltration
17. Retaining walls outside of the plinth
18. Test pits as mentioned in the geotech report
19. Tree relocation (by Owner)
20. Demolition or removal of existing electrical transformers or conductors

**205 - DEMOLITION**

**INCLUSIONS**

1. Site demolition & clearing for preparation for building & plinth pads
2. Existing asphalt paving demolition

**EXCLUSIONS**

1. Existing building demolition
2. Removal of existing building foundations, shallow or deep
3. Demolition of unknown existing utilities and structures
4. Asbestos abatement, studies or reports

**210 - SPECIAL/DEEP FOUNDATIONS**

**INCLUSIONS**

1. 53 ea 14" Auger cast piles 70 feet below grade beam at the south side of the plinth retaining wall only as shown on structural drawings

**EXCLUSIONS**

1. Augercast piles at the buildings
2. Steel driven piles
3. Soil stabilization or vibro replacement
4. Rigid inclusions

**280 – HARDSCAPE/LANDSCAPE/SITE FEATURES**

**INCLUSIONS**

1. Pervious concrete pavers in parking areas as shown
2. Allowance of \$25,000 to amend existing soil in place in lieu of specified planting soil mix at all planting beds and tree pits
3. A \$100,000 allowance for the amphitheater and site handrails
4. Mexican beach pebbles included as 4" depth in lieu of 6"

**EXCLUSIONS**

1. Fountains
2. Steel edging between beds and sodded areas
3. Planting soil mix and/or compost in all planting beds and tree pits. See allowance above for soil amendments
4. Plant material at the rooftop venue
5. Concrete subslab for pavers
6. Precast planters
7. Site Furnishings – by Owner
8. Tree pit sumps
9. CU structural soil
10. Roadway and parking lot irrigation sleeves

11. Irrigation in areas included for Alternates "A" & "B". No irrigation design shown for these
12. Extending the existing bridge

### **300 - CONCRETE STRUCTURE**

#### **INCLUSIONS**

1. Honey comb finish (use of form liner) on all building vertical surfaces (exterior and interior) including portals, bench backs and bench base
2. Bush hammered finish (use of form liner) on all exposed vertical plinth site walls and the raked auditorium walls
3. Board form finish on exposed surfaces of all W-301 walls
4. Smooth finish on exposed surfaces of all W-302 walls
5. Concrete on metal deck at 2<sup>nd</sup> floor of Library, mechanical area of Library roof and roof of Event Center
6. High density foam with PIP concrete slab on top at areas shown on the event center roof per detail 8 & 9 on S712
7. Class C concrete finish in areas where not exposed
8. Cast in place planter walls at the rooftop venue in lieu of GRFC
9. Allowance of \$50,000 to provide a special concrete finish in strategic locations to be determined. This allowance assumes that selected locations will not impact the pour sequence and overall construction schedule.

#### **EXCLUSIONS**

1. Concrete shear walls
2. Wet cure
3. Insulation under slab on grade
4. MMFX, epoxy, galvanized, stainless steel, and/or any other chemically treated reinforcing steel
5. Continuous perimeter drain at the retaining wall and building foundations referred to on structural details but not referenced in the civil drawings. See Allowances

### **305 – ARCHITECTURAL PRECAST**

#### **INCLUSIONS**

1. Precast building façade by Gate Precast
2. Precast finish per sample provided by Gate Precast GPK #3410

**EXCLUSIONS**

1. GFRC at underside of Porte Cochere
2. GFRC planter walls at the rooftop venue
3. Polished or honed finish on precast
4. Form liners
5. Exposed aggregate on interior side of precast
6. Precast roof structure or dome ceiling
7. Insulated sandwich precast panels

**400 – MASONRY & STONE**

**INCLUSIONS – N/A**

**EXCLUSIONS**

1. Interior or exterior building masonry walls
2. Exterior brick or stone

**500 - STRUCTURAL STEEL/METAL DECK/MISCELLANEOUS STEEL**

**INCLUSIONS**

1. Structural steel supports for folding glazed doors and walls
2. All steel to receive one shop coat of standard red alkyd primer unless scheduled to receive fireproofing
3. Galvanized roof screen wall steel
4. Steel sump pit grate and frames in lieu of fiberglass
5. Level 2 AECS at interior exposed steel columns only
6. HSS 18x18x3/4 tube steel columns are fabricated from plate

**EXCLUSIONS**

1. Chemically blackened steel
2. Stair nosings
3. Glass railings
4. Steel support for retractable acoustic banners

**510 - ORNAMENTAL METALS**

**INCLUSIONS**

1. All 1-line steel railings and pipe rails to be painted black
2. All decorative steel plate panels to be painted black

**EXCLUSIONS**

1. Blackened steel

**610 - MILLWORK & CARPENTRY**

**INCLUSIONS**

1. Wood frame and substrates for Bookstore desk, (2) Help desks, and 2<sup>nd</sup> floor help desk, clad in GFRC
2. Allowance of \$10,000 for book drops
3. Solid surface trim at countertop overlooking the meeting room – A14/A871
4. Colored MDF panels with clear sealer

**EXCLUSIONS**

1. GFRC panels at Porte Cochere Ceiling
2. GFRC at the monumental stair landing in the Library. Landing included as cast in place concrete to match the Event Center
3. AWI Quality Certification Process – see CML

**700 - WATERPROOFING/CAULKING**

**INCLUSIONS**

1. Bentonite waterproofing at interior vertical face of site bench concrete wall
2. Underslab 10mil vapor barrier
3. EFIS at underside of Porte Cochere

**EXCLUSIONS**

1. Water repellent at concrete bench or wall
2. Drainage board at below grade bentonite waterproofing
3. Air & Vapor barrier at the precast
4. Custom caulk colors



## **750 – ROOFING/METAL PANELS**

### **INCLUSIONS**

1. Sarnafil 60 Mil PVC roof system with tapered insulation with an R-28 minimum value
2. Lightweight concrete roof insulation at the Events Center main roof
3. Walk-pads
4. Roof screenwall panels by PacClad in standard colors
5. Aluminum composite panels for canopy soffits by Reynobond in standard finish
6. Vegetative roof system allowance pending final coordination (excludes plant material)

### **EXCLUSIONS**

1. Scuppers and downspouts
2. Bitumastic coating on metal panels

## **800 – DOORS/FRAMES/HARDWARE**

### **INCLUSIONS**

1. Auto entrance sliding doors in standard sizes (16'-0" max). The opening is currently shown as 17'-1.5", which is not currently tested

### **Exclusions**

1. Custom sized sliding auto doors
2. Sound rating at wood veneer or glass doors
3. Folding fire doors, shutters or curtains

## **820 - GLASS & GLAZING**

### **INCLUSIONS**

1. WTG-900 SSG Curtainwall system with 2-coat finish
2. WTG-700 SSG Curtainwall system at roof top Café venue
3. Storefront doors with OHC closures and standard hardware
4. Automatic bi-parting doors with manufacturers standard hardware
5. WTG-900 SSG skylight with 1-5/16" standard low-e glazing
6. Non-impact, insulated glazing at all exterior windows
7. ¼" outboard lite by Guardian in lieu of 3/8"
8. Extruded aluminum special profile at the portals

**EXCLUSIONS**

1. Structurally glazed systems at angled windows
2. Fire-rated glass and/or windows and doors
3. Operable windows
4. Field/Special testing
5. Smartglass
6. Photovoltaic skylight glazing
7. High performance paint finishes
8. Curved or radiused glazing
9. Backpainted glass

**910 - METAL STUDS & DRYWALL**

**INCLUSIONS**

1. Level 4 finish at exposed drywall
2. Wall type Z to have sheet vapor barrier in lieu of liquid applied

**EXCLUSIONS**

1. Excludes all spring-type sound isolation devices in ceilings
2. Welding of light gauge metal studs
3. High impact board

**930 – INTERIOR FINISHES**

**INCLUSIONS**

1. Polished concrete floors finish and color per finish legend
2. Polished finish for bench at perimeter of Library, excluding color
3. Floor protection for polished concrete
4. Epoxy grout per finish legend
5. Novawall for the stretched-fabric wall system
6. Rulon ceiling and wall panels as shown with AcousticBoard
7. Painting of perimeter steel columns
8. Trinity tile Cataline in lieu of Nemotile
9. MDF in lieu of Rulon at stair 2 2.199, elevator alcove 2.114, 2.299 and elevator alcove 2.214

**EXCLUSIONS**

1. Dye for polish concrete bench around perimeter of Library and Event Center, polished finish only
2. Polished concrete base
3. Polished concrete stairs, treads or risers
4. Painting any exterior concrete

**1000 - SPECIALTIES**

**INCLUSIONS**

1. Code required signage
2. Operable glass folding partition walls to have 37 STC glass wall rating
3. Corner guards in the 2nd floor kitchen of the Event Center and double action doors in the kitchen
4. Canopy at Porte Cochere and Event Center by Dittmer with 3 coat Kynar finish
5. Electric mirrors provided by Majestic Mirror

**EXCLUSIONS**

1. Installation of owner-furnished equipment and/or accessories
2. Rotating display wall
3. Motorized retractable acoustic banners in meeting rooms and teen/tween room. See allowances for banners in teen/tween room

**1100 –EQUIPMENT**

**INCLUSIONS**

N/A

**EXCLUSIONS**

1. Parking equipment
2. Loading dock equipment
3. Kitchen & food service equipment
4. Trash compacting equipment

**1200 – FURNISHINGS**

**INCLUSIONS**

1. Mechoshades at first floor Offices and second floor Junior Ballroom of the Event Center
2. U-rail art rail system by Stas

**EXCLUSIONS**

1. Furniture, fixtures & equipment
2. Auditorium seating
3. Window blinds

**1400 - ELEVATORS**

**INCLUSIONS**

1. Endura MRL hole-less hydraulic, machine-room-less elevator by Thyssenkrupp
2. (1) 3500# 150FPM endura A, and (1) 4500# 150 FPM endura B service elevator
3. Signals and call buttons to be manufacturer's standard
4. \$7,500 cab finish allowance in the Library, and \$10,000 cab finish allowance in the Event Center. Finished floor material not to exceed 2"
5. Service elevator clear under ceiling height of 9'-4" and overhead height is 14'-8" to bottom of beam. Cab/entrance doors are 8'-0" high
6. Door size for the 3500# is 3'-6" and 4'-0" for the 4500#
7. Column type included as swing return
8. (1) limited use limited application (LULA) elevator by Savaria

**EXCLUSIONS**

1. Recessed-type car control stations
2. Destination based system

**1500 - FIRE PROTECTION**

**INCLUSIONS**

1. Wet System designed per NFPA 13 specified occupancy hazard
2. Schedule 40 for pipes up to 2", and schedule 10 black steel for pipes 2.5" and larger
3. Dry pipe system at the Porte Cochre and 2<sup>nd</sup> level of the Event Center

**EXCLUSIONS**

1. Painting and/or labeling of sprinkler piping.
2. Tap and/or connection fee
3. Insulating and/or labeling sprinkler pipe above NFPA requirements
4. Ansul systems
5. Backflow preventer
6. Flex heads
7. Fire pump

**1510 - PLUMBING**

**INCLUSIONS**

1. Type K copper below grade for domestic water piping
2. Type L copper above grade for domestic water piping
3. PVC sanitary and storm piping below grade
4. Cast iron sanitary and storm piping above grade
5. One (1) 1,250 gallon grease trap
6. Gas piping from utility provided meter into the building

**EXCLUSIONS**

1. Water meters or sub-meters
2. Acoustical sealant, bearing pads, isolators, acoustical insulation or wrap at any piping
3. Insulation beyond code minimum requirements
4. Gas meter or bringing gas piping onto site. Gas meter and piping by gas company

**1530 - HVAC**

**INCLUSIONS**

1. Snaplock seam construction for all low pressure round ductwork
2. Vibration isolation curbs
3. Flangeless linear diffusers
4. Test and balance

**EXCLUSIONS**

1. Duct lagging
2. Smoke evacuation systems

3. Chilled water system
4. Coil coating at the RTU

## **1600 - ELECTRICAL**

### **INCLUSIONS**

1. Secondary feed from utility provided transformer to the buildings
2. Surge SPD
3. Minimum #8 wiring for all lighting circuits on sheet E001, and where specified
4. MC cable for branch circuits on the load side of the first device in each circuit

### **EXCLUSIONS**

1. Solar panels or any solar/photovoltaic systems
2. Automatic transfer switches
3. UPS
4. Primary power & transformers
5. Utility meters, fees and deposits
6. Distributed Antenna System (DAS)
7. Elevator card readers
8. AV systems and equipment
9. Walker duct
10. Smoke control system
11. Design build of the fire alarm system
12. Phone system equipment
13. Tele-entry system
14. Intercom system
15. Background music system
16. Sound system
17. Clock system
18. Security and access control
19. Code blue system
20. Power monitoring system
21. Wireless access points and antennas



# 4

## Schedule

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5

Drawing Log

# DRAWING LOG

| Date            | 12.10.2019                                           |                        |            |
|-----------------|------------------------------------------------------|------------------------|------------|
| Project Name    | WINTER PARK LIBRARY AND EVENTS CENTER                |                        |            |
| Owner           | CITY OF WINTER PARK                                  |                        |            |
| Drawing Stage   | CONSTRUCTION DOCUMENTS                               |                        |            |
| Architect       | HUNTON BRADY ARCHITECTS                              |                        |            |
| NUMBER          | TITLE                                                | DRAWING STAGE          | DATE       |
| <b>VOLUME 1</b> |                                                      |                        |            |
| G001            | COVER SHEET - VOLUME 1                               | ADDENDUM 1             | 11.19.2019 |
| G011            | DRAWING INDEX - VOLUME 1                             | ADDENDUM 1             | 11.19.2019 |
| G100            | PROJECT DATA                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| G101            | LIFE SAFETY PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY | ADDENDUM 1             | 11.19.2019 |
| G110            | LIFE SAFETY PLAN - 1ST LEVEL - OVERALL               | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| G111            | LIFE SAFETY PLAN - 1ST LEVEL - AREA 1 - LIBRARY      | ADDENDUM 1             | 11.19.2019 |
| G112            | LIFE SAFETY PLAN - 1ST LEVEL - AREA 2 - EVENT CENTER | ADDENDUM 1             | 11.19.2019 |
| G121            | LIFE SAFETY PLAN - 2ND LEVEL - AREA 1 - LIBRARY      | ADDENDUM 1             | 11.19.2019 |
| G122            | LIFE SAFETY PLAN - 2ND LEVEL - AREA 2 - EVENT CENTER | ADDENDUM 1             | 11.19.2019 |
| BS001           | BOUNDARY & TOPOGRAPHIC SURVEY                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| BS002           | BOUNDARY & TOPOGRAPHIC SURVEY                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| BS003           | BOUNDARY & TOPOGRAPHIC SURVEY                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| BS004           | BOUNDARY & TOPOGRAPHIC SURVEY                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| BS005           | BOUNDARY & TOPOGRAPHIC SURVEY                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| BS006           | BOUNDARY & TOPOGRAPHIC SURVEY                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C000            | COVER SHEET                                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C001            | GENERAL NOTES                                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C011            | EXISTING CONDITIONS PLAN                             | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C012            | EROSION CONTROL - PHASE I                            | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C013            | EROSION CONTROL - PHASE II                           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C110            | SITE PLAN                                            | ADDENDUM 1             | 11.19.2019 |
| C111            | SITE PLAN - ALTERNATES                               | ADDENDUM 1             | 11.19.2019 |
| C210            | GRADING PLAN                                         | ADDENDUM 1             | 11.19.2019 |
| C310            | STORMWATER PLAN                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C311            | SLOT DRAIN LOCATIONS                                 | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C410            | UTILITY PLAN                                         | ADDENDUM 1             | 11.19.2019 |
| C510            | EROSION CONTROL DETAILS                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C520            | SITE DETAILS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C521            | SITE DETAILS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C530            | STORMWATER DETAILS                                   | ADDENDUM 1             | 11.19.2019 |
| C531            | STORMWATER DETAILS                                   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C540            | UTILITY DETAILS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| C541            | UTILITY DETAILS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| L001            | ABBREVIATIONS, NOTES, AND SYMBOLS                    | ADDENDUM 1             | 11.19.2019 |
| L011            | TREE REMOVAL & PRESERVATION PLAN                     | ADDENDUM 1             | 11.19.2019 |
| L100            | OVERALL KEY PLAN                                     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| L300            | HARDSCAPE SCHEDULE AND REFERENCE IMAGES              | ADDENDUM 1             | 11.19.2019 |
| L301            | HARDSCAPE PLAN                                       | ADDENDUM 1             | 11.19.2019 |
| L302            | HARDSCAPE PLAN                                       | ADDENDUM 1             | 11.19.2019 |
| L303            | HARDSCAPE ENLARGEMENT PLAN                           | ADDENDUM 1             | 11.19.2019 |
| L401            | HARDSCAPE DETAILS                                    | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| L402            | HARDSCAPE DETAILS                                    | ADDENDUM 1             | 11.19.2019 |
| L403            | HARDSCAPE DETAILS                                    | ADDENDUM 1             | 11.19.2019 |
| L404            | HARDSCAPE DETAILS                                    | ADDENDUM 1             | 11.19.2019 |
| L700            | LANDSCAPE SCHEDULE AND REFERENCE IMAGES              | ADDENDUM 1             | 11.19.2019 |
| L701            | TREE PLANTING PLAN                                   | ADDENDUM 1             | 11.19.2019 |
| L702            | TREE PLANTING PLAN                                   | ADDENDUM 1             | 11.19.2019 |
| L751            | SHRUB PLANTING PLAN                                  | ADDENDUM 1             | 11.19.2019 |
| L752            | SHRUB PLANTING PLAN                                  | ADDENDUM 1             | 11.19.2019 |
| L791            | PLANTING DETAILS                                     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| L801            | IRRIGATION PLAN                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| L802            | IRRIGATION PLAN                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |



# DRAWING LOG

| Date          | 12.10.2019                                                         |                        |            |
|---------------|--------------------------------------------------------------------|------------------------|------------|
| Project Name  | WINTER PARK LIBRARY AND EVENTS CENTER                              |                        |            |
| Owner         | CITY OF WINTER PARK                                                |                        |            |
| Drawing Stage | CONSTRUCTION DOCUMENTS                                             |                        |            |
| Architect     | HUNTON BRADY ARCHITECTS                                            |                        |            |
| NUMBER        | TITLE                                                              | DRAWING STAGE          | DATE       |
| L803          | IRRIGATION LEGEND, NOTES & DETAILS                                 | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S001          | ABBREVIATIONS SYMBOLS AND SHEET INDEX                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S002          | STRUCTURAL GENERAL NOTES                                           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S003          | STRUCTURAL GENERAL NOTES CONTINUED AND THRESHOLD INSPECTION        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S004          | COMPONENT WIND CRITERIA                                            | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S100          | FOUNDATION PLAN - BASEMENT LEVEL - OVERALL                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S101          | FOUNDATION / SLAB PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY         | ADDENDUM 1             | 11.19.2019 |
| S110          | FOUNDATION / SLAB PLAN - 1ST LEVEL - OVERALL                       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S111          | FOUNDATION / SLAB - 1ST LEVEL - AREA 1 - LIBRARY                   | ADDENDUM 1             | 11.19.2019 |
| S112          | FOUNDATION / SLAB - 1ST LEVEL - AREA 2 - EVENTS CENTER             | ADDENDUM 1             | 11.19.2019 |
| S113          | FOUNDATION / FRAMING PLAN - 1ST LEVEL & ROOF FRAMING PLAN - AREA 3 | ADDENDUM 1             | 11.19.2019 |
| S120          | FRAMING PLAN - 2ND LEVEL - OVERALL                                 | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S121          | FRAMING PLAN - 2ND LEVEL - AREA 1 - LIBRARY                        | ADDENDUM 1             | 11.19.2019 |
| S130          | ROOF FRAMING PLAN - OVERALL                                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S131          | ROOF FRAMING PLAN - AREA 1 - LIBRARY                               | ADDENDUM 1             | 11.19.2019 |
| S132          | ROOF FRAMING PLAN - AREA 2 - EVENTS CENTER                         | ADDENDUM 1             | 11.19.2019 |
| S133          | HIGH ROOF FRAMING PLAN - AREA 2 - EVENTS CENTER                    | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S501          | ENLARGED PLANS                                                     | ADDENDUM 1             | 11.19.2019 |
| S502          | ENLARGED PLAN - CORNER COLUMN BASE LIBRARY                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S503          | ENLARGED PLAN - CORNER COLUMN BASE EVENTS CENTER                   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S504          | ENLARGED PLAN - CORNER COLUMN BASE PORTE COCHERE                   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S601          | EXTERIOR FRAMING ELEVATIONS - LIBRARY                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S602          | EXTERIOR FRAMING ELEVATIONS - LIBRARY                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S603          | EXTERIOR FRAMING ELEVATIONS - EVENTS CENTER                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S604          | EXTERIOR FRAMING ELEVATIONS - EVENTS CENTER                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S605          | EXTERIOR FRAMING ELEVATIONS - PORTE COCHERE                        | ADDENDUM 1             | 11.19.2019 |
| S611          | INTERIOR FRAMING ELEVATIONS - LIBRARY                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S612          | INTERIOR FRAMING ELEVATIONS - EVENTS CENTER                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S613          | INTERIOR FRAMING ELEVATIONS - EVENTS CENTER                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S701          | FOUNDATION SECTIONS & DETAILS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S702          | FOUNDATION SECTIONS & DETAILS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S711          | FRAMING SECTIONS & DETAILS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S712          | FRAMING SECTIONS & DETAILS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S713          | FRAMING SECTIONS & DETAILS                                         | ADDENDUM 1             | 11.19.2019 |
| S714          | FRAMING SECTIONS & DETAILS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S715          | FRAMING SECTIONS & DETAILS                                         | ADDENDUM 1             | 11.19.2019 |
| S716          | FRAMING SECTIONS & DETAILS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| S717          | FRAMING SECTIONS & DETAILS                                         | ADDENDUM 1             | 11.19.2019 |
| A001          | ARCHITECTURAL NOTES AND SYMBOL LEGEND                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A011          | ARCHITECTURAL SITE PLAN                                            | ADDENDUM 1             | 11.19.2019 |
| A101          | FLOOR PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY                     | ADDENDUM 1             | 11.19.2019 |
| A110          | FLOOR PLAN - 1ST LEVEL - OVERALL                                   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A111          | FLOOR PLAN - 1ST LEVEL - AREA 1 - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A112          | FLOOR PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A113          | FLOOR PLAN - 1ST LEVEL AND ROOF PLAN - AREA 3 - PORTE COCHERE      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A120          | FLOOR PLAN - 2ND LEVEL - OVERALL                                   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A121          | FLOOR PLAN - 2ND LEVEL - AREA 1 - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A121F         | FIRE RATING PLAN - 2ND LEVEL - AREA 1 - LIBRARY                    | ADDENDUM 1             | 11.19.2019 |
| A122          | FLOOR PLAN - 2ND LEVEL AND ROOF - AREA 2 - EVENTS CENTER           | ADDENDUM 1             | 11.19.2019 |
| A122F         | FIRE RATING PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER              | ADDENDUM 1             | 11.19.2019 |
| A130          | ROOF PLAN - OVERALL                                                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A131          | ROOF PLAN - AREA 1 - LIBRARY                                       | ADDENDUM 1             | 11.19.2019 |
| A132          | HIGH ROOF PLAN - AREA 2 - EVENTS CENTER                            | CONSTRUCTION DOCUMENTS | 10.22.2019 |

# DRAWING LOG

| Date          | 12.10.2019                                                  |                        |            |
|---------------|-------------------------------------------------------------|------------------------|------------|
| Project Name  | WINTER PARK LIBRARY AND EVENTS CENTER                       |                        |            |
| Owner         | CITY OF WINTER PARK                                         |                        |            |
| Drawing Stage | CONSTRUCTION DOCUMENTS                                      |                        |            |
| Architect     | HUNTON BRADY ARCHITECTS                                     |                        |            |
| NUMBER        | TITLE                                                       | DRAWING STAGE          | DATE       |
| A201          | EXTERIOR ELEVATIONS - AREA 1 - LIBRARY                      | ADDENDUM 1             | 11.19.2019 |
| A202          | EXTERIOR ELEVATIONS - AREA 1 - LIBRARY                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A203          | EXTERIOR ELEVATIONS - AREA 2 - EVENTS CENTER                | ADDENDUM 1             | 11.19.2019 |
| A204          | EXTERIOR ELEVATIONS - AREA 2 - EVENTS CENTER                | ADDENDUM 1             | 11.19.2019 |
| A205          | EXTERIOR ELEVATIONS - AREA 3 - PORTE COCHERE                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A206          | ENLARGED EXTERIOR ELEVATIONS                                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A207          | EXTERIOR 3D VIEWS - OVERALL                                 | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A208          | EXTERIOR 3D VIEWS - AREA 1 - LIBRARY                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A209          | EXTERIOR 3D VIEWS - AREA 2 - EVENTS CENTER                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A210          | EXTERIOR 3D VIEWS - AREA 3 - PORTE COCHERE                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A211          | EXTERIOR GLAZED OPENING TYPES - LIBRARY                     | ADDENDUM 1             | 11.19.2019 |
| A212          | EXTERIOR GLAZED OPENING TYPES - LIBRARY                     | ADDENDUM 1             | 11.19.2019 |
| A213          | EXTERIOR GLAZED OPENING TYPES - EVENTS CENTER               | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A214          | EXTERIOR GLAZED OPENING TYPES - EVENTS CENTER               | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A221          | BUILDING SECTIONS - AREA 1 - LIBRARY                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A222          | BUILDING SECTIONS - AREA 2 - EVENTS CENTER                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A223          | BUILDING SECTIONS - AREA 3 - PORTE COCHERE                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A231          | EXTERIOR WALL SECTIONS - LIBRARY                            | ADDENDUM 1             | 11.19.2019 |
| A232          | EXTERIOR WALL SECTIONS - LIBRARY                            | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A233          | EXTERIOR WALL SECTIONS - LIBRARY                            | ADDENDUM 1             | 11.19.2019 |
| A234          | EXTERIOR WALL SECTIONS - EVENTS CENTER                      | ADDENDUM 1             | 11.19.2019 |
| A235          | EXTERIOR WALL SECTIONS - EVENTS CENTER                      | ADDENDUM 1             | 11.19.2019 |
| A236          | EXTERIOR WALL SECTIONS - EVENTS CENTER                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A237          | EXTERIOR WALL SECTIONS - PORTE COCHERE                      | ADDENDUM 1             | 11.19.2019 |
| A241          | EXTERIOR SECTION DETAILS                                    | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A242          | EXTERIOR SECTION & PLAN DETAILS                             | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A243          | EXTERIOR SECTION DETAILS - LIBRARY AND EVENTS CENTER        | ADDENDUM 1             | 11.19.2019 |
| A244          | EXTERIOR SECTION DETAILS - LIBRARY AND EVENTS CENTER        | ADDENDUM 1             | 11.19.2019 |
| A245          | EXTERIOR SECTION DETAILS - LIBRARY AND EVENTS CENTER        | ADDENDUM 1             | 11.19.2019 |
| A246          | EXTERIOR SECTION DETAILS - LIBRARY AND EVENTS CENTER        | ADDENDUM 1             | 11.19.2019 |
| A247          | EXTERIOR SECTION DETAILS - LIBRARY AND EVENTS CENTER        | ADDENDUM 1             | 11.19.2019 |
| A248          | EXTERIOR SECTION DETAILS - PORTE COCHERE                    | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A251          | EXTERIOR PLAN DETAILS - LIBRARY AND EVENTS CENTER           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A252          | EXTERIOR PLAN DETAILS - LIBRARY AND EVENTS CENTER           | ADDENDUM 1             | 11.19.2019 |
| A253          | EXTERIOR PLAN DETAILS - PORTE COCHERE                       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A301          | ENLARGED ELEVATOR PLANS AND SECTIONS                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A311          | ELEVATOR SECTION AND DETAILS                                | ADDENDUM 1             | 11.19.2019 |
| A321          | ENLARGED STAIR 1 PLANS AND SECTIONS - LIBRARY               | ADDENDUM 1             | 11.19.2019 |
| A322          | ENLARGED STAIRS 2-4 PLANS AND SECTIONS - LIBRARY            | ADDENDUM 1             | 11.19.2019 |
| A331          | ENLARGED STAIR 2 PLANS - EVENTS CENTER                      | ADDENDUM 1             | 11.19.2019 |
| A332          | ENLARGED STAIR 2 SECTIONS - EVENTS CENTER                   | ADDENDUM 1             | 11.19.2019 |
| A333          | ENLARGED STAIR 2 SECTIONS - EVENTS CENTER                   | ADDENDUM 1             | 11.19.2019 |
| A334          | ENLARGED STAIR 1 PLANS AND SECTIONS - EVENT CENTER          | ADDENDUM 1             | 11.19.2019 |
| A341          | STAIR DETAILS - TYPICAL                                     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A342          | STAIR DETAILS - DECORATIVE                                  | ADDENDUM 1             | 11.19.2019 |
| A501          | REFLECTED CEILING PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A511          | REFLECTED CEILING PLAN - 1ST LEVEL - AREA 1 - LIBRARY       | ADDENDUM 1             | 11.19.2019 |
| A512          | REFLECTED CEILING PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER | ADDENDUM 1             | 11.19.2019 |
| A513          | REFLECTED CEILING PLAN - 1ST LEVEL - AREA 3 - PORTE COCHERE | ADDENDUM 1             | 11.19.2019 |
| A521          | REFLECTED CEILING PLAN - 2ND LEVEL - AREA 1 - LIBRARY       | ADDENDUM 1             | 11.19.2019 |
| A522          | REFLECTED CEILING PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER | ADDENDUM 1             | 11.19.2019 |
| A600          | FINISH LEGEND AND NOTES                                     | ADDENDUM 1             | 11.19.2019 |
| A601          | FINISH PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY             | ADDENDUM 1             | 11.19.2019 |



# DRAWING LOG

| Date          | 12.10.2019                                             |                        |            |
|---------------|--------------------------------------------------------|------------------------|------------|
| Project Name  | WINTER PARK LIBRARY AND EVENTS CENTER                  |                        |            |
| Owner         | CITY OF WINTER PARK                                    |                        |            |
| Drawing Stage | CONSTRUCTION DOCUMENTS                                 |                        |            |
| Architect     | HUNTON BRADY ARCHITECTS                                |                        |            |
| NUMBER        | TITLE                                                  | DRAWING STAGE          | DATE       |
| A611          | FINISH PLAN - 1ST LEVEL - AREA 1 - LIBRARY             | ADDENDUM 1             | 11.19.2019 |
| A612          | FINISH PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER       | ADDENDUM 1             | 11.19.2019 |
| A621          | FINISH PLAN - 2ND LEVEL - AREA 1 - LIBRARY             | ADDENDUM 1             | 11.19.2019 |
| A622          | FINISH PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER       | ADDENDUM 1             | 11.19.2019 |
| A801          | ENLARGED PLAN - 1ST LEVEL - AREA 1 - LIBRARY           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A802          | ENLARGED PLAN - 1ST LEVEL - AREA 1 - LIBRARY           | ADDENDUM 1             | 11.19.2019 |
| A803          | ENLARGED PLAN - 1ST LEVEL - AREA 1 - LIBRARY           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A804          | ENLARGED PLAN - 1ST LEVEL - AREA 1 - LIBRARY           | ADDENDUM 1             | 11.19.2019 |
| A805          | ENLARGED PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A806          | ENLARGED PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER     | ADDENDUM 1             | 11.19.2019 |
| A807          | ENLARGED PLANS - 1ST LEVEL - AREA 2 - EVENTS CENTER    | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A808          | ENLARGED PLAN - 2ND LEVEL - AREA 1 - LIBRARY           | ADDENDUM 1             | 11.19.2019 |
| A809          | ENLARGED PLAN - 2ND LEVEL - AREA 1 - LIBRARY           | ADDENDUM 1             | 11.19.2019 |
| A810          | ENLARGED PLANS - 2ND LEVEL - AREA 2 - EVENTS CENTER    | ADDENDUM 1             | 11.19.2019 |
| A811          | ENLARGED PLANS - TOILET ROOMS - AREA 1 - LIBRARY       | ADDENDUM 1             | 11.19.2019 |
| A812          | ENLARGED PLANS - TOILET ROOMS - AREA 2 - EVENTS CENTER | ADDENDUM 1             | 11.19.2019 |
| A821          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A822          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A823          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A824          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A825          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A826          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A827          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A828          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A829          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A830          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A831          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A832          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A833          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A834          | INTERIOR ELEVATIONS - LIBRARY                          | ADDENDUM 1             | 11.19.2019 |
| A835          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A836          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A837          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A838          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A839          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A840          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A841          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A842          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A843          | INTERIOR ELEVATIONS - EVENTS CENTER                    | ADDENDUM 1             | 11.19.2019 |
| A851          | INTERIOR 3D VIEWS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A861          | INTERIOR WALL SECTIONS - LIBRARY                       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A862          | INTERIOR WALL SECTIONS - LIBRARY                       | ADDENDUM 1             | 11.19.2019 |
| A863          | INTERIOR WALL SECTIONS - LIBRARY                       | ADDENDUM 1             | 11.19.2019 |
| A864          | INTERIOR WALL SECTIONS - EVENTS CENTER                 | ADDENDUM 1             | 11.19.2019 |
| A865          | INTERIOR WALL SECTIONS - EVENTS CENTER                 | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A871          | INTERIOR SECTION DETAILS - LIBRARY                     | ADDENDUM 1             | 11.19.2019 |
| A872          | INTERIOR SECTION DETAILS - LIBRARY                     | ADDENDUM 1             | 11.19.2019 |
| A873          | INTERIOR SECTION DETAILS - LIBRARY                     | ADDENDUM 1             | 11.19.2019 |
| A874          | INTERIOR SECTION DETAILS - LIBRARY                     | ADDENDUM 1             | 11.19.2019 |
| A875          | INTERIOR SECTION DETAILS - EVENTS CENTER               | ADDENDUM 1             | 11.19.2019 |
| A876          | INTERIOR SECTION DETAILS - EVENTS CENTER               | ADDENDUM 1             | 11.19.2019 |
| A881          | INTERIOR PLAN DETAILS - LIBRARY                        | ADDENDUM 1             | 11.19.2019 |
| A882          | INTERIOR PLAN DETAILS - LIBRARY                        | ADDENDUM 1             | 11.19.2019 |

# DRAWING LOG

| Date            | 12.10.2019                                                  |                        |            |
|-----------------|-------------------------------------------------------------|------------------------|------------|
| Project Name    | WINTER PARK LIBRARY AND EVENTS CENTER                       |                        |            |
| Owner           | CITY OF WINTER PARK                                         |                        |            |
| Drawing Stage   | CONSTRUCTION DOCUMENTS                                      |                        |            |
| Architect       | HUNTON BRADY ARCHITECTS                                     |                        |            |
| NUMBER          | TITLE                                                       | DRAWING STAGE          | DATE       |
| A883            | INTERIOR PLAN DETAILS - EVENTS CENTER                       | ADDENDUM 1             | 11.19.2019 |
| A884            | INTERIOR PLAN DETAILS - EVENTS CENTER                       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A891            | CASEWORK ENLARGED PLANS AND ELEVATIONS                      | ADDENDUM 1             | 11.19.2019 |
| A892            | CASEWORK ENLARGED PLANS AND ELEVATIONS                      | ADDENDUM 1             | 11.19.2019 |
| A893            | CASEWORK DETAILS                                            | ADDENDUM 1             | 11.19.2019 |
| A894            | CASEWORK DETAILS                                            | ADDENDUM 1             | 11.19.2019 |
| A901            | DOOR LEGEND                                                 | ADDENDUM 1             | 11.19.2019 |
| A902            | DOOR DETAILS                                                | ADDENDUM 1             | 11.19.2019 |
| A903            | DOOR SCHEDULES                                              | ADDENDUM 1             | 11.19.2019 |
| A911            | INTERIOR GLAZED OPENING TYPES                               | ADDENDUM 1             | 11.19.2019 |
| A921            | INTERIOR PARTITION TYPES                                    | ADDENDUM 1             | 11.19.2019 |
| A931            | FIRE-RESISTANCE ASSEMBLIES                                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A932            | FIRE-RESISTANCE ASSEMBLIES                                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A933            | FIRE-RESISTANCE ASSEMBLIES                                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A934            | FIRE-RESISTANCE ASSEMBLIES                                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A935            | FIRE-RESISTANCE DETAILS                                     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A941            | TYPICAL MOUNTING HEIGHTS AND LAYOUTS                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| A951            | MASTER KEYNOTE LEGEND                                       | ADDENDUM 1             | 11.19.2019 |
| IF100           | FURNITURE LEGEND                                            | ADDENDUM 1             | 11.19.2019 |
| IF101           | FURNITURE SCHEDULE                                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| IF110           | FURNITURE PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| IF111           | FURNITURE PLAN - 1ST LEVEL - AREA 1 - LIBRARY               | ADDENDUM 1             | 11.19.2019 |
| IF112           | FURNITURE PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER         | ADDENDUM 1             | 11.19.2019 |
| IF121           | FURNITURE PLAN - 2ND LEVEL - AREA 1 - LIBRARY               | ADDENDUM 1             | 11.19.2019 |
| IF122           | FURNITURE PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| IF131           | FURNITURE PLAN - ALTERNATE LAYOUTS                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| IF200           | BOOK SHELVING LEGEND & DETAILS                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| IF201           | BOOK SHELVING DETAILS                                       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| IF211           | BOOK SHELVING PLAN - 1ST LEVEL - AREA 1 - LIBRARY           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| IF221           | BOOK SHELVING PLAN - 2ND LEVEL - AREA 1 - LIBRARY           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| <b>VOLUME 2</b> |                                                             |                        |            |
| G002            | COVER SHEET - VOLUME 2                                      | ADDENDUM 1             | 11.19.2019 |
| G012            | DRAWING INDEX - VOLUME 2                                    | ADDENDUM 1             | 11.19.2019 |
| F001            | FIRE PROTECTION SYMBOLS, LEGEND, NOTES AND INDEX            | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| F101            | FIRE PROTECTION PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY    | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| F111            | FIRE PROTECTION PLAN - 1ST LEVEL - AREA 1 - LIBRARY         | ADDENDUM 1             | 11.19.2019 |
| F112            | FIRE PROTECTION PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER   | ADDENDUM 1             | 11.19.2019 |
| F113            | FIRE PROTECTION PLAN - 1ST LEVEL - AREA 3 - PORTE COCHERE   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| F121            | FIRE PROTECTION PLAN - 2ND LEVEL - AREA 1 - LIBRARY         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| F122            | FIRE PROTECTION PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER   | ADDENDUM 1             | 11.19.2019 |
| F301            | FIRE PROTECTION SECTIONS                                    | ADDENDUM 1             | 11.19.2019 |
| F701            | FIRE PROTECTION DETAILS                                     | ADDENDUM 1             | 11.19.2019 |
| P001            | PLUMBING SYMBOLS, LEGENDS, NOTES AND INDEX                  | ADDENDUM 1             | 11.19.2019 |
| P011            | PLUMBING SITE PLAN                                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| P101            | PLUMBING PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| P111            | PLUMBING PLAN - 1ST LEVEL - AREA 1 - LIBRARY                | ADDENDUM 1             | 11.19.2019 |
| P112            | PLUMBING PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER          | ADDENDUM 1             | 11.19.2019 |
| P113            | PLUMBING PLAN - 1ST LEVEL AND ROOF - AREA 3 - PORTE COCHERE | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| P121            | PLUMBING PLAN - 2ND LEVEL - AREA 1 - LIBRARY                | ADDENDUM 1             | 11.19.2019 |
| P122            | PLUMBING PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER          | ADDENDUM 1             | 11.19.2019 |
| P131            | PLUMBING ROOF PLAN - AREA 1 - LIBRARY                       | ADDENDUM 1             | 11.19.2019 |
| P132            | PLUMBING HIGH ROOF PLAN - AREA 2 - EVENTS CENTER            | CONSTRUCTION DOCUMENTS | 10.22.2019 |

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| Date          | 12.10.2019                                                  |                        |            |
|---------------|-------------------------------------------------------------|------------------------|------------|
| Project Name  | WINTER PARK LIBRARY AND EVENTS CENTER                       |                        |            |
| Owner         | CITY OF WINTER PARK                                         |                        |            |
| Drawing Stage | CONSTRUCTION DOCUMENTS                                      |                        |            |
| Architect     | HUNTON BRADY ARCHITECTS                                     |                        |            |
| NUMBER        | TITLE                                                       | DRAWING STAGE          | DATE       |
| P501          | PLUMBING ENLARGED PLANS                                     | ADDENDUM 1             | 11.19.2019 |
| P502          | PLUMBING ENLARGED PLANS                                     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| P503          | PLUMBING ENLARGED PLANS                                     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| P601          | PLUMBING RISERS                                             | ADDENDUM 1             | 11.19.2019 |
| P602          | PLUMBING RISERS                                             | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| P603          | PLUMBING RISERS                                             | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| P604          | PLUMBING RISERS                                             | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| P605          | PLUMBING RISERS                                             | ADDENDUM 1             | 11.19.2019 |
| P606          | PLUMBING RISERS                                             | ADDENDUM 1             | 11.19.2019 |
| P701          | PLUMBING DETAILS                                            | ADDENDUM 1             | 11.19.2019 |
| M001          | MECHANICAL SYMBOLS, LEGENDS, GENERAL NOTES AND INDEX        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M002          | COMMISSIONING AND KITCHEN NOTES                             | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M101          | MECHANICAL PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY         | ADDENDUM 1             | 11.19.2019 |
| M111          | MECHANICAL PLAN - 1ST LEVEL - AREA 1 - LIBRARY              | ADDENDUM 1             | 11.19.2019 |
| M112          | MECHANICAL PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER        | ADDENDUM 1             | 11.19.2019 |
| M121          | MECHANICAL PLAN - 2ND LEVEL - AREA 1 - LIBRARY              | ADDENDUM 1             | 11.19.2019 |
| M122          | MECHANICAL PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER        | ADDENDUM 1             | 11.19.2019 |
| M131          | MECHANICAL PLAN - ROOF LEVEL - AREA 1 - LIBRARY             | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M401          | MECHANICAL SECTIONS & ENLARGED PLANS                        | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M501          | KITCHEN CONSULTANT DRAWINGS                                 | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M701          | MECHANICAL DETAILS                                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M702          | MECHANICAL DETAILS                                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M703          | MECHANICAL DETAILS                                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M704          | MECHANICAL DETAILS                                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M705          | MECHANICAL DETAILS                                          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M706          | AHU COMPONENTS DIAGRAMS                                     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M707          | AHU COMPONENTS DIAGRAMS                                     | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M801          | MECHANICAL SCHEDULES                                        | ADDENDUM 1             | 11.19.2019 |
| M802          | MECHANICAL SCHEDULES                                        | ADDENDUM 1             | 11.19.2019 |
| M803          | MECHANICAL SCHEDULES                                        | ADDENDUM 1             | 11.19.2019 |
| M901          | MECHANICAL CONTROLS                                         | ADDENDUM 1             | 11.19.2019 |
| M902          | MECHANICAL CONTROLS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| M903          | MECHANICAL CONTROLS                                         | ADDENDUM 1             | 11.19.2019 |
| M904          | MECHANICAL CONTROLS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E001          | ELECTRICAL SYMBOLS, LEGENDS, AND INDEX                      | ADDENDUM 1             | 11.19.2019 |
| E002          | GENERAL NOTES                                               | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E011          | ELECTRICAL SITE PLAN                                        | ADDENDUM 1             | 11.19.2019 |
| E012          | ELECTRICAL PLINTH PLAN                                      | ADDENDUM 1             | 11.19.2019 |
| E013          | PHOTOMETRICS PLAN                                           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E101          | POWER PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E111          | POWER PLAN - 1ST LEVEL - AREA 1 - LIBRARY                   | ADDENDUM 1             | 11.19.2019 |
| E112          | POWER PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER             | ADDENDUM 1             | 11.19.2019 |
| E113          | POWER PLAN - 1ST LEVEL AND ROOF - AREA 3 - PORTE COCHERE    | ADDENDUM 1             | 11.19.2019 |
| E121          | POWER PLAN - 2ND LEVEL - AREA 1 - LIBRARY                   | ADDENDUM 1             | 11.19.2019 |
| E122          | POWER PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER             | ADDENDUM 1             | 11.19.2019 |
| E131          | ELECTRICAL ROOF PLAN - AREA 1 - LIBRARY                     | ADDENDUM 1             | 11.19.2019 |
| E132          | ELECTRICAL HIGH ROOF PLAN - AREA 2 - EVENTS CENTER          | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E201          | LIGHTING PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY           | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E211          | LIGHTING PLAN - 1ST LEVEL - AREA 1 - LIBRARY                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E212          | LIGHTING PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER          | ADDENDUM 1             | 11.19.2019 |
| E213          | LIGHTING PLAN - 1ST LEVEL AND ROOF - AREA 3 - PORTE COCHERE | ADDENDUM 1             | 11.19.2019 |
| E221          | LIGHTING PLAN - 2ND LEVEL - AREA 1 - LIBRARY                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E222          | LIGHTING PLAN - 2ND LEVEL AND ROOF - AREA 2 - EVENTS CENTER | CONSTRUCTION DOCUMENTS | 10.22.2019 |

# DRAWING LOG

| Date          | 12.10.2019                                                        |                        |            |
|---------------|-------------------------------------------------------------------|------------------------|------------|
| Project Name  | WINTER PARK LIBRARY AND EVENTS CENTER                             |                        |            |
| Owner         | CITY OF WINTER PARK                                               |                        |            |
| Drawing Stage | CONSTRUCTION DOCUMENTS                                            |                        |            |
| Architect     | HUNTON BRADY ARCHITECTS                                           |                        |            |
| NUMBER        | TITLE                                                             | DRAWING STAGE          | DATE       |
| E500          | ENLARGED PLANS - ELECTRICAL                                       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E501          | ENLARGED PLANS - ELECTRICAL                                       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E601          | POWER RISER DIAGRAM                                               | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E602          | FIRE ALARM RISER DIAGRAMS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E701          | ELECTRICAL DETAILS                                                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E702          | ELECTRICAL DETAILS                                                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E703          | ELECTRICAL DETAILS                                                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E704          | ELECTRICAL DETAILS                                                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E705          | ELECTRICAL DETAILS                                                | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| E801          | LIGHT FIXTURE AND ZONING SCHEDULES                                | ADDENDUM 1             | 11.19.2019 |
| E802          | MECHANICAL EQUIPMENT CONNECTION SCHEDULE                          | ADDENDUM 1             | 11.19.2019 |
| E811          | PANEL SCHEDULES                                                   | ADDENDUM 1             | 11.19.2019 |
| E812          | PANEL SCHEDULES                                                   | ADDENDUM 1             | 11.19.2019 |
| E813          | PANEL SCHEDULES                                                   | ADDENDUM 1             | 11.19.2019 |
| E814          | PANEL SCHEDULES                                                   | ADDENDUM 1             | 11.19.2019 |
| T001          | TECHNOLOGY SYMBOLS, LEGEND, NOTES, SHEET INDEX                    | ADDENDUM 1             | 11.19.2019 |
| T011          | TECHNOLOGY SITE PLAN                                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T012          | SECURITY SITE PLAN                                                | ADDENDUM 1             | 11.19.2019 |
| T101          | VOICE / DATA PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY             | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T111          | VOICE / DATA PLAN - 1ST LEVEL - AREA 1 - LIBRARY                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T112          | VOICE / DATA PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER            | ADDENDUM 1             | 11.19.2019 |
| T121          | VOICE / DATA PLAN - 2ND LEVEL - AREA 1 - LIBRARY                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T122          | VOICE / DATA PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER            | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T201          | ADIO VISUAL & SECURITY PLAN - BASEMENT LEVEL - AREA 1 - LIBRARY   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T211          | AUDIO VISUAL & SECURITY PLAN - 1ST LEVEL - AREA 1 - LIBRARY       | ADDENDUM 1             | 11.19.2019 |
| T212          | AUDIO VISUAL & SECURITY PLAN - 1ST LEVEL - AREA 2 - EVENTS CENTER | ADDENDUM 1             | 11.19.2019 |
| T221          | AUDIO VISUAL & SECURITY PLAN - 2ND LEVEL - AREA 1 - LIBRARY       | ADDENDUM 1             | 11.19.2019 |
| T222          | AUDIO VISUAL & SECURITY PLAN - 2ND LEVEL - AREA 2 - EVENTS CENTER | ADDENDUM 1             | 11.19.2019 |
| T501          | TECHNOLOGY ENLARGED PLANS                                         | ADDENDUM 1             | 11.19.2019 |
| T601          | TECHNOLOGY RISER DIAGRAMS                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T611          | TECHNOLOGY AV RISER DIAGRAMS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T612          | TECHNOLOGY AV RISER DIAGRAMS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T613          | TECHNOLOGY AV RISER DIAGRAMS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T614          | TECHNOLOGY AV RISER DIAGRAMS                                      | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T615          | TECHNOLOGY AV RISER DIAGRAMS                                      | ADDENDUM 1             | 11.19.2019 |
| T701          | VOICE / DATA DETAILS                                              | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T702          | AUDIO VIDEO DETAILS                                               | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T703          | SECURITY DETAILS                                                  | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| T704          | SECURITY DETAILS                                                  | ADDENDUM 1             | 11.19.2019 |
| FS100         | EVENTS CENTER - 1ST LEVEL - KITCHEN EQUIPMENT PLAN, SCHEDULE &    | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| FS101         | EVENTS CENTER - 1ST LEVEL - KITCHEN ELECTRICAL PLAN               | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| FS102         | EVENTS CENTER - 1ST LEVEL - KITCHEN MECHANICAL AND PLUMBING       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| FS200         | EVENTS CENTER - 2ND LEVEL - KITCHEN EQUIPMENT PLAN, SCHEDULE &    | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| FS201         | EVENTS CENTER - 2ND LEVEL - KITCHEN ELECTRICAL AND PLUMBING       | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| FS202         | FOOD SERVICE MECHANICAL DETAILS                                   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
| FS203         | FOOD SERVICE MECHANICAL DETAILS                                   | CONSTRUCTION DOCUMENTS | 10.22.2019 |
|               |                                                                   |                        |            |
|               | <b>SPECIFICATIONS</b>                                             |                        |            |
|               | CITY OF WINTER PARK LIBRARY AND EVENTS CENTER                     |                        |            |
|               | PROJECT MANUAL - VOLUME 1                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
|               | PROJECT MANUAL - VOLUME 2                                         | CONSTRUCTION DOCUMENTS | 10.22.2019 |
|               |                                                                   |                        |            |





**BRASFIELD & GORRIE, L.L.C.**  
941 West Morse Blvd.  
Suite 200  
Winter Park, FL 32789  
[brasfieldgorrie.com](http://brasfieldgorrie.com)

**SUPPLEMENTAL CONDITIONS & RATES**  
**EXHIBIT “E” 1/16/20**

**A. Supplemental Conditions**

**Insurance & Bonding:** In accordance with the CMAR Fee proposal, the Guaranteed Maximum Price shall include, and Construction Manager will charge, a fixed rate equal to 3.52% of the Contract Sum to cover Construction Manager’s costs for all liability insurance, umbrella insurance, risk management, and Corporate Safety Program, Payment & Performance Bond and Subcontractor Default Protection program. Cost of all insurance deductibles are billable as a Cost of the Work item. The 3.52% of the Contract Sum stated above is already included in the Guaranteed Maximum Price, and is not in addition to such.

**Adverse Weather Events:** Adverse weather events for the purposes of Construction Manager seeking an equitable extension of time pursuant to §8.3.1 of the General Conditions are those days when Contractor cannot proceed with Work on the critical path for more than four (4) hours in a day because of any of the following:

- A. Precipitation that is abnormal for the period of time and in measured excess of the Central Florida daily averages for duration and volume, as measured by the precipitation gauge kept at the Project site or within the City of Winter Park.
- B. Wet building (caused solely by adverse weather events) component surfaces (examples include welding work, fireproofing application, EIFS application, and roofing application).
- C. Wind speeds, as measured by a Project site gauge, exceeding those permissible to use equipment or to perform certain tasks safely (example includes not being able to safely use crane(s) or other aerial equipment for erection of the building structure).
- D. Installation of temporary protection measures and/or dismantling of equipment necessary to prepare the Project site for Adverse weather events, such as named storms and flooding; removal of temporary protections, clean-up, and restoration of Project site as needed to resume construction activities once site clearance is granted by the authority having jurisdiction.

In no event does this provision amend the provisions of the Contract Documents, including, without limitation, § 8.3.3 of the General Conditions.

**Contingency Use:** CM contingency shall be for Construction Manager’s use to cover verifiable reimbursable costs under the Contract Documents, including, but not limited to, sequencing changes, coordination issues, manpower adjustments, use of temporary measures to facilitate the Work, and buyout or scope gap mitigation. Use of the CM contingency shall be tracked and reviewed on at least a monthly basis with the Owner to verify costs are reimbursable by the Contract. This CM contingency is not intended to cover further design development, design errors or omissions, scope changes, unforeseen subsurface conditions, or other conditions that constitute a change in the Work or entitle Construction Manager to an increase in the Contract Sum and Guaranteed Maximum Price in accordance with the Contract.

**Audit Provisions:** Audit provisions in the agreement shall apply to all costs reimbursable as Cost of the Work except: 1) fixed or lump-sum general conditions costs; 2) Work that is self-performed by Construction Manager on a lump-sum basis; 3) preconstruction costs; and 4) any cost based upon a rate or sum stipulated in this Agreement. In the course of any audit of Construction Manager’s records, Owner acknowledges Construction Manager will incur personnel expenses in preparing for and responding to auditor requests and agrees that these costs will be reimbursable in accordance with the rates set forth in this Rates Exhibit.

**GMP/Cost/Cost Management log :** Construction Manager acknowledges that Owner’s current construction budget for the Project is the Guaranteed Maximum Price set forth in the Guaranteed Maximum Price Amendment. As the Contract Documents are completed, Owner, Architect, and Construction Manager will work together to develop a scope of Work that is within the Guaranteed Maximum Price (the Construction Documents) for the Project. If the

design or scope of Work exceeds the Guaranteed Maximum Price, the Owner, Architect, and Construction Manager will work to modify the design and/or scope of Work to a cost within the Guaranteed Maximum Price, or the Owner will obtain additional funds to increase the Guaranteed Maximum Price. The Owner acknowledges that any such value-analysis modifications proposed by the Construction Manager are not considered design modifications or substitutions. If the Owner accepts any value-analysis proposals and includes such modifications in the final design for the Project, the Construction Manager will have no responsibility for the design of the modification or substitution. Construction Manager's only obligation for the modification or substitution will be to provide the reduction in cost associated with the modification and/or substitution and to perform the Work according to the terms of the Contract Documents.

**B. Contractor Personnel Reimbursement**

The rates set forth in the Rates Exhibit, attached hereto, shall be charged for Construction Manager's management, estimating, supervisory, and administrative personnel for time spent by each individual working for the Project at the jobsite, jobsite office, home office, or other offices. Such rates represent the total payment by Owner per hour for each individual that may work for the Construction Phase of the Project, whether or not located at the Project site. These rates have been established by the mutual agreement of Construction Manager and Owner and will apply throughout the duration of the Construction Phase of the Project, provided that Construction Manager will be allowed to increase the rates annually each January 1<sup>st</sup> by no more than five percent (5%). The rates set forth in the Rates Exhibit and the potential annual rates increase have been factored into the Guaranteed Maximum Price, and is not in addition to the Guaranteed Maximum Price.

| <b>Regional &amp; Divisional Management</b> | <b>2020 Rate</b> |
|---------------------------------------------|------------------|
| Regional President                          | \$195            |
| Regional Vice President                     | \$170            |
| Division Manager                            | \$155            |
| Executive General Superintendent            | \$180            |
| Regional General Superintendent             | \$170            |
| Senior General Superintendent               | \$155            |
| General Superintendent                      | \$155            |
| Regional Operations Manager                 | \$155            |
|                                             |                  |
| <b>Project Management</b>                   | <b>2020 Rate</b> |
| Operations Manager                          | \$145            |
| Project Director                            | \$145            |
| Senior Project Manager                      | \$130            |
| Senior Manager                              | \$130            |
| Project Manager II                          | \$120            |
| Project Manager I                           | \$105            |
| Assistant Project Manager                   | \$95             |
| <b>Administrative Assistants</b>            | <b>2020 Rate</b> |
| Administrative Coordinator                  | \$70             |
| Senior Administrative Assistant             | \$65             |
| Administrative Assistant                    | \$60             |

| <b>Field Supervision</b>                                           | <b>2020 Rate</b> |
|--------------------------------------------------------------------|------------------|
| Senior Superintendent                                              | \$135            |
| Superintendent                                                     | \$110            |
| Assistant Superintendent                                           | \$100            |
| Assistant Field Manager                                            | \$95             |
| <b>Scheduling</b>                                                  | <b>2020 Rate</b> |
| Director Planning & Scheduling                                     | \$165            |
| Regional Manager of Planning & Scheduling                          | \$145            |
| Manager of Planning & Scheduling                                   | \$135            |
| Senior Planner Scheduler                                           | \$130            |
| Planner Scheduler                                                  | \$115            |
| Assistant Planner Scheduler                                        | \$100            |
| <b>Virtual Design &amp; Constr. (VDC) &amp; Project Innovation</b> | <b>2020 Rate</b> |
| Director – VDC / Innov & Ops Tech Director                         | \$135            |
| Regional VDC Manager                                               | \$125            |
| Sr. Virtual Design Coordinator/ VDC Manager                        | \$115            |
| Director – VDC / Innov & Ops Tech Director                         | \$105            |
| Asst. Virtual Design Coordinator                                   | \$95             |
| <b>Project Accounting</b>                                          | <b>2020 Rate</b> |
| Regional Project Acct Mgr.                                         | \$70             |
| Project Accountant Coordinator                                     | \$65             |
| Compliance Specialist                                              | \$60             |
| Senior Project Accountant                                          | \$60             |
| Project Accountant                                                 | \$55             |
| Assistant Project Accountant                                       | \$50             |

| <b>Lean Construction</b>                            | <b>2020 Rate</b> |
|-----------------------------------------------------|------------------|
| Director of Lean Construction                       | \$135            |
| Senior Lean Manager                                 | \$115            |
| Lean Manager                                        | \$105            |
| Assistant Lean Manager                              | \$95             |
| <b>MEP</b>                                          | <b>2020 Rate</b> |
| MEP Staff                                           | \$145            |
| <b>Safety</b>                                       | <b>2020 Rate</b> |
| Regional Safety Director/Safety Operations Director | \$135            |
| Senior Safety Manager/Project Safety Director       | \$95             |
| Safety Manager                                      | \$75             |
| <b>Legal</b>                                        | <b>2020 Rate</b> |
| Associate General Counsel                           | \$150            |
| Executive Legal Assistant / Legal Assistant         | \$65             |
|                                                     |                  |



|                                                                                                                                                                                                                                                                                                                        |                  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| Asst. Marketing Coordinator/ Marketing Coordinator/<br>Graphic Design                                                                                                                                                                                                                                                  | \$60             |
| <b>Other</b>                                                                                                                                                                                                                                                                                                           | <b>2020 Rate</b> |
| <p><b>It is understood given the proximity of the project to the CM's office that Project Management, Accounting and Clerical functions will take place outside of the jobsite office and will be reimbursed accordingly.</b></p> <p><b>Payroll Taxes &amp; Insurance / Labor Burden: 45% of direct labor cost</b></p> |                  |

\*The field engineer rate is exclusive of the field engineering equipment necessary to perform the duties of a field engineer. The hourly rate for the field engineering equipment will be billed at the following hourly rates for each field engineer working on the Project:

- Manual Equipment \$6 / Hour
- Field Engineer Robotic \$11 / Hour
- Field Engineer iCON Robotic \$11 / Hour

**C. Information Technology**

Owner agrees to reimburse Contractor for the following Information Technology related costs:

- Computer & Technology monthly user charges per the following personnel classifications:

| User Charges (per month) | 2020 Rate |
|--------------------------|-----------|
| Field                    | \$725     |

**Winter Park Canopy Project**  
**Items Added Back by Consensus at 1/13/20 Meeting**

|   | DESCRIPTION |                                                                                 | SAVINGS<br>ACCEPTED | CUMMULATIVE  |
|---|-------------|---------------------------------------------------------------------------------|---------------------|--------------|
|   |             |                                                                                 |                     |              |
| 1 | A-33.00     | ELIMINATE THE EXTRUDED ALUMINUM SPECIAL PROFILE AT THE PORTALS                  | \$ (43,767)         | \$ (43,767)  |
| 2 | A-9.00      | PROVIDE STANDARD FINISH ON ALL VERTICAL CONCRETE                                | \$ (281,043)        | \$ (324,810) |
| 3 | A-12.00     | ELIMINATE PRECAST BENCH AROUND PLINTH AND INSTALL MORE TRADITIONAL TYPE BENCHES | \$ (105,235)        | \$ (430,045) |
| 4 | A-32.00     | PROVIDE ALTERNATE LIGHT FIXTURE PACKAGE                                         | \$ (76,592)         | \$ (506,637) |
| 5 | A-24.00     | REPLACE OCULUS WITH ROOFING AND EIFS                                            | \$ (60,589)         | \$ (567,226) |

## Library and Events Center Parking Statistics

### Minimum Parking Requirements based on Floor Area per Code

| Site          | Calc     | # of Spaces |  |
|---------------|----------|-------------|--|
| Library       | 1/375 SF | 92          |  |
| Events Center | 1/250 SF | 55          |  |
| <b>TOTAL</b>  |          | <b>147</b>  |  |

### Proposed Parking

| Area                  |  | # of Spaces |                                                                                                                                        |
|-----------------------|--|-------------|----------------------------------------------------------------------------------------------------------------------------------------|
| East Lot              |  | 27          | Frontage on Morse Boulevard, adjacent to Events Center Plus 2 service parking spaces                                                   |
| West Lot              |  | 31          | Immediately next to Library                                                                                                            |
| West Lot 2            |  | 66          | Immediately South West of Library                                                                                                      |
| <b>SUBTOTAL</b>       |  | <b>124</b>  |                                                                                                                                        |
| South Lot             |  | 103         | At former Lake Island Hall location 33 of these within code required 300' which exceeds requirement of minimum 147 spaces by 10 spaces |
| Harper Street Parking |  | 24          |                                                                                                                                        |
| <b>GRAND TOTAL</b>    |  | <b>251</b>  |                                                                                                                                        |
| Mid Lot (alternate)   |  | 29          | Currently not Approved                                                                                                                 |
| <b>280 Possible</b>   |  |             |                                                                                                                                        |

### Parking Agreements

| Area                   |  | # of Spaces |                                          |
|------------------------|--|-------------|------------------------------------------|
| Verax Property         |  | 25          | Corner of Harper and Comstock- Perpetual |
| Heritage Park Property |  | 387         | Year to Year                             |
| <b>TOTAL</b>           |  | <b>412</b>  |                                          |

### Nearby Public Parking

| Area                  |  | # of Spaces | Notes                                                        |
|-----------------------|--|-------------|--------------------------------------------------------------|
| Southern Lot MLK Park |  | 70          | Corner of Harper and Comstock in the park                    |
| East Lot MLK Park     |  | 54          | Denning Drive                                                |
| Lakeside Crossing     |  | 324         | Parking Garage onsite count, shared parking, no restrictions |
|                       |  | 85          | Surface Parking on Harper Street                             |
|                       |  | 37          | Surface Parking Orlando and New England Avenues              |
| <b>TOTAL</b>          |  | <b>570</b>  |                                                              |

|                      |  |             |                                                                                                |
|----------------------|--|-------------|------------------------------------------------------------------------------------------------|
| <b>Total in area</b> |  | <b>1262</b> | Not counting Bank First, Office Park across Morse or retail lot on Harper South of New England |
|----------------------|--|-------------|------------------------------------------------------------------------------------------------|

### Former Civic Center:

| Area             |  | # of Spaces | Notes                             |
|------------------|--|-------------|-----------------------------------|
| Paved            |  | 114         |                                   |
| Unpaved/Unmarked |  | 14          | dirt Lot next to Lake Island Hall |
| Street           |  | 8           | in front of Lake Island Hall      |
| <b>TOTAL</b>     |  | <b>136</b>  |                                   |

### Existing Library

| Area            |  | # of Spaces | Notes                       |
|-----------------|--|-------------|-----------------------------|
| On Property     |  | 68          |                             |
| Alfond Property |  | 20          | Agreement for staff parking |
| <b>TOTAL</b>    |  | <b>88</b>   |                             |

Total existing/former 224



# AIA Document A133™ – 2009 Exhibit A

## Guaranteed Maximum Price Amendment

### for the following PROJECT:

(Name and address or location)

A new Winter Park Public Library, Event Center and Parking Facility to be located at approximately the location of the former Civic Center located at 1050 West Morse Boulevard. Winter Park, FL 32789

### THE OWNER:

(Name, legal status and address)

City of Winter Park  
401 South Park Avenue  
Winter Park, FL 32789

### THE CONSTRUCTION MANAGER:

(Name, legal status and address)

Brasfield & Gorrie L.L.C.  
941 West Morse Boulevard. Suite 200  
Winter Park, FL 32789

### ARTICLE A.1

#### § A.1.1 Guaranteed Maximum Price

Pursuant to Section 2.2.6 of the Agreement, the Owner and Construction Manager hereby amend the Agreement to establish a Guaranteed Maximum Price. As agreed by the Owner and Construction Manager, the Guaranteed Maximum Price is an amount that the Contract Sum shall not exceed. The Contract Sum consists of the Construction Manager's Fee plus the Cost of the Work, as that term is defined in Article 6 of this Agreement.

§ A.1.1.1 The Contract Sum is guaranteed by the Construction Manager not to exceed Thirty Four Million Seventy Two Thousand Three Hundred Ninety Five Dollars and 00/100 (\$ 34,072,395.00 ), subject to additions and deductions by Change Order as provided in the Contract Documents.

§ A.1.1.2 Itemized Statement of the Guaranteed Maximum Price. Provided below is an itemized statement of the Guaranteed Maximum Price organized by trade categories, allowances, contingencies, alternates, the Construction Manager's Fee, and other items that comprise the Guaranteed Maximum Price.

(Provide below or reference an attachment.)

See Section one of Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

§ A.1.1.3 The Guaranteed Maximum Price is based on the following alternates, if any, which are described in the Contract Documents and are hereby accepted by the Owner:  
(State the numbers or other identification of accepted alternates. If the Contract Documents permit the Owner to accept other alternates subsequent to the execution of this

### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201™–2007, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

*Amendment, attach a schedule of such other alternates showing the amount for each and the date when the amount expires.)*

See Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

**§ A.1.1.4** Allowances included in the Guaranteed Maximum Price, if any:  
*(Identify allowance and state exclusions, if any, from the allowance price.)*

| Item                                                                                                                              | Price<br>(\$0.00) |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------|
| See section 3 of Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20 |                   |

**§ A.1.1.5** Assumptions, if any, on which the Guaranteed Maximum Price is based:

See Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

**§ A.1.1.6** The Guaranteed Maximum Price is based upon the following Supplementary and other Conditions of the Contract:

See Exhibit "E" Supplementary Conditions of Contract Dated 1/16/20, which is attached hereto and incorporated into the Contract Documents.

| Document | Title | Date | Pages |
|----------|-------|------|-------|
|----------|-------|------|-------|

**§ A.1.1.7** The Guaranteed Maximum Price is based upon the following Specifications:  
*(Either list the Specifications here, or refer to an exhibit attached to this Agreement.)*

See section 5 of Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

| Section | Title | Date | Pages |
|---------|-------|------|-------|
|---------|-------|------|-------|

**§ A.1.1.8** The Guaranteed Maximum Price is based upon the following Drawings:  
*(Either list the Drawings here, or refer to an exhibit attached to this Agreement.)*

See section 5 of Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

| Number | Title | Date |
|--------|-------|------|
|--------|-------|------|

**§ A.1.1.9** The Guaranteed Maximum Price is based upon the following other documents and information:  
*(List any other documents or information here, or refer to an exhibit attached to this Agreement.)*

See Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

## ARTICLE A.2

**§ A.2.1** The anticipated date of Substantial Completion established by this Amendment:

Init.

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User Notes:

(879904630)



As a revision to the substantial completion date in the second sentence of section 2.3.1.2. of the A133 Agreement, assuming the site is prepared for Construction Manager's work to start on or before March 9, 2020, the date of Substantial Completion is July 6, 2021

\_\_\_\_\_  
**OWNER** *(Signature)*

\_\_\_\_\_  
**CONSTRUCTION MANAGER** *(Signature)*

\_\_\_\_\_  
*(Printed name and title)*

\_\_\_\_\_  
*(Printed name and title)*

Init.

## Additions and Deletions Report for AIA® Document A133™ – 2009 Exhibit A

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 15:01:58 ET on 01/17/2020.

### PAGE 1

A new Winter Park Public Library, Event Center and Parking Facility to be located at approximately the location of the former Civic Center located at 1050 West Morse Boulevard. Winter Park, FL 32789

...

*(Name, legal status and address)*

City of Winter Park  
401 South Park Avenue  
Winter Park, FL 32789

...

Brasfield & Gorrie L.L.C  
941 West Morse Boulevard, Suite 200  
Winter Park, FL 32789

...

§ A.1.1.1 The Contract Sum is guaranteed by the Construction Manager not to exceed Thirty Four Million Seventy Two Thousand Three Hundred Ninety Five Dollars and 00/100 (\$ 34,072,395.00 ), subject to additions and deductions by Change Order as provided in the Contract Documents.

...

See Section one of Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

### PAGE 2

See Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

...

See section 3 of Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

...

See Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

...

See Exhibit "E" Supplementary Conditions of Contract Dated 1/16/20, which is attached hereto and incorporated into the Contract Documents.

...

See section 5 of Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

...

See section 5 of Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

...

See Exhibit "D" to Contract Construction Documents GMP Proposal Winter Park Library and Events Center" Dated 1/16/20

**PAGE 3**

As a revision to the substantial completion date in the second sentence of section 2.3.1.2. of the A133 Agreement, assuming the site is prepared for Construction Manager's work to start on or before March 9, 2020, the date of Substantial Completion is July 6, 2021



## ***Certification of Document's Authenticity***

***AIA® Document D401™ – 2003***

I, , hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 15:01:58 ET on 01/17/2020 under Order No. 7820975366 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A133™ – 2009 Exhibit A, Guaranteed Maximum Price Amendment , as published by the AIA in its software, other than those additions and deletions shown in the associated Additions and Deletions Report.

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*(Signed)*

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*(Title)*

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*(Dated)*